

Using PSYCKES for Clinicians

We will begin shortly...

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Kristen McLaughlin Mental Health Program Specialist II PSYCKES Medical Informatics Team April 14, 2020

Q&A via WebEx

- All phone lines are muted
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- Type questions using the "Q&A" feature
 - Submit to "all panelists" (default)
 - Please do not use Chat function for Q&A
- Note: slides will be emailed to attendees after the webinar



Overview

- 1. What is PSYCKES?
- 2. Access to PSYCKES Data
- 3. Searching for Clients in PSYCKES
- 4. Client-level data: the PSYCKES Clinical Summary
- 5. Consenting Clients for access to PSYCKES data
- 6. Uploading safety, discharge and care plans
- 7. Guidance and Technical Assistance



What is **PSYCKES**?



What is **PSYCKES**?

- A web-based platform for sharing...
 - ✓ Medicaid claims and encounter data
 - ✓ Other state administrative data
 - Safety/Care/Discharge plan information entered by providers
- Comprehensive, user-friendly client information
- Secure, HIPAA-compliant
- Supports:
 - Quality improvement: provider/population trends
 - Clinical decision-making: individual client information



Who is in PSYCKES?

- Medicaid enrollees
 - Fee-for-service
 - Managed care
 - Medicaid & Medicare: Medicaid data only

	Medications Past Year	Last Pick Up		
	Ibuprofen (Goodsense Ibuprofen) • Nonsteroidal Anti-inflammatory Agents (NSAIDs)	1/23/2019	Dose: 200 MG, 8	
-	Note: This recipient is on Medicare. The majority of their medications will be paid for by Medicar	e and therefore i	not visible here	

- Previously enrolled (5-year look back)
- Behavioral health population
 - Mental health
 - Substance abuse
- Currently over 8 million individuals



What Client Information is in PSYCKES?

- All Medicaid FFS claims and Managed Care encounter data, across treatment settings
 - Medications, medical and behavioral health outpatient and inpatient services, ER, care coordination, residential, etc.
 - Time lag varies from weeks to months, depending on how quickly providers bill and Managed Care plans submit to DOH
- "Real time" (0-7 day lag) data sources
 - MHARS: State Psychiatric Center EMR data
 - CAIRS: ACT provider and contact information
 - TACT: AOT provider and contact information
 - MAPP: Health Home enrollment and CM provider information
 - NIMRS: Suicide attempt (not restricted to 5-year lookback)
 - Managed Care Enrollment Table: MC Plan & HARP status
- Safety plans and other provider-entered data.

Quality Indicators ("Flags")

- 1. General Medical Health
- 2. Treatment Engagement
- 3. Readmission Post-Discharge from any Hospital
- 4. Readmission Post-Discharge from this Hospital
- 5. High Utilization
- 6. Preventable Hospitalization
- 7. Polypharmacy
- 8. Health and Recovery Plan (HARP)
- 9. BH QARR Improvement Measures
- 10. BH QARR DOH Performance Tracking Measure
- 11. Substance Use Disorders



Access to PSYCKES Data



Access to Client Data: Providers

You will see clients assigned to your hospital/agency/facility:

- Automatically: Billed service within the past 9 months
- Manually: Provider attests one of the following...
 - Client is being served at agency
 - Emergency*
 - Client has signed PSYCKES consent

Levels of access

- Client has signed PSYCKES consent: Access to all data, <u>including</u> data with special protection** (DSP), for three years after last service.
- Emergency: Access to all data, <u>including</u> DSP, for 72 hours.
- No consent, no emergency, but has a Quality Flag: Access to data <u>except</u> data with special protection, while flag is active (up to 9 months after last service).
- No consent, no emergency, no Quality Flag: No access to client-level data.

*A medical or behavioral condition for which there is an immediate need for treatment, and symptoms are of sufficient severity that the absence of immediate treatment would result in serious consequences, (ex., harm to self or others).

**Substance abuse, HIV, genetic information, reproductive/family planning.

Access to Client Data for Providers: Comparison

Data Link Type	Access Type	Quality Flag?	Any Client Data?	Data with Special Protection (SUD, HIV, Family Planning, Genetic)	Duration
Automatic	Billed service in past 9 months	No	No, client name only	No	9 months after last service
Autoi		Yes	Yes	No	While flag is active, up to 9 months after last service
dule)	Attest client is being	No	No, client name only	No	9 months after last service
ual cess Mc	served at agency	Yes	Yes	No	While flag is active, up to 9 months after last service
Manual (using PHI Access Module)	Clinical Emergency	n/a	Yes	Yes, all data	72 hours
(using	Consent	n/a	Yes	Yes, all data	3 years after last service

Access to Client Data: State/Local Government, Managed Care

- See all data, including data with special protection
 - Managed care plans: for individuals currently enrolled or recently dis-enrolled
 - State/local government oversight: for all clients

More information about access to PSYCKES data:

- New PSYCKES Features Recorded Webinar
 - Access to data for BHCC's
 - Access to data for Adult Health Homes



Searching for Clients in PSYCKES



Recipient Search: Individual or Cohort

My QI Report - Sta	tewide Reports	Recipien	t Search	Provider S	earch	Registrar -	Usage Reports -	Utiliza	tion Reports	MyC	HOIS
				Recip	ient Se	arch	Limi	t results to	50 🔻	Searoh	Reset
Recipient Identifiers Medicaid ID		SSN	0		Firs	t Name	Last Name		DOB MM/DD		
							_				
Characteristics as of 02/03	3/2020										
Age Range To Population		er 🛛 🔻		aged Care		• •	Children's Waive	r Stetus			T T
High Need Population		•	Medicaid Re			•	HARP HCBS Asse	sament Status			•
AOT Status Alerts & Incidents		• •	C	SRIP PPS		•	HARP HCBS Asse				Ŧ
Quality Flag as of 02/01/2	020		6	Definitions	Servi	ces: Specific Prov	∣ vider as of 02/01/202	20		Peot 1	Year ¥
HARP Enrolled - Not Health Ho HARP-Enrolled - No Assessme Antipsychotic Polypharmacy (Antipsychotic Two Plus Antidepressant Two Plus - SC Antidepressant Two Plus - SC Antidepressant Three Plus	nt for HCBS - (update	d weekly)			^	Provider Region Current Access Service Utilization		▼	County	er of Visits	• •
Psychotropics Four Plus Polypharmacy Summary					Servi	ce Setting:		Service Detail	: Selected		
Discontinuation - Antidepressa Adherence - Mood Stabilizer (E Adherence - Antipsychotic (Sol Treatment Engagement - Sumr No Metabolic Monitoring (Gluc No Diabetes Monitoring (HbA1 No Diabetes Screening (Gluc/ No Diabetes Monitoring (HbA1	Nipolar) ha;) Mary VHbA1c and LDL-C) of VHbA1c and LDL-C) C and LDL-C) Diabete HbA1c) Schz or Bipolo o) Diabetes	on Antipsychotic es and Schiz	(Child)		+F +I +C +C	Care Coordination Foster Care npatient - ER Living Support/Reside Other Dutpatient - DD Dutpatient - MH	lential				
Medication & Diagnosis as	of 02/01/2020		Peot	1 Year 🖤	Servi	ces by Any Provid	der as of 02/01/2020			Peot 1	Year 🔻
Prescriber Last Name Drug Name			Activ	e Drug		Provider Region		T	County		•
Psychotropic Drug Class*	No	on-Psychotropic	Drug Class*			Service Utilization			• Numbe	er of Visits	•
ADHD Med		nalgesics and Ar		-	Servi	ce Setting:		Service Detai	- Selected		
Antidepressant Antipsychotic		nti-Infective Age nti-Obesity Agen				Care Coordination	_	Service Detail	. Gereoteu		

Search for a Cohort

Characteristics a	of 02/03/2020		_		_				
Age Range	To G	ender 🛛 🔻	Managed Care		•	Children's Waiver Status			Ŧ
Po	opulation	•	MC Product Line		•	HARP Status			•
High Need Po	opulation	Ψ	Medicaid Restrictions		T	HARP HCBS Assessment Status			Ŧ
AO	OT Status	Ψ	DSRIP PPS		•	HARP HCBS Assessment			
Alerts & I	Incidents	•				Results			
Quality Flag as o			🗇 Definitions		Services: Specific Provide	er is of 02/01/2020		Peot 1 Y	ear ▼
	lealth Home Enrolled - (up ssessment for HCBS - (up			-	Provider				
Antipsychotic Polypha	armacy (2+ >90days) Child				Region		County	1	•
Antipsychotic Two Plu Antipsychotic Three Pl					Current Access				· ·
Antidepressant Two P	lus - SC				Current Access				•
Antidepressant Three Psychotropics Three P Psychotropics Four Pl	Plus				Service Utilization		Ŧ	Number of Visits	Ŧ
Polypharmacy Summa					Service Setting:	Servic	e Detail: Selected	1	
Discontinuation - Antio Adherence - Mood Sta	depressant <12 weeks (M abilizer (Ripoler)	DE)			+-Care Coordination				
Adherence - Antipsych					+-Foster Care				
Treatment Engagemen					Inpatient - ER				
	ing (Gluc/HbA1c and LDL ing (Gluc/HbA1c and LDL				Living Support/Residenti	al			
	ng (HbA1C and LDL-C) Dia		(00)		+-Other				
	g (Gluc/HbA1c) Schz or B	ipolar on Antipsycho	tic Adults		+-Outpatient - DD	_			
No Diabetes Monitorin	ng (HbATc) Diabetes			-	+-Outpatient - MH				
-	osis as of 02/01/2020		Peot 1 Year	•	Services by Any Provider	se of 02/01/2020		Peet 1 Y	'ear ▼
Prescriber Last Name	e				Provider				
Drug Name	2		Active Drug		Region		County	Y [¥
Psychotropic Drug Clas	88*	Non-Psychotropic	Drug Class*		Service Utilization		Ŧ	Number of Visits	Ŧ
ADHD Med Antidepressant	<u></u>	Analgesics and Ar Anti-Infective Age			Service Setting:	Servic	e Detail: Selected	1	
Antipsychotic		Anti-Obesity Agen			+-Care Coordination	A			
Antipsychotic - Long A	Acting Injectab 🔻	Antidiabetic	•		+-Foster Care				
					+-Inpatient - ER				
Diagnosis	3				Living Support/Residenti	al			
Diagnosis given	1 1• 🛡 🛞 Pri	mary Only	Primary/Secondary		+-Other +-Outpatient - DD				
BH Diagnosis		Medical Diagnosis			Outpatient - MH -Outpatient - Medical				
-Any BH Diagnosis		-Certain condit	ions originating in the peri	*	+-Outpatient - Medical Spec	cialty			
-Any MH Diagnosis		-Certain infecti	ous and parasitic diseases		+-Outpatient - SU				
-Anxiety Disorders	_	-	Iformations, deformations	_	-Outpatient - Unspecified	-			
-Bipolar and Relate	ed Disorders	+-Diseases of th	e blood and blood-forming	-					

