

### **Self-Service Console Training**

We will begin shortly

To hear the webinar, click "Call Me" in the Audio Connection box and enter your phone number - the WebEx system will call your phone

If you do not see the Audio Connection box, go to the top of your WebEx screen, click "Communicate" > "Audio Connection" > "Join Teleconference"

Kristen McLaughlin PSYCKES Medical Informatics Team July 20, 2022

#### **Q&A via WebEx**

- All phone lines are muted
- Access "Q&A" box in WebEx menu at the right of your screen; if you expanded the view of the webinar to full screen, hover cursor over green bar at top of screen to see menu
- Type questions using the "Q&A" feature
  - Submit to "all panelists" (default)
  - Please do not use Chat function for Q&A
- Note: slides will be emailed to attendees after webinar



### Agenda

- What is the Self-Service Console?
- New User:
  - Request/Activate Token
  - Setting PIN
  - Setting Security Questions
- Existing Users:
  - Updating PIN from 4 to 8 digits
  - Resetting PIN
  - Troubleshooting Token Issues
  - Requesting Replacement token
- Help Desk Support



### Self-Service Console



#### What is the Self-Service Console?

- The Self-Service Console is a way to manage your RSA token and PIN, for logging into secure OMH applications, including PSYCKES
- The console is accessed at: <u>mytoken.ny.gov</u>
- As of April 2022, OMH Security has been directing users to the self-service console to get tokens
- From within your Self-Service Console account, users can also:
  - Activate tokens
  - Set security questions
  - Reset PINs
  - Request a replacement token



# New Users: Requesting a Mobile Token



#### **Self-Service Console Instruction email**

 After your Security Manager has provided you access to PSYCKES in SMS, you'll receive an email from <u>ams-</u> <u>donotreply@its.ny.gov</u> with a Self-Service Console link as well as a User ID and password to login

| From: ams-donotreply@its.ny.gov   |  |  |  |  |  |
|---|--|--|--|--|--|
| Sent: Thursday, May 5, 2022 7:12 PM   |  |  |  |  |  |
| To: John.smith@gmail.com  |  |  |  |  |  |
| Subject: Software Token   |  |  |  |  |  |
|   |  |  |  |  |  |
| CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe. |  |  |  |  |  |
| This Message originated outside your organization.  |  |  |  |  |  |
| Your request for a software token has been received. Please sign on to MyToken.ny.gov   |  |  |  |  |  |
| Enter your userID LO000KMM  |  |  |  |  |  |
| Enter your Password . XXXXXXX   |  |  |  |  |  |
| Select the type of token that is appropriate for your phone   |  |  |  |  |  |
| You will receive instructions on how to download your token to your phone and how to activate it.   |  |  |  |  |  |
|   |  |  |  |  |  |
| If you need additional assistance, please contact the Help Desk by emailing:  |  |  |  |  |  |
| healthhelp@its.ny.gov or by calling 518 474 5554 option 2.  |  |  |  |  |  |
| This mailbox is not monitored.  |  |  |  |  |  |

### Logging into Self-Service Console

Go to <u>https://mytoken.ny.gov/</u> and enter your User ID

| NEWYORK<br>SWORTWARK<br>SWORTWARK<br>SEI E-SEDVICE CONISOLE   |  |
|---|--|
| JELI JERVICE CONSOLE  | Log On   |
| 💮 Home  |  |
| Attention: Due to the current high volume of requests, ITS needs to get in touch with you, please leave the best contains   | Log on with your corporate credentials to request new tokens and manage existing tokens.                                   |
| Please review our instructional video on how to request and set up your f<br>remotely is also available here: <u>https://its.ny.gov/working-remotely</u>  | User ID L0000KMM OK  |
| Advantages to RSA software tokens:  |  |
| <ul> <li>There is a short turnaround time for electronic delivery. Software tokens</li> <li>Requesters can monitor status of token approval and activate their toke</li> </ul>  | -  |
| If you are unable to request an RSA software token, and must reg  | Forgot your user ID? Contact your administrator.   |
| <ul> <li>Please allow up to 10 business days for delivery.</li> <li>Please ensure you can pick up the token from the location the you specaddress to a new address where your token can be shippen to.</li> <li>Once a hardware token is approved, you will receive a remail that will be activation is required for hardware tokens only.</li> </ul> | e required to activate your token. Please be aware that you will need access to this email to activate your token. This en |
| Please contact <u>RSA@its.ny.gov</u> with any questons or concerns. Thank you   |  |
| Log On  | Support  |

Log on with your corporate credentials to request new tokens and manage existing tokens.