Filters for Cohort Searches

High Need Population:

- OPWDDNYSTART: potentially eligible
- AOT Court Order: Active; Expired < 12m
- ACT: Enrolled; Discharged < 12m
- State PC Discharge < 12m
- OnTrackNY: Enrolled; Discharged

Population:

- OPWDD Services Eligible (RE95)
- Any OMH Outpt Specialty MH Past Year (HCBS, ACT, PROS, CDT, etc)
- Dual Eligible (Medicaid + Medicare)
- Transition from WMS to NYSoH: Medicaid Recertification Due < 3 months; Expired

Alerts & Incidents:

- Opioid Overdose, past 1 & 3 years, according to Medicaid billing diagnosis
- Overdose Risk: Concurrent Opioid & Benzo past year
- Suicide Attempt (NIMRS/Medicaid) past 1 year

Non-Psychotropic Drug Class:

 Controlled substances and Opioid medication

Psychotropic Drug Class:

MAT for OUD

Characteristics:

- HARP HCBS Assessment Status
- HARP HCBS Results Status

Search Results

≮ Modify	Search	24 Recipients Found	• View: Standard	▼ <mark>⊅</mark> PDF	تن Excel
	Age Range	12 To 18			
AND	BH Diagnosis	Disruptive, Impulse-Control, and Conduct Disorders			
AND	[Provider Specific] Provider	Sample Agency			
AND	[Provider Specific] Service Setting:	Outpatient - MH			
AND	[Any Provider] Service Setting:	Inpatient - ER			

Maximum Number of Rows Displayed: 50

Name 🔺	Medicaid ID 🌲	DOB 🍦	Gender 🍦	Quality Flags	Managed Care Plan 🛛 🍦	Current PHI Access
Qq7JUFA Sbi SaFISUnFQUm	RF6sMpYo MaY	MTIIOCyoM DAr	TQ LQ MTQ		Fidelis Care New York	No Access
SEVOTEVZ RqFCUabFTA	RUErMTQsN V2	NSyvLpImM D2	TQ LQ MTI	3PP(Y), BH QARR - DOH, No Gluc/HbA1c & LDL-C - AP, No Gluc/HbA1c - AP, No LDL-C - AP	MVP	Quality Flag
Vab0SENP Qq7VTaNISQ SbVOSUzS R6	RFMoN9Ap OVa	OCyuLpImM DQ	TQ LQ MTU		MVP	No Access
SEbEQUnHTm QUvEUaVT RQ	RFYqOTMq ME2	NoysLpImM DU	TQ LQ MTQ	No Gluc/HbA1c & LDL-C - AP, No Gluc/HbA1c - AP, No LDL-C - AP	MVP	Quality Flag
QVVDQVBJTaE SazOQVRIQUu	RFMuODaq OV6	MTIIMTIIM9 AmNA	TQ LQ MTU		MVP	No Access

Search for Individual Recipient

	Recipie	ent Search	Limit result	s to 50 🔻 Search	Reset
Recipient Identifiers		Search	in: 🖲 Full Database 🔘 H	UTCHINGS PSYCHIATRIC CEN	NTER
Medicaid ID	SSN	First Name	Last Name	DOB MM/DD/YYYY	



Searching Your Agency by Name

	Recipie	nt Search	Limit result:	s to 50 V Search	Reset
Recipient Identifiers		Sea	arch in: 🔘 Full Database 💿 🛛	MAIN STREET CLINIC	
Medicaid ID	SSN	First Name	Last Name	DOB MM/DD/YYYY	

May yield multiple results:

Name 🔺	Medicaid ID 🛛 🍦	DOB 🍦	Gender 🍦	Quality Flags	Managed Care Plan 🍦	Current PHI Access
Adecbbc Ffejigd	Ebebece Djiebaj	01/01/9999	Accgbff Fdiadba			All Data - Consent
Afccjec Hiifjei	Ehccdhd Fggeeab	01/01/9999	Feegccc Fabbdab		Fidelis Care New York	No Access
Agjcfib Ihhhiab	Idhjccc Aebhebb	01/01/9999	Bgecbdc Adficfd			No Access
Agjcfib Ihhhiab	Jdbbgdd Ifcjebc	01/01/9999	Bgecbdc Adficfd	2+ Inpt-Medical, Readmit 30d - Medical to Medical		Quality Flag

Searching Full PSYCKES Database by Name

	Recipier	nt Search	Limit results t	to 50 V Search	Reset
Recipient Identifiers		Se	earch in: 💿 Full Database 🔘 🛛 🛛	IAIN STREET CLINIC	
Medicaid ID	SSN	First Name	Last Name SMITH	DOB MM/DD/YYYY	

- Searches all 8 million clients currently in PSYCKES application.
- If over 10 results, will be directed to narrow search criteria:

< Modify Search	No Recipients Found
Last Name	smith
 Search with a unique identifier (M When searching by name, use First 	g your search criteria. You can narrow a search using one of the following strategies: edicaid ID or Social Security Number) st Name, Last Name, and DOB d this client within the past year, you can limit search to clients served by your provider agency

Recommendation: Search by Unique Identifier

		Recipient Search	Limit resu	ults to 50 V Search	Reset
Recipient Identifiers			Search in: 🖲 Full Database 🔘	MAIN STREET CLINIC	ł.
Medicaid ID AB12345C	SSN	First Name	Last Name	DOB MM/DD/YYYY	

- Medicaid ID or Social Security Number or
- First Name + Last Name + DOB

✓ Modify Search		•	1 Recipients Found					
Medicaid ID XXXXXXXX AND [Provider Specific] Provider Name Main Street Clinic								
					Maximum Number of Rows	s Display	ed: 50	
Name	Medicaid ID 🛛 🍦	DOB \$	Gender 🍦	Quality Flags	Managed Care Plan 🍦	Currer Acc	nt PHI ess	
Jedigah Cjdeahd	Daacabc Egcdhfb	01/01/9999	Ddcfcfc Cdfiegc		Fidelis Care New York	All [- Con	Data sent	

The PSYCKES Clinical Summary



Click Client Name to Access Summary

Name	Medicaid ID 🛛 🕴	DOB 🕴	Gender 🕴	Quality Flags	Managed Care Plan 🌵	Current PHI Access
Deabehb Dbdibeb	Abjdgja Ddffbce	01/01/9999	Bbcfaej Geedfef			No Access
Deabehb Dbdibeb	Ceighdi Bceeede	01/01/9999	Dcicfbb Fcecdfc	BH QARR - DOH, HARP No Health Home, No DM Screen - AP, No Gluc/HbA1c & LDL-C - AP, No Gluc/HbA1c - AP, No LDL-C - AP, No Outpt Medical	HIP (EmblemHealting	All Data - Consent
Gegfhcg Jhdibed	Bcgbahj Chjejea	01/01/9999	Ebaefdj Bdaecac	No Outpt Medical		Quality Flag

Reminder: You must have some type of access to a client's data in order to view their summary.

If "No Access," name will not be clickable.



Clinical Summary Header

Clinical Summary as of 12/2/2019								
	Brief Overview 1 Year S	Summary 5 Y	ear Summary	Data with Special Protection Show Hide This report contains all available clinical data.				
DOB: M8ynOSynOTav (M9A Yrs) Address: MpYvOQ UrRBVEU UazVVEU Mp2mLA QqFUTom Tbai MTMmMpM	Medicaid ID: REInMDYqMbY Managed Care Plan: Fidelis Car	Medicare re New York (Mai		Children's Waiver Status: N/A DSRIP PPS: Central New York Care Collaborative, Inc. PPS	6			
Alerts & Incidents · all available	Most Recen	t						
1 Overdose - Opioid (1 ER)	6/5/2019	CROUSE HOS	PITAL (ER - SU))				
1 Self inflicted Poisoning (1 Inpatient)	5/20/2016	UNIVERSITY	HSP SUNY HLT	H SC (Inpatient - Medical)				
Note: Higher # count totals for Inpatient, ER, and Other settings may represent multiple services in same day								
Active Quality Flags • as of monthly QI report 9/1/2019		Diagnoses Past Year						
BH QARR - DOH Performance Tracking Measure - as of 04/01/ No Engagement of Alcohol/Drug Treatment • No Initiation of A		Behavioral Health (2)						
High Utilization - Inpt/ER		related disorders (22)						
2+ ER - BH • 2+ ER - Medical • 2+ Inpatient - BH • 2+ Inpatient -	Medical	Medical (20)	Medical (20) 5 Most Recent: Other inflammation of vagina and vulva · Trichomoni					
Readmission Post-Discharge from any Hospital BH to All Cause • Medical to Medical				d pelvic pain • Other diseases of biliary tract • Cholelithiasi	is			
Substance Use Disorders - as of 04/01/2019 No Engagement in Opioid Use Disorder (OUD) Treatment • No Follow Up after SUD ER Visit (30 days) • No Fol days) • No Initiation of Medication Assisted Treatment (MAT) for Use Disorder (OUD) • No Initiation of Opioid Use Disorder (OUD) of SUD Treatment	llow Up after SUD ER Visit (7 for New Episode of Opioid		biliary tract (5	ent (# of services): Cholelithiasis (4) • Other diseases of i) • Superficial injury of head (1) • Abdominal and pelvic pain lities of heart beat (2)	in			
Medications Past Year		Last Pick U	р					
Fluconazole · Imidazole-Related Antifungals		11/8/2019	Dose: 150 MG	G, 1/day • Quantity: 1				

The Brief Clinical Summary

Brief Overview

1 Year Summary

5 Year Summary

Critical information in a client's Clinical Summary:

- Current Care Coordination
- Alerts & Incidents
- Active Quality Flags
- Diagnoses Past Year
- Medications Past Year
- Outpatient Providers Past Year
- Hospital Utilization Past 5 Years
- Safety Plans

Brief Clinical Summary Recorded Webinar:

Click here for Brief CS Intro Recording

Note: the following slides pertain to 1 & 5 Year Views

One- and Five-Year View

Recipient Search QUJEQUNMQU6i SqFNQUm Clinical Summary as of 11/9/2019							🔁 PDF	34 Excel			
Sections			Brief Overview	1 Year Summary 5Y	ear Summary			ns all available cl I Protection ⊚Sh			
General											
Name	M	ledicaid ID		Medicare				DSRIP PPS			
QUJEQUnMQU6i SqFNQUm	Ur/	ArOTQtMFa	1	No				New York City He	ealth and Hos	oitals Cor	p PPS
DOB	M	ledicaid Aid	Category	Managed	Care Plan						
MTIIMT2IMTarN6 KDYo WVJT	KQ SA	FETY NET V	W/O DEPRIV	No Manag	ed Care(FFS On	ly)					
Address	M	ledicaid Elig	ibility Expires on	HARP Sta	itus						
MTQpN6 Np7USA UrQ Mbli QbJPTqjMWUui Tbai MTEoM9	96			Not Eligibl	e						
POP Intensive Care Tra	nsition Servic	ces									
No intensive care transition s	ervices have bee	en entered									
Alerts & Incidents Incide	nts from NIMRS, Ser	rvice invoices t	from Medicaid 🗎 D	etails					Tabl	e Gra	aph
Alert/Incident Type	Number of Events/Meds/Positiv	ve Screens	First Date 🛛 🔶	Most Recent Date	Provider Name(s)		ogram ame	Severity/Diagnos	sis/Meds/Result	s (†	
Overdose Risk - Concurrent Opioid and Benzodiazepine	79 cumulative day	ys	8/13/2018	11/26/2018	Reyfman Leoni	d N	/A	Tapentadol Ho	:1		G
Quality Flags as of monthly	/ QI report 7/1/2019	C Definitio	ns					Recent A	ll (Graph)	All (Tal	ble)
Indicator Set	φ										
BH QARR - Improvement Measure	No Metab	oolic Monitori	ng (Gluc/HbA1c) on	Antipsychotic • No Me	tabolic Monitoring) (LDL-C) on	Antipsy	chotic			
General Medical Health	Diabetes I	Monitoring-N	oHbA1c>1Yr • 1	No Metabolic Monitoring (Gluc/HbA1c and L	.DL-C) on An	tipsycho	otic			

Levels of Access: Show DSP

This report contains all available clinical data.

- Data with Special Protection Show OHide

Quality Flags as of monthly QI rep	Recent	All (Graph)	All (Table)					
Indicator Set								
BH QARR - DOH BH QARR - DOH Performance Tracking Measure - as of 04/01/2019: Antidepressant Medication Discontinued (Acute Phase) • Antidepressant Medication Discontinued (Recovery Phase) • No Diabetes Monitoring (DM & Schizophrenia) • Antidepressant								
Health and Recovery Plan (HARP)	HARP Enrolled - Not Health Home Enrolled							
High Utilization - Inpt/ER	2+ ER - BH • 2+ ER - MH • 2+ ER - Medical • 2+ Inpatient - BH • 4+ Inpatient/ER - MH							
Readmission Post-Discharge from any Hospital	BH to BH • MH to All Cause							
Substance Use Disorders	Substance Use Disorders - as of 04/01/2019: No Continuity of Care after Rehab to Lower Level of Care • Treatment (MAT) for New Episode of Opioid Use Disorder (OUD) • No Utilization of Medication Assiste (OUD)							

Plans & Documents

There are no Plans or Documents

Behavioral Health Diagnoses Primary and Secondary Dx (most frequent first)

Alcohol related disorders • Cocaine related disorders • Other psychoactive substance related disorders • Tobacco rela	ted disorder • Major Depressive Disorder • Schizoaffective
Disorder • Schizophrenia • Adjustment Disorder • Substance-Induced Depressive Disorder • Opioid related disorders	Substance-Induced Psychotic Disorder Unspecified/Other
Bipolar • Unspecified/Other Depressive Disorder	

Bipelai enopeeniea, enier bep									
Medical Diagnoses Primary and Secondary Dx (most frequent first)									
Certain Infectious And Parasitic Diseases	Human immunodeficiency virus [HIV] disease • Unspecified viral hepatitis								
Diseases Of The Circulatory System	Essential (primary) hypertension								

Levels of Access: Hide DSP

System

This report does not contain clinical data with special protection - Data with Special Protection OShow OHide

·										
Quality Flags as of monthly QI re	R	Recent All (Graph)	All (Table)							
Indicator Set	\$									
BH QARR - DOH		BH QARR - DOH Performance Tracking Measure - as of 04/01/2019: Antidepressant Medication Discontinued (Acute Phase) • Antidepressant Medication Discontinued (Recovery Phase) • No Diabetes Monitoring (DM & Schizophrenia)								
Health and Recovery Plan (HARP)	HARP Enrolled - Not Health Home Enrolled	HARP Enrolled - Not Health Home Enrolled								
High Utilization - Inpt/ER	2+ ER - BH • 2+ ER - MH • 2+ ER - Medical • 2+ Inpatient - BH • 4+ Inpatient/ER - MH									
Readmission Post-Discharge from any Hospital	BH to BH • MH to All Cause	BH to BH • MH to All Cause No SU-related QI flags								
Plans & Documents										
There are no Plans or Documents										
Delawing Headle Diamag										
	Primary and Secondary Dx (most frequent first)	in the state of the	No SI Lo	diagnosis						
Major Depressive Disorder • Schizoa	affective Disorder • Schizophrenia • Adjustment Disord	der • Unspecified/Other Bipolar		llayi losis						
Medical Diagnoses Primary a	Medical Diagnoses Primary and Secondary Dx (most frequent first)									
Diseases Of The Circulatory	Essential (primary) hypertension	No HIV diagnosis								

Levels of Access: No Access to DSP

This report does not contain clinical data with special protection - consent required.

Quality Flags as of monthly QI repo	Recent	All (Graph)	All (Table)						
Indicator Set									
BH QARR - DOH	BH QARR - DOH Performance Tracking Measure - as of 11/01/2018: No Follow Up after MH Inpatient (30 Days) • No Follow Up after MH Inpatient (7 Days)								
High Utilization - Inpt/ER	2+ ER - Medical • 2+ Inpatient - BH • 2+ Inpatient - Medical • 4+ Inpatient/ER - Med								
	No SU-related QI flags								
Plans & Documents									
There are no Plans or Documents									

Behavioral Health Diagnoses Primary and Secondary Dx (most frequent first)

No Medicaid claims for this data type in the	past 1 year	No SU diagnosis					
Medical Diagnoses Primary and Second	lary Dx (most frequent first)						
Diseases Of The Blood And Blood-Forming		No HIV diagnosis		_			
Organs And Certain Disorders Involving The Immune Mechanism	Acute posthemorrhagic	anemia					

Critical Information: HCBS & Care Coordination

General			
Name SUnMSU2i QqFSQQ U6	Medicaid ID QrUqMpQtMFa	Medicare No	HARP Status HARP Enrolled (H1)
DOB NCyoMSynOT2q KDQr WVJTKQ	Medicaid Aid Category SAFETY NET W/O DEPRIV	Managed Care Plan Fidelis Care New York (HARP)	HARP HCBS Assessment Status Tier 2 HCBS Eligibility (Reassess overdue)
Address MTUoM6 TUFJT6 UrRSRUVULA TabBRqFSQQ RaFMTFMi Tbai	Medicaid Eligibility Expires on 03/31/2020	MC Plan Assigned PCP Clarke, Ronald	DSRIP PPS Millennium Collaborative Care PPS

Current Care Coordination

MTQpMDU

Medicaid Eligibility Alert: This client must use the New York State of Health (NYSoH) enrollment system for Medicaid recertification expiration: 03/31/2020). or More information contact NYSoH at 1-855-355-5777.

POP High User: In the event of emergency department/inpatient hospitalizations, client s eligible for intensive care transition services. To coordinate, please contact the client's managed care plan Fidelis Care New York Behavioral Health High Risk Alert Team, 718-896-6500 ext. 16077 for HARP members, ext. 16072 for Non-HARP members (see HARP status above), BHHighRisk@fideliscare.org.