User ID L0000KMM OK

| Foraot | vour | user | ID? | Contact | vour | administrator. |
|--------|------|------|-----|---------|------|----------------|
|        | /    |      |     |         | /    |                |

Do you need to enable a new token? Enable your token

Troubleshoot SecurID token

#### **Authentication Method**

 Next, select "Password" in the Authentication Method dropdown to Log On

| MEW YORK<br>STATE OF<br>OFFICIENTY.<br>CONFICE OF Informat<br>Technology Service | ion<br>tes  |
|--|---|
| 💺 Log On   |   |
| You may choose how you want  | to authenticate yourself. Select your preferred authentication method and log on. |
| User ID:   | LOOOOKMM  |
| Authentication Method:   | Password<br>Passcode  |
| Cancel Log On  |   |



### Log On

 Enter the temporary password included in your Self-Service Console/token email

| STATE OF<br>OPPORTUNITY. Office of Inform<br>Technology Se | ervices  |
|--|--|
| 💺 Log On   |  |
| Logon is required. If you have                             | forgotten your logon information, contact your help desk or administrator. |
| User ID:   | L0000KMM   |
| Authentication Method:                                     | Password   |
| Password:  |  |
| Cancel Log On  |  |



#### **Request Token**

 After logging in, select the "Request a New Token" option under the My Authenticators section

| NYS Information Technology Ser 🗙 🔇 Self-Service Console - My Accou 🗙 🕂   |   |                                     | $\vee$ |            | -   | ٥   | × |
|--|---|-------------------------------------|--------|------------|-----|-----|---|
| → C  |   | ~ 년 ☆                               |        | <b>n</b> : | * C | 3 🍪 | : |
| Apps 📿 statenislandpps 📿 cbc-rhg 📿 sipps-nchiin 🖷 COVID19 Content S 🌘  | 🕃 Calendly - José A. C 🔤 Box   Simple Online 🖡  | 🗿 (4) CIO Leadership 🕅 Channels     | 辞 Hor  | ne         |     |     | x |
| S My Account   |   |                                     | (?) He | lp +       |     |     |   |
| This page allows you to view your user profile and manage your authenticators. Certain edit:<br>You can also use this page to request authenticators and user group membership, and view.<br>Notes<br>You have not answered security questions that<br>You have not answered security questions that<br>My Authenticators<br>Tokens - request a new token view SecurID token demo<br>You do not currently have any tokens. | s to your account require administrator approval.<br>your request history.  | update change_password              | _      |            |     |     |   |
| On-Demand Authentication<br>Security Questions - set up<br>Not configured<br>Please set up your security questions and answers   | Middle Name:<br>Last Name:<br>User ID: L00<br>E-mail:<br>Certificate DN:<br>Account Creation Date: Ma<br>Mobile Number:<br>AD_City:<br>userlogs:<br>AD_Address:<br>AD_Phone:<br>AD_State: | 000KMM<br>r 24, 2017 8:25:59 PM EDT |        |            |     |     |   |
|  | User Groups<br>User Group Membership:OMH-Unr  | restricted-Agents                   |        |            |     | 00  |   |

#### Select Token Type

- This will prompt you to select a hardware or software token option:
  - The soft token will be for mobile devices only
  - For new users who need hard tokens, the security manager would have had to request this when creating your account in SMS
    - If you received a soft token in error, follow the steps listed for hard tokens in requesting a replacement token slides

| NEW YORK<br>STATO<br>OFFORTUNET.<br>Chronology | formation<br>y Services SELF-SE   | ERVICE CONSOLE   |   | Logged on as: <b>LOOOOKMM</b>   <u>Log Of</u>                                     |
|--|---|--|---|---|
| 🐚 Request a Toke                               | en  |  |   | (?) Help •  |
| Request a Token                                |   |  |   |   |
| SecurID tokens are requi                       | red for logging on to protect   | ted resources.   |   |   |
| Request a Token:                               | Choose One V  |  |   |   |
| Cancel Submit                                  | Choose One<br>Hardware<br>Software  |  |   |   |
| By logging into the application you a          | gree that you will utilize this app<br>activity includes, but is not limite | olication only for the purpose intended and reco<br>ed to any unauthorized attempt to access data,<br>For assistance contact your curre<br>New York State Office of Infor<br>© 1994-2021 RSA Security LLC or | prize that any mischievous or malicious activity is expre<br>or to modify, reverse engineer, reverse compile, or disas<br>nt RSA token administrators.<br>nation Technology Services<br>ts affiliates. All rights reserved. | essly prohibited and may subject you to legal action. Su<br>seemble the Software. |

#### **Soft Token Steps – Select Your Device Type**



#### **Provide Token Details/Set PIN**

| Provide Your Token Details<br>Use the DeviceSerialNumber field to enter the code that uniquely identifies your device. Ope<br>Use the Nickname field to enter a user-friendly nickname for your software token. The nickna<br>Contact your administrator for details. |   |                     | Tip: If you work for multiple organizations<br>name your token after your User ID or<br>agency so you can be sure to use the |  |  |  |
|---|---|---------------------|--|--|--|--|
| DeviceSerialNumber:   | xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |                     | appropriateone   |  |  |  |
| Nickname:   |   |                     |  |  |  |  |
| Create Your PIN   |   |                     |  |  |  |  |
| You must create a PIN for the new token. A PIN is combined with a tokencode to create a   |   | create a passcode   | e used for authentication.   |  |  |  |
| Create PIN:   | * Your PIN                              | must be between     | 8 and 8 characters long. You cannot re-use any of your last 5 PINs.  |  |  |  |
| Confirm PIN:  | *                                       | Tips for PIN n Cann | setting PIN<br>nust contain eight numeric digits<br>ot start with a 0 (zero)   |  |  |  |
| Reason for Token Request:   |   |                     | ot have sequential and consecutive<br>pers (forward or reverse) such as<br>1111, 12341234, 12345678, or 12344321             |  |  |  |

Please explain why you are requesting this token. For example, to access a Virtual Private Network (VPN), or to replace a lost token.