Care Coordination Alert - This client i eligible for Health Home Plus due to: 3+ Inpt MH < 12 months



Critical Information: Alerts, Incidents, QI Flags

Alerts & Incidents Incid	dents fron	n NIMRS, Service invoices	from Medicaid 🛭 🗍 🛛	etails				Table	Gra	aph
Alert/Incident Type	Numbe Events/	r of /Meds/Positive Screens [♦]	Eiret Data Moet Decent Data Drouider Name(e) Coverity/Diagneeie/Mode/E						s 🍦	
Treatment for Suicidal Ideation	27		5/30/2013	12/13/2019	NIAGARA FALLS MEMORIAL MEDICAL CENT	Inpatient - MH	Suicidal ideation	s		ſ
										_
Quality Flags as of month	hly QI repo	ort 2/1/2020 📋 Definitio	ons				Recent All (Graph)	All (Tab	ole)
Indicator Set	$\stackrel{\wedge}{\nabla}$									
BH QARR - DOH		BH QARR - DOH Perfo	ormance Tracking Me	easure - as of 08/01/2019:	No Engagement of Alcoh	ol/Drug Treat	ment			
BH QARR - Improvement Measu	ıre	No Metabolic Monitor	ring (LDL-C) on Antip	sychotic						
General Medical Health		No Metabolic Monitor	ring (Gluc/HbA1c an	d LDL-C) on Antipsychotic						
Health and Recovery Plan (HAR	P)	HARP Enrolled - Not H	Health Home Enrolled	i						
High Utilization - Inpt/ER		2+ ER - Medical • 2	2+ Inpatient - BH •	2+ Inpatient - MH • 4+	Inpatient/ER - MH • PC	P : High User				
Polypharmacy		Psychotropics Four P Sertraline Hcl + Topira	· · ·	Gabapentin + Hydroxyzine Icl)	e Hcl + Hydroxyzine Pamo	ate + Oxcarba	azepine + Prochlorp	erazine Ma	leate +	



Diagnoses

Behavioral Health Diagnoses Primary and Secondary Dx (most frequent first)

Schizoaffective Disorder • Schizophrenia • Cannabis related disorders • Major Depressive Disorder • Tobacco related disorder • Unspecified/Other Psychotic Disorders • Delusional Disorder • Adjustment Disorder • Antisocial Personality Disorder • Intellectual Disabilities • Other psychoactive substance related disorders • Alcohol related disorders • Conduct Disorder • Delirium • Unspecified/Other Anxiety Disorder • Unspecified/Other Bipolar • Unspecified/Other Depressive Disorder

Medical Diagnoses Primary and Secondary Dx (most frequent first)							
Diseases Of The Circulatory System	Essential (primary) hypertension • Other cardiac arrhythmias						
Diseases Of The Musculoskeletal System And Connective Tissue	Other and unspecified soft tissue disorders, not elsewhere classified						
Diseases Of The Skin And Subcutaneous Tissue	Seborrheic dermatitis						
Endocrine, Nutritional And Metabolic Diseases	Overweight and obesity • Volume depletion						
Factors Influencing Health Status And Contact With Health Services	Persons encountering health services in other circumstances • Problems related to housing and economic circumstances • Problems related to employment and unemployment • Problems related to lifestyle • Encounter for general examination without complaint, suspected or reported diagnosis • Encounter for screening for other diseases and disorders						
Symptoms, Signs And Abnormal Clinical And Laboratory Findings, Not Elsewhere Classified	Symptoms and signs involving emotional state • Abnormalities of heart beat • Malaise and fatigue • Pain, unspecified • Abnormal results of function studies • Dizziness and giddiness • Nausea and vomiting • Other symptoms and signs involving general sensations and perceptions • Symptoms and signs involving appearance and behavior						

Sources of Diagnoses

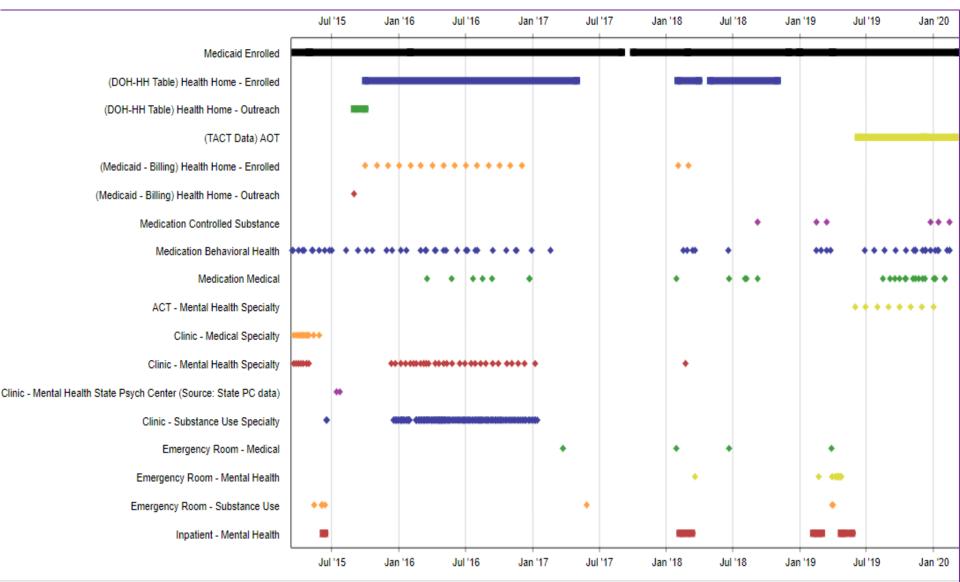
Click any diagnosis to see associated claims

В	Behavioral Health Diagnoses Primary and Secondary Dx (most frequent first)												
D	Schizoaffective Disorder • Schizophrenia • Cannabis related disorders • Major Depressive Disorder • Tobacco related disorder • Unspecified/Other Psychotic Disorders • Delusional Disorder • Adjustment Disorder • Antisocial Personality Disorder • Intellectual Disabilities • Other psychoactive substance related disorders • Alcohol related disorders • Conduct Disorder • Delirium • Unspecified/Other Anxiety Disorder • Unspecified/Other Bipolar • Unspecified/Other Depressive Disorder												
Schizoaffective Disorder													
I F	Previous 1 2 3 4 5 6 7 8 9 10 15 Next												
e D	Date of Service 🛛 🍦	Service Type	Service Subtype 🛛 🍦	Provider Name	Diagnosis 🔶 s								
dju elir	11/7/2019	Outpatient - BH	Physician Group	MONTEFIORE MEDICAL CENTER	Schizoaffective disorder, unspecified								
iag	8/7/2019	Inpatient-ER	Inpatient - MH	NEW YORK GRACIE SQUARE HOSPITAL	Schizoaffective disorder, unspecified								
ie (8/6/2019	Inpatient-ER	ER - MH	NEW YORK PRESBYTERIAN HOSPITAL INC	Schizoaffective disorder, unspecified, Cannabis dependence with intoxication, unspecified								
ie f	7/21/2019	Inpatient-ER	ER - Medical	BELLEVUE HOSPITAL CENTER	Dehydration, Schizoaffective disorder, unspecified								
Tis	7/20/2019	Inpatient-ER	ER - MH	BELLEVUE HOSPITAL CENTER	Encounter for other general examination, Schizoaffective disorder, unspecified								

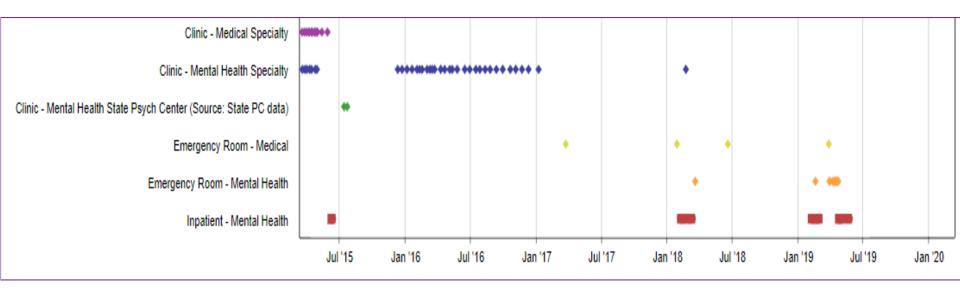
Overweight and obesity • Volume depletion

ritional And

Integrated View as Graph (With DSP)



Integrated View as Graph (No DSP)



- Without access to DSP:
 - No clinic substance use, no ER substance abuse services are shown.
- Two takeaways:
 - ✓ Important to get client consent to access PSYCKES data
 - ✓ Without consent, can't assume DSP isn't part of the client's summary

Pharmacy Data: Behavioral Health and Medical

Medication: Behavioral Health Details							
Drug Class 🍦	Drug Name	Last Dose*	Estimated Duration	First Day Picked Up	Last day Picked Up	ý	
Antipsychotic	Aripiprazole	5 MG, 1/day	1 Month(s)	11/20/2019	11/20/2019	Ū	
Anxiolytic/ Hypnotic	Alprazolam	0.25 MG, 2/day	2 Month(s) 1 Week(s) 3 Day(s)	9/4/2019	10/15/2019	G	
Antipsychotic	Aripiprazole	5 MG, 1/day	1 Month(s) 1 Week(s) 6 Day(s)	9/4/2019	9/24/2019	G	
Antidepressant	Trazodone Hcl	50 MG, 1/day	1 Month(s) 6 Day(s)	9/4/2019	9/10/2019	G	
Anxiolytic/ Hypnotic	Alprazolam	0.25 MG, 2/day	6 Month(s) 4 Day(s)	1/22/2019	6/26/2019	G	
Antipsychotic	Aripiprazole	5 MG, 1/day	2 Month(s) 2 Week(s) 5 Day(s)	4/29/2019	6/18/2019	G	
Antidepressant	Trazodone Hcl	50 MG, 1/day	1 Month(s) 3 Week(s) 6 Day(s)	5/20/2019	6/17/2019	G	
Antipsychotic	Quetiapine Fumarate	50 MG, 3/day	2 Month(s) 3 Week(s) 1 Day(s)	1/14/2019	3/6/2019	G	



Pharmacy Data: Behavioral Health and Medical

Medication: Be	havioral Health	🗋 Details	ĺ	F InfoButton Access: DrugPoints Docum	nent - Google Chrome		Ŋ	Table G	raph
Drug Class 🔶	Brand Name 🛛 🍦	Generic Name 🛛 🍦	Last Dose*	www.micromedexsolutions.com TRUVEN HEALTH ANALYTICS	5	mainSearchConcept=^^^^	ИPR ≑	Most Recent Prescriber	
Antidepressant	Fluvoxamine Maleate	Fluvoxamine Maleate	200 MG	MICROMEDEX* SO	DUTIONS		.22	Christie Linda J	Ō
Mood Stabilizer	Gabapentin	Gabapentin	400 MG	Fluvoxamine Maleate			.12	Christie Linda J	G
Side-Effect Management	Metoprolol Tartrate	Metoprolol Tartrate	50 MG	Jump To: Dosing & Indications • Dosing Information Adult Dosing	Adverse Effects Common Serious	How Supplied Toxicology	.89	Binkley Dale Lamar	G
Antidepressant	Venlafaxine Hcl ER	Venlafaxine Hcl	37.5 MG	Pediatric Dosing Dose Adjustments Indications	Name Info Drug Images US Trade Names 	Clinical Effects Treatment Range of		Christie Linda J	G
Antidepressant	Venlafaxine Hcl ER	Venlafaxine Hcl	75 MG	FDA-Labeled Indications Non-FDA Labeled Indications Black Box Warning	Class Regulatory Status Generic Availability Mechanism of	Toxicity Clinical Teaching References		Binkley Dale Lamar	G
Antidepressant	Fluoxetine Hcl	Fluoxetine Hcl	40 MG	Contraindications/Warnings Do Not Confuse Contraindications Precautions	Action/Pharmacokinetics Mechanism of Action Pharmacokinetics Absorption 	References	.07	Johri Surendra Kumar	G
Anxiolytic/ Hypnotic	Hydroxyzine Pamoate	Hydroxyzine Pamoate	200 MG	 Pregnancy Category Breast Feeding Drug Interactions (single) Drug-Drug 	Distribution Metabolism Excretion Elimination Half Life).94	Kozminski George Andrew	Ō
Side-Effect Management	Metoprolol Tartrate	Metoprolol Tartrate	50 MG	Contraindicated Major Moderate	Administration/Monitoring • Administration • Monitoring		.85	Kodsy Raouf Abdallah	G
			(9		

Drill into individual medication orders

Medi	Medication: Behavioral Health C Details											ble Graph
Dru	g Class 🛛 👙	Brand Name 🛛 🍦	Generic Name 🛛 🍦	Last Dose* 🔶 Es	timated Duration	First Day Pi Up	cked 🖕 🛛 La	st day Picked Up	Active in Pas Month	t 	R Most	Recent
Antidep	pressant	Fluvoxamine Maleate	Fluvoxamine Maleate	200 5 Mo MG 1 Day	nth(s) 3 Week(s) y(s)) 2/9/2017	7/	1/2017	Yes	1.2	2 Christie	Linda J
Mood S	tabilizer	Gabapentin	Gabapentin	400 11 M	onth(s) 2	8/15/2010	5 6/	29/2017	Yes	11	2 Christie	Linda J
Side-E Mana	RX detail	for Fluvoxami	ne Maleate Me	dication								PDF Excel ×
	Orders	Trials									Pre	vious 1 2 Next
Antide	Pick Up Date	Brand Name 👙	Generic	Drug Class		Quantity Dispensed 🖗	Days Supply	Tabs per day*	Total Daily Dose*	Route	Prescriber 👙	Pharmacy 👙
Antide Antide	7/1/2017	Fluvoxamine Maleate	Fluvoxamine Maleate	Antidepressan	t 100 MG	60	30	2	200 MG	Oral	Christie Linda J	ECKERD CORPORATION # 10678
Anxio Hypno	6/6/2017	Fluvoxamine Maleate	Fluvoxamine Maleate	Antidepressan	t 100 MG	60	30	2	200 MG	Oral	Christie Linda J	ECKERD CORPORATION # 10678
Side-E Mana	4/29/2017	Fluvoxamine Maleate	Fluvoxamine Maleate	Antidepressan	t 100 MG	60	30	2	200 MG	Oral	Christie Linda J	ECKERD CORPORATION # 10678
ADHD Side-E Mana	4/6/2017	Fluvoxamine Maleate	Fluvoxamine Maleate	Antidepressan	t 100 MG	60	30	2	200 MG	Oral	Christie Linda J	ECKERD CORPORATION # 10678

Drill into all med orders chronologically

Medication: Behavioral Health Details											
Drug Class	Brand Nar	ne 🍦 Generic N	lame 🔶 Last Dose* 🔶	Estimate	d Duration 🛛 🍦	First Da Picked U	•	ast day cked Up	Active in P Month	^{ast} ∲ MPR ∳	Most Recent Prescriber
Rx detail f	or All Medicati	on Behavioral I	Health								PDF Excel ×
Orders	Trials							Previou	s 1	2 3 4	5 10 Next
Pick Up Date 🔶	Brand Name 🛛 🔶	Generic Name 🔶	Drug Class 🛛 🍦	Strength	Quantity Dispensed	Days Supply	Tabs per ∳ day*	Total Daily Dose*	Route	Prescriber 🍦	Pharmacy 🔶
10/20/2017	Clonazepam	Clonazepam	Anxiolytic/ Hypnotic	0.5 MG	30	30	1	.5 MG	Oral	Kelley Deirdre M	ECKERD CORPORATION #10805
10/8/2017	Fluoxetine Hcl	Fluoxetine Hcl	Antidepressant	40 MG	30	30	1	40 MG	Oral	Willis Daniel James	ECKERD CORPORATION #10805
10/3/2017	Trifluoperazine Hcl	Trifluoperazine Hcl	Antipsychotic	10 MG	90	30	3	30 MG	Oral	Willis Daniel James	ECKERD CORPORATION #10805
10/3/2017	Trihexyphenidyl Hcl	Trihexyphenidyl Hcl	Side-Effect Management	2 MG	60	30	2	4 MG	Oral	Willis Daniel James	ECKERD CORPORATION #10805
9/11/2017	Clonazepam	Clonazepam	Anxiolytic/ Hypnotic	0.25 MG	60	30	2	.5 MG	Oral	Reyes Loida Dela Cruz	ECKERD CORPORATION #10805

Outpatient Services: BH & Medical

Behavioral Health Services Details Table Graph													
Service Type	Provider 🔶	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis 🍦	Most Recent Procedures (Last 3 Months)		A.V.					
Physician Group	MONTEFIORE MEDICAL CENTER	11/7/2019	11/7/2019	1	Schizoaffective disorder, unspecified	- Psych Diag Eval W/M	ed Srvcs	G					
Physician Group	SBH PHYSICIANS PC	7/22/2019	10/16/2019	2	Schizophrenia, unspecified	- Psych Diag Eval W/M	ed Srvcs	G					
Physician Group	BRONXCARE HEALTH SYSTEM	1/11/2018	7/19/2019	17	Schizoaffective disorder, unspecified	- Initial Observation Ca - Subsequent Observat - Observation Care Disc	ion Care	Ō					
Clinic - Unspecified Specialty	BELLEVUE HOSPITAL CENTER	4/3/2019	4/4/2019	2	Schizoaffective disorder, bipolar type	- Psych Diagnostic Eva	luation	G					
Clinic - MH Specialty	BELLEVUE HOSPITAL CENTER	4/3/2019	4/4/2019	2	Schizoaffective disorder, bipolar type	- Psych Diagnostic Eva	luation	G					
Clinic - Medical Specialty	NYU LANGONE HOSPITALS	3/29/2019	3/29/2019	1	Schizoaffective disorder, unspecified	- Drugs Unclassified Inj	jection	G					
Physicians Group - Psychiatry	SBH PHYSICIANS PC	3/7/2019	3/7/2019	1	Schizoaffective disorder, unspecified	- Observation Care Disc	charge	G					
Physicians Group - Psychiatry and Pediatrics	SBH PHYSICIANS PC	3/6/2019	3/6/2019	1	Schizoaffective disorder, unspecified	- Subsequent Observat	ion Care	G					
ACT - MH Specialty	THE BRIDGE, INC	5/31/2016	10/31/2018	28	Schizophrenia, unspecified	- Assert Comm Tx Pgm	Per Diem	G					

See Service Details for a Specific Provider

Behavioral Hea	alth Ser	vices 🖻) Details									Та	ble	Graph
Service Type		Provider			First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diag	nosis 🌲	Most Rece (Last 3 Mo	ent Procedures onths)			
Physician - Psychiati	ry	SCHILD I	INDEN JEFFREY		10/5/2018	10/25/2019	11	Bipolar disorder, currer episode depressed, mi moderate severity, unspecified			/ Pt W E/M 30 Outpatient Vis			6
All Behavioral	Health	Services	s for SCHILD LI	NDI	en jeffre	EY Provider) DF	x Excel	×
										Previous	1 2	3	4 5	Next
Date of Service/First Visit	Service Ty	ype 🍦	Provider	$\stackrel{\mathbb{A}}{\nabla}$	Primary Diagno	osis		\$	Secon Diagno	· · · · · · · · · · · · · · · · · · ·	Practitioner	₿ F	rocedure	¢
10/25/2019	Physicia Psychiat		SCHILD LINDEN JEFFREY		Bipolar disor severity, unsp	-	ode depressed	, mild or moderate					Office/O /isit Est	utpatient
10/25/2019	Physicia Psychiat		SCHILD LINDEN JEFFREY		Bipolar disor severity, unsp		ode depressed	, mild or moderate					Psytx W 30 Min	Pt W E/M
9/25/2019	Physicia Psychiat		SCHILD LINDEN JEFFREY		Bipolar disor severity, unsp		ode depressed	, mild or moderate					Office/O /isit Est	utpatient
9/25/2019	Physicia Psychiat		SCHILD LINDEN JEFFREY		Bipolar disor severity, unsp		ode depressed	, mild or moderate					°sytx W 30 Min	Pt W E/M
9/5/2019	Physicia Psychiat		SCHILD LINDEN JEFFREY		Bipolar disor severity, uns		ode depressed	, mild or moderate					Psytx W 30 Min	Pt W E/M