#### **Request Successfully Submitted**

| 🐲 NYS Information Technology Ser 🗙 🔇 Self-Service Console - Your Requi 🗙 🕂   |                |             | $\vee$        |             | ٥       | ×          |   |
|--|----------------|-------------|---------------|-------------|---------|------------|---|
| ← → C 🌢 mytoken.ny.gov/console-selfservice/ExistingUser/RequestToken.do  | <b>6</b>       | ☆ ☆         | @ <b>9</b>    | *           |         | 😫 E        |   |
|  |                |             |               |             |         | »          |   |
| NEWYORK Office of Information  |                | Logg        | ed on as:     | L0000KI     | им      | Log Off    |   |
| SELF-SERVICE CONSOLE   |                |             |               |             |         |            |   |
| Mage Your Request Was Submitted  |                |             | (?) He        | lp •        |         |            |   |
|  |                |             |               |             |         | _          | l |
| You have successfully submitted 1 request(s)   |                |             |               |             |         |            |   |
| Pending Requests   |                |             |               |             |         |            |   |
| Flew SecurID Token - Your confirmation # is: 123456  |                |             |               |             |         |            |   |
| The following steps will need to take place as your administrator manages your request   |                |             |               |             |         |            |   |
| Q Please print this page for your records.   |                |             |               |             |         |            |   |
|  |                |             |               |             |         |            |   |
|  |                |             |               | _           | _       |            |   |
| By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and ma<br>limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.<br>For assistance contact your current RSA token administrators.<br>New York State Office of Information Technology Services<br>© 1994-2021 RSA Security LLC or its affiliates. All rights reserved. | vy subject you | o legal act | tion. Such ac | livity incl | udes, b | out is not |   |
|  |                |             |               |             |         |            |   |
|  |                |             |               |             | 0       | P          |   |
|  |                |             |               |             |         |            |   |
|  |                | _           |               | _           | _       | _          | - |

### New Users: Activating Tokens



#### Install/Activate Mobile Token

- Once your request has been completed, and the RSASecurID app is on your mobile device, you'll be ready to activate and install your token on your mobile device
- You'll need to use a desktop computer to view the Self-Service Console (<u>https://mytoken.ny.gov/</u>) and make sure to have your mobile phone close by for token installation
- Important: You'll need to download the RSASecurID app from the App Store or Google Plan onto your mobile device prior to installing your token



### Install the RSA SecurID App

Install the RSA SecurID Software Token on your phone:

- Go to the App Store icon on iOS device or Google Play on Android device
- 2. Search for "RSA SecurID"
- 3. Install the RSA SecurID app
  - App Store/Google Play account password may be required





### Activate Your Mobile Token in Desktop

Under My Authenticators, select "Activate your Token"

| <ul> <li></li></ul>   | Self-Service Console - My Accou × +   |   |  | - o ×                            |
|---|---|---|--|----------------------------------|
| Image: Image           | ← → C ☆ @ mytoken.ny.gov/console-selfservice/Existing   | Jser/Links.do   |  | ☆ \varTheta :                    |
| Wight of information       SELF-SERVICE CONSOLE         Image allows you to view your user profile and manage your authenticators. Certain edits to your account require administrate approval.       Image allows you to view your user profile and manage your authenticators. Certain edits to your account require administrate approval.       Image allows you to view your user profile and manage your authenticators and year your require administrate approval.         Image allows you to view your user profile and manage your authenticators. Certain edits to your account require administrate approval.       Image allows you to view your user profile and manage your authenticators and year your require administrate approval.         Image allows you to view your user profile and manage your authenticators.       Image allows you to view your user profile and manage your authenticators and year your require administrate approval.         Image allows you to view your user profile and manage your authenticators.       Image allows you to view your user profile and manage your authenticators.         Image allows you to view your user profile and manage your authenticators.       My Authenticators.       Image allows you to view your require administrate.         Image allows you to view your security to token demo       Image allows you to view your require administrate.       Image allows you to view your require administrate.       Image allows you to view your require administrate.         Image allows you to view your require administrate to your security to token demo       Image allows you token your token your token your token you toway your toway token your token your token you token your toway yo   | III Apps PSYCKES QA L LATSnet Home  |   |  |                                  |
| Image: Wy Account       Image: Help -         This page allows you to view your user profile and manage your authenticators. Certain edits to your account require administrate to porval.       reproval.         Image: Note:       Note:         Vour Enterprise - Android