See All Service Details Chronologically

Behaviora	Health Serv	vices 🛙	Details	_							Та	ible	Graph
Service Type		Provider	¢	First Date Billed	Last Date Billed	Number of Visits	Most Recent Prim	ary Diagnosis 🔶		Recent Proced 8 Months)	lures		÷
Physician Grou	р	MONTE	FIORE MEDICAL	11/7/2019	11/7/2019	1	Schizoaffective unspecified	disorder,	- Psyc	ch Diag Eval	W/Med S	Srvcs	G
All Behavio	oral Health S	ervice	s								[] PDF	x Excel	×
						Previou	ıs 1 2 3	4 5 6	7	89	10	. 55	Next
Date Of Service/First 🌲 Visit	Service Type	Å	Provider	Primary Diagno	osis	▼	Secondary Diagnosis		Å	Procedure		Pract	itioner 🍦
11/7/2019	Physician Grou	p	MONTEFIORE MEDICAL CENTER	Schizoaffect	ive disorder, unsp	ecified				Psych Dia W/Med Sr	-		
10/16/2019	Physician Grou	p	SBH PHYSICIANS PC	Schizophren	ia, unspecified		Unspecified probler employment	ns related to		Psych Dia W/Med Sr	-		
7/22/2019	Physician Grou	p	SBH PHYSICIANS PC	Paranoid scł	nizophrenia					Psych Dia W/Med Sr			
7/19/2019	Physician Grou	p	BRONXCARE HEALTH SYSTEM	Schizoaffect	ive disorder, unsp	ecified	Homelessness			Observati Discharge			
7/18/2019	Physician Grou	p	BRONXCARE HEALTH SYSTEM	Schizoaffect	ive disorder, unsp	ecified				Subseque Observatio			
Physician - Psy	chiatry	ONUOG	UEJIKE	4/30/2018	8/21/2018	2	bipolar type		- Psyc	ch Diagnosti	ic Evaluat	ion	

Hospital/ER Services: Integrated Behavioral/Medical

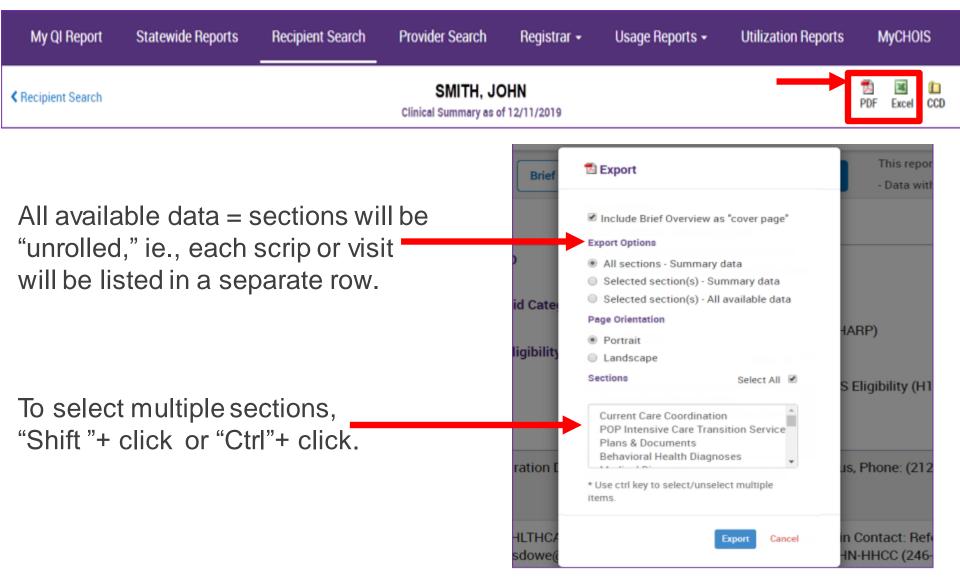
Hospital/ER Services Details										
Service Type	Provider 🔶	Admission	Discharge Date/Last 🔶 Date Billed	Length of 🔶 Stay	Most Recent Primary Diagnosis 🍦	Procedure(s) (Per Visit)		÷		
		8/26/2019	8/28/2019	2					Ō	
		8/21/2019	8/26/2019	5					G	
ER - Medical	ALBANY MEMORIAL HOSPITAL	7/21/2019	7/21/2019	1	Cellulitis Of Right Lower Limb	 Assay Of Lactic Acid Blood Culture For Bacter Cefazolin Sodium Injecti Complete Cbc W/Auto D Comprehen Metabolic Pa Emergency Dept Visit Ketorolac Tromethamine Measure Blood Oxygen L Routine Venipuncture Ther/Proph/Diag Iv Inf In Tx/Pro/Dx Inj New Drug J X-Ray Exam Of Ankle 	on iff Wbc anel e Inj Level		Ē	
ER - Medical	ALBANY MEMORIAL HOSPITAL	7/9/2019	7/10/2019	1	Contusion Of Other Part Of Head, Initial Encounter	 Assay Glucose Blood Qu BI Smear W/Diff Wbc Co Capillary Blood Draw Complete Cbc W/Auto Di Comprehen Metabolic Pa Ct Abd & Pelv W/Contras Ct Head/Brain W/O Dye Ct Maxillofacial W/O Dye Ct Neck Spine W/O Dye Ct Thorax W/Dye Drug Test Prsmv Chem A Emergency Dept Visit Locm 300-399mg/MI lod Measure Blood Oxygen L Routine Venipuncture 	unt iff Wbc anel st e Anlyzr line,1ml			

Labs, X-Ray and Other Data

Dental, Vision, Living Support/Residential, Laboratory & Pathology, Radiology, Medical Equipment, Transportation

Laboratory & Patho	Details						Table	Graph
Program/Type	\$	Test Name	\$	Date Billed 🔶	Provider		-	÷
Emergency		X-Ray Exam Chest 1 View		7/22/2019	SBH PHYSIC	CIANS PC		G
Emergency		X-Ray Exam Chest 1 View		3/26/2018	SBH PHYSIC	CIANS PC		G
Emergency		X-Ray Exam Chest 1 View		3/5/2018	SBH PHYSIC	CIANS PC		G
Inpatient		X-Ray Exam Chest 2 Views	2/15/2018 WOODHULL MED & MN			MED & MNTL HLTH CT	D & MNTL HLTH CTR	
Inpatient		Electrocardiogram Report		2/14/2018	WOODHULL	MED & MNTL HLTH CT	R	G
Office/ Outpatient/ Laborat	Urinalysis Auto W/Scope	W/Scope 9/20/2016 MEDS 0				OS LAB		
Office/ Outpatient/ Laborat	tory	Microscopic Exam Of Urine		9/20/2016	MEDS OOS	LAB		G
Emergency		X-Ray Exam Chest 1 View		7/22/2019	SBH PHYSIC	CIANS PC		
All Laboratory & Pa	thology Services for	r X-Ray Exam Chest 1 View					DF Excel	×
Date of Service	Program/Type	Provider Name	Test for		÷	Procedure		\$
7/22/2019	Emergency	SBH PHYSICIANS PC	Catatonic sc	hizophrenia		X-Ray Exam Chest 1 \	/iew	
3/26/2018	Emergency	SBH PHYSICIANS PC	Schizophren	ia, unspecified		X-Ray Exam Chest 1 \	/iew	
3/5/2018	Emergency	SBH PHYSICIANS PC	Schizophren	ia, unspecified		X-Ray Exam Chest 1 \	/iew	

Export Data to PDF, Excel



Protected Health Information: Save only to secure server!

Export Data to Electronic Medical Record

My QI Report	Statewide Reports	Recipient Search	Provider Search	Registrar 🗸	Usage Reports 🗸	Utilization Reports	MyCHOIS
Recipient Search			SMITH, JC Clinical Summary as of			-	PDF Excel CCD

- A new "CCD" export option in the Clinical Summary is available in the 1 and 5 Year Summary, in addition to the PDF and Excel export options.
- The Continuous Care Document (CCD) export will allow PSYCKES information to be integrated into an EMR record.
- Implementing CCD export will most likely require assistance from your IT department.

Consenting Clients for Access to PSYCKES Data



Three Possible Consent Forms

- 1. PSYCKES Consent Form
 - Now available in 10 languages on the PSYCKES website!
 - Simplified language and format for ease of understanding!
- 2. Behavioral Health Care Collaborative (BHCC) Patient Information Sharing Consent:

The BHCC may get your health information, including your health records, from providers listed on the BHCC website: and/or from others through a computer system run by the _______, a Regional Health Information Organization (RHIO) and/or a computer system called PSYCKES run by the New York State Office of Mental Health. A RHIO uses a

3. Department of Health Adult Health Home Patient Information Sharing Consent (DOH-5055)

New PSYCKES Consent



PSYCKES

Provider/FacilityName

About PSYCKES

The New York State (NYS) Office of Mental Health maintains the Psychiatric Services and Clinical Enhancement System (PSYCKES). This online database stores some of your medical history and other information about your health. It can help your health providers deliver the right care when you needit.

The information in PSYCKES comes from your medical records, the NYS Medicaid database and other sources. Go to **www.psyckes.org**, and click on **About PSYCKES**, to learn more about the program and where your data comes from.

This data includes:

- Your name, date of birth, address and other information that identifies you;
- Your health services paid for by Medicaid;
 Your health care history, such as illnesses or
- injuries treated, test results and medicines;
 Other information you or your health providers
- enter into the system, such as a health Safety Plan.

What You Need to Do

Your information is confidential, meaning others need permission to see it. Complete this form now or at any time if you want to give or deny your providers access to your records. What you choose will not affect your right to medical care or health insurance coverage.

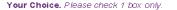
Consent Form

Please read the back of this page carefully before checking one of the boxes below. Choose:

- "IGIVE CONSENT" if you want this provider, and their staff involved in your care, to see your PSYCKES information.
- "IDON'T GIVE CONSENT" if you don't want them to see it.

If you don't give consent, there are some times when this provider may be able to see your health information in PSYCKES – or get it from another provider – when state and federal laws and regulations allow it.¹ For example, if Medicaid is concerned about the quality of your health care, your provider may get access to PSYCKES to help them determine if you are

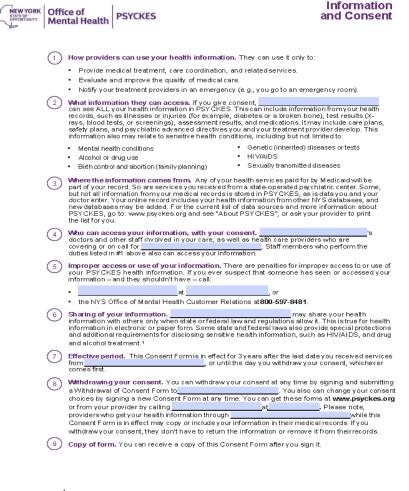
getting the right care at the right time.



I GIVE CONSENT for the provider, and their staff involved in my care, to access my health information in connection with my health care services.

IDON'T GIVE CONSENT for this provider to access my health information, but I understand they may be able to see it when state and federal laws and regulations allow it.

Print Name of Patient	Patient's Date of Birth
Patient's Medicaid ID Number	
Signature of Patient or Patient's Legal Representative	Date
Print Name of Legal Representative (if applicable)	Relationship of Legal Representative Patient (if applicable)
¹ Laws and regulations include NY Mental Hygiene Law Section 33.13, F, and federal confidentiality rules, including 42 CFR Part 2 and 46 CF referred to as "HIPAA").	NY Public Health Law Article 27- Page 1/2 R Parts 160 and 164 (also Page 1/2

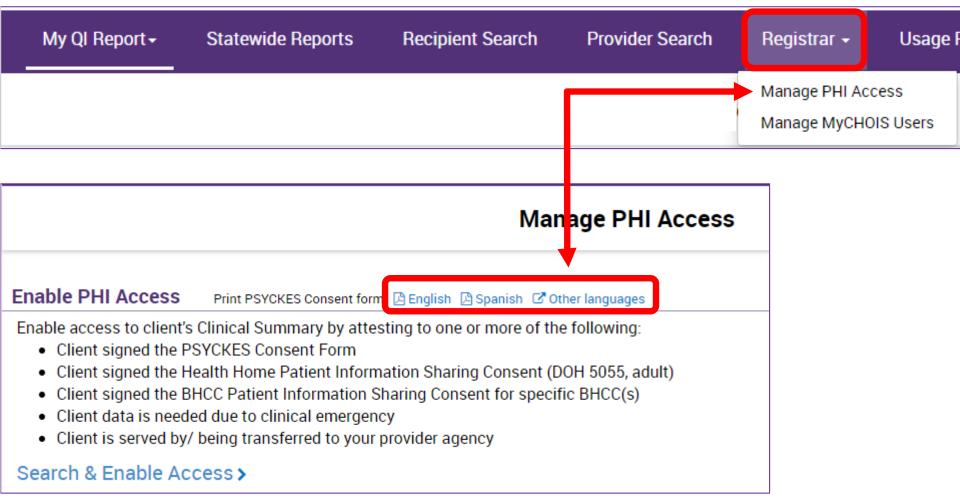


¹ Laws and regulations include NY Mental Hygiene Law Section 33.13, NY Public Health Law Article 27-F, and federal confidentiality rules, including 42 CFR Part 2 and 45 CFR Parts 160 and 164 (also referred to as "HIPAA").

Page 2/2

Old version of consent is still valid.

Prepopulated Consents in Registrar Tab



Agency information will be prepopulated in English and Spanish forms.

Consenting Clients

Name	Medicaid ID 🔶	DOB 🔶	Gender 🔶	Quality Flags	Managed Care Plan	Current PHI Access
Aeaagef leeacbc	Bcbafhj Dejjebf	01/01/9999	Gbgdeia Badhbba			No Access
Afccjec Hiifjei	Fdaeife Eaddedb	01/01/9999	Jecibda Eajbeaj	2+ ER-Medical, HARP No Assessment for HCBS, HARP No Health Home	Fidelis Care New York	All Data - Consent
Agjcfib Ihhhiab	Ddjjhfg Iceeega	01/01/9999	Edfdjcd Iaccich			No Access
Agjcfib Ihhhiab	leacecc Dhcgaic	01/01/9999	Bbcfaej Geedfef	No Outpt Medical		Quality Flag



Must Find Client via Unique Identifier

- Medicaid ID or Social Security Number or
- First Name + Last Name + DOB

NEW YORK STATE OF OPPORTUNITY.	Office of Mental Health	SYCKES			De-identit	fy Settings -	Log Off
My QI Report	Statewide Reports	Recipient Search	Provider Search	Registrar •	Usage Reports +	Utilization Reports	
			Recipient	Search		Limit results to 50	Search Reset
Recipient Identifie	rs			Search in: (● Full Database) S	ST. LUKE'S-ROOSEVELT HO	OSPITAL CENTER
Medicaid ID AB12345C		SSN		First Name	Last Name	DOB MM/DD,	/үүүү

Option to Enable Access to Client's Data

My QI Report	Statewide Reports	Recipient Search	Provider Search	Registrar -	Usage Reports 🗸	Utilization Reports		
< Modify Search			1 Recipients	Found			DF	迷 Excel
Medicaid ID	ABC	D1234						

Review recipients in results carefully before accessing Clinical Summary.

Maximum Number of Rows Displayed: 50

Name (Gender - Age) Medicaid ID	DOB	Address	Quality Flags	Managed Care Plan	Current PHI Access		
DOE JANE F - 49 ABCD1234	10/10/1970	12 MAIN ST #5 BROOKLYN, NY 12345		Fidelis Care New York	No Access	Enable Access	



Select Type of Access

My QI Report	Statewide Reports	Recipient Search	Provider Search	Registrar -	Usage Report	is -	Utilization F	Reports	
K Modify Search			1 Recipients	Found				DF	Sec. Excel
Medicaid ID Review recipients in		HI Access for DOE JA	NE (F - 49)			×	Maximun	n Number of Rows Displa	ayed: 50
Name (Gender - Age) Medicaid ID DOE JANE		Why are you allow The client signed con Client signed a PSYCH	KES Consent			0	PHI Access		
F - 49 ABCD1234	10/10/1970	Client signed a BHCC Client signed a DOH-5 Che client did not sig	055 Health Home Pati		haring Consent		SS	Enable Access 🔒	
		 This is a clinical emer Client is currently service 	gency	erred to my facility					
					Cancel	lext			



Verify Client Identity and Enable

Medicaid ID		PHI Access for DOE JANE (F - 49)	×		
Review recipients in results carefully I				Maximu	m Number of Rows Displayed: 50
Name		How do you know this is the correct person?			
(Gender - Age) Medicaid ID	DOB	Provider attests to client identity		PHI Access	
DOE JANE F - 49 ABCD1234	10/10/1970	Client provided 1 photo ID or 2 forms of non-photo ID		ss	Enable Access 🖨
		Identification 2 select			
		BROOKLYN CENTER FOR PSYCHOTHERAPY, INC. will be given access to all available data for years (renews automatically with billed service).	3		
		Previous Cancel Enable Enable and View Clinical Summary			

For more information about consenting view <u>New PSYCKES</u> <u>Features Recorded Webinar</u>

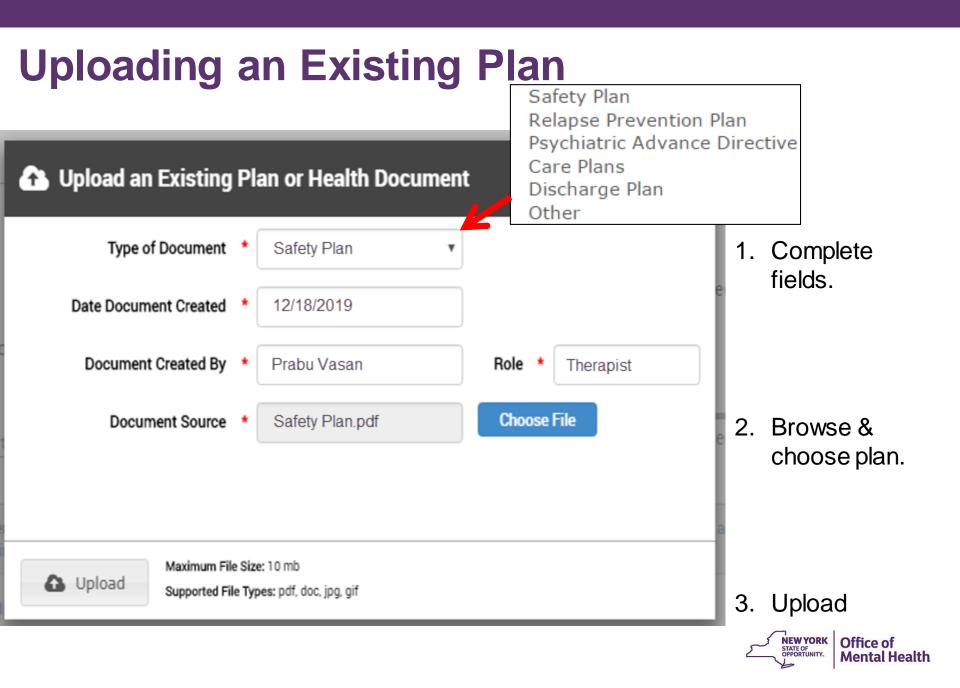
- Consenting for BHCC's and Adult Health Homes
- Withdrawing consent

Entering plans into PSYCKES



Uploading a Safety/Care/Discharge Plan

Recipient Search		Cm REFWSUQ UA		🔂 💌 PDF Excel
E Sections	Brief Overview 1 Ye	ar Summary 5 Year Summary	This report does not contain clinical data with spec - Data with Special Protection OShow OHide	cial protection
General				
Name	Medicaid ID	Medicare		
VEFGVCm REFWSUQ UA DOB	RUYqNp6oNae Medicaid Aid Category			LC PPS
NCyoMSynOT6n KDMu WVJTKQ Address	MA-TANF W/DEPRIV Medicaid Eligibility Expires on	Fidelis Care New York (HA HARP Status	RP)	
OTYm QaVTVA UaQi RUFTVA RrJFRUvCVVNILA Tbai MTImN9E		Enrolled No Assessment f	or HCBS (H1)	
Quality Flags as of monthly QI repo	ort 9/1/2019 🗇 Definitions		Recent All (Graph)	All (Table)
Indicator Set				
Health and Recovery Plan (HARP)	HARP Enrolled - Not Health Home Enrolled •	HARP-Enrolled - No Assessment for HC	CBS	
High Utilization - Inpt/ER	2+ ER - BH • 2+ ER - Medical • 2+ Inpatier	nt - BH		
Readmission Post-Discharge from any Hospital	BH to BH			
Plans & Documents 2 Upload	Create New			
Т	T			



Creating a New Safety Plan

	Patient Safety Plan Template	
Step 1:	Warning signs (thoughts, images, feelings, behaviors) that a crisis may be developing:	
1. *	x	
2.	k	
3.		
Step 2:	Internal coping strategies - Things I can do to take my mind off my problems without contacting another person (distracting an calming activities):	d
1. *	K	Type plan into
2. *	k	template.
3.		
Step 3:	People and social settings that provide distraction:	
1. Name	* Phone	
2. Name	Phone	
3. Place	* 4. Place	
Step 4:	People I can ask for help with the crisis:	
1. Name	* Phone	
2. Name	* Phone	
3. Name	Phone	NEW YORK Office of

Complete Plan and Submit

Step 1: Warning Signs that a crisis may be developing

Step 2: Internal Coping Strategies

Step 3: People and social setting that provide distraction

Step 4: People I can ask for help with the crisis

Step 5: Professionals or agencies I can contact during a crisis

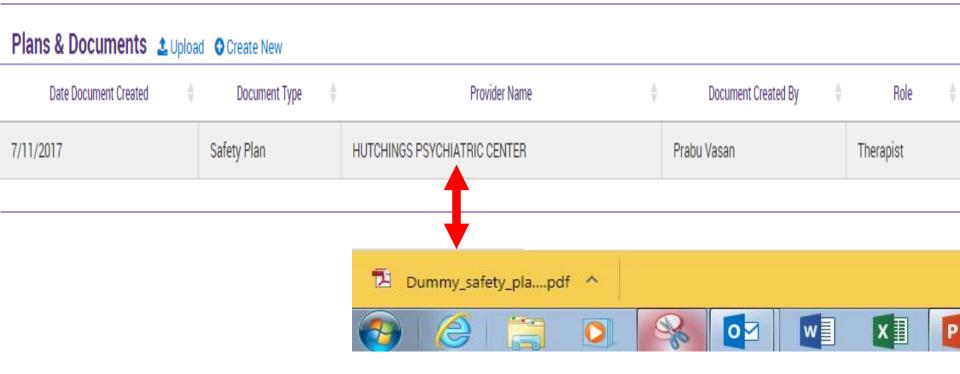
Step 6: Making the environment safe

The one thing that is most important to me and worth living for is:

without their e	express, written permission. You can contact the au
The one thing	g that is most important to me and worth
My Family	
Submit	



Click Plan to Download as PDF



To access another agency's/facility's plans you will need:

✓ Consent

Attestation of Clinical Emergency



Guidance and Resources



Value of PSYCKES Data

- Comprehensive information across providers over time
- Supports assessment and treatment planning
 - Clarify diagnoses, identify co-morbid conditions, review treatment and medication history
- Easy identification of risk
- Facilitates care coordination and discharge planning

Limitations of PSYCKES Data

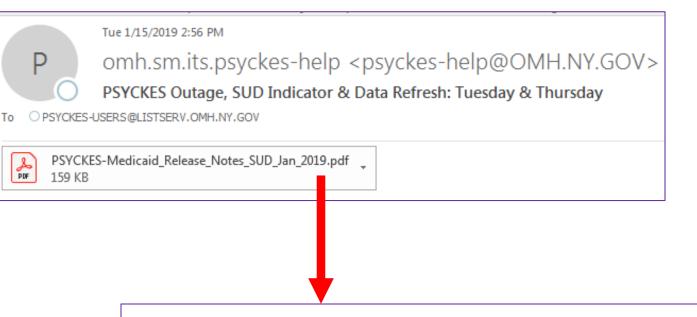
- Accuracy and timeliness dependent on coding and billing
 - Service data may lag by weeks or months
- Data elements limited to what is shown on claims
 - Ex., no lab results
- Client data affected by loss of Medicaid coverage

Using the Clinical Summary in Clinical Practice

- Get access to the clinical summary = consent!
 - Embed PSYCKES consent into intake/treatment planning paperwork
 - ✓ Attest consent as part of post-intake/treatment planning tasks
- Review clinical summary at important treatment points:
 - ✓ Intake → assessment → treatment planning
 - ✓ Change in care plan (ex., starting/changing medication, re-diagnosis)
 - ✓ Change in clinical status (ex., uptick in symptomology, hospitalization)
 - ✓ Incidents (ex., suicide attempt, self-injury)
 - ✓ Discharge planning
- Use clinical summary to enhance/enrich clinical training:
 - ✓ Supervision
 - ✓ Case presentations
 - ✓ High risk reviews



PSYCKES Release Notes: Updates on New Features



PSYCKES-Medicaid Release Notes – Release 6.8.0

Table of Contents

- 1. Quality Indicator Trends Past Year in My QI Report
- 2. Outpatient Providers Bulk Population Management Views in Recipient Search
- 3. HARP HCBS Assessment Status & Results in Recipient Search
- 4. Transition from WMS to NYSoH filters in Recipient Search
- 5. HARP HCBS Assessment Status & Results in Clinical Summary
- 6. Primary Care Physician (Managed Care Plan-Assigned)

PSYCKES Users Guides and Webinars

client data

Login to PSYCKES Recorded Webinars Login Help About PSYCKES Recorded Webinars by Initiative Calendar Recorded Webinars Using PSYCKES Quality Concerns Recorded Webinars Implementing **PSYCKES** The following recorded webinars are relevant to Using the PSYCKES application: Initiatives Date Recorded Title Description Materials Freestanding Clinics New Features Training: Provides a demonstration of new features added to New Features Training: October 29, 2019 BHCC & 5055 Consent, PSYCKES in release 6.7.0 in October 2019, such as: Hospital Collaborative BHCC & 5055 Consent. Bulk Population Views, & Consent for BHCC and for adult Health Home (DOH Bulk Population Views, & Children's 5055), Recipient Search population management More 2 More Slides 73 Collaborative "Views," Opioid Overdose Risk Alert – Opioid & Benzodiazepine Co-prescribing, Children's Waiver Status Emergency Rooms (K Codes), and new population filters. **MvCHOIS** PSYCKES: Train the Highlights strategies and tips for how individuals can train PSYCKES Train the other staff on the use of PSYCKES. Reviews core Trainer 2 Trainer Slides Resources features of PSYCKES, identifies core competencies, and models training approaches. QI Teams PSYCKES Access and Provides a review of best practices for implementing PSYCKES Access and Clinicians Implementation 2 PSYCKES, procedures for granting staff access to Implementation PSYCKES using the Security Management System Consumers/Families Slides 💏* (SMS), procedures for attesting to ability to view client Contact Us level data (e.g., client consent), and how to obtain agency/hospital-level access to PSYCKES Recommended for: users responsible for managing

February 20, 2019 February 7, 2019 implementation of PSYCKES in clinical or care coordination settings Using PSYCKES Provides review and demonstration of the Recipient Using PSYCKES February 6, 2019 Recipient Search Search functionalities. Recipient Search is used to Recipient Search search for individual recipients and to conduct flexible Slides 💏 searches for cohorts of interest. Example group searches include recipients by age group, AOT status, HARP status, Health Home enrollment, behavioral health or medical diagnosis, medication, service setting, etc. Using PSYCKES Quality Provides a review and demonstration of how to use the Using PSYCKES Quality January 29, 2019 "My QI Report" in PSYCKES, using the quality measure Indicator Reports Indicator Reports Slides 📆 and flag in PSYCKES called "High Utilization" as an example. Learn how to use My QI Reports and Recipient Search to identify individuals who meet criteria for this flag, how to review the prevalence rates for the measure. and how to export the reports to PDF and Excel. Enable Access to Client-Provides overview for enabling access to client-level data Enable Access to Client- January 22, 2019 Level Data in PSYCKES in PSYCKES. Focuses on features relevant to provider Level Data in PSYCKES agencies/hospitals. Recipient Search and the PHI Access Slides 1 menu are used to enable access to client data with special protections (substance use, HIV, family planning, and genetic information). The webinar will review the procedures for obtaining client consent and various levels of access to client information in PSYCKES. Using PSYCKES for Provides in-depth review of the client information Using PSYCKES for January 15, 2019 ORK Office of Clinicians 12 available in the Clinical Summary. Includes an Clinicians Slides NITY. **Mental Health** introduction to PSYCKES functions used by clinicians: logging in, searching for clients, and enabling access to

For Further Information

- PSYCKES website: <u>www.psyckes.org</u>
- PSYCKES Help (PSYCKES support)
 - 9:00AM 5:00PM EST, Monday Friday
 - PSYCKES-help@omh.ny.gov
- ITS Help Desk (Login, Token & SMS support)
 - OMH Employee ITS Helpdesk:
 - 1-844-891-1786; fixit@its.ny.gov
 - Provider Partner ITS Helpdesk:
 - 1-800-435-7697; <u>healthhelp@its.ny.gov</u>
- Register for webinars in the <u>PSYCKES Calendar</u>

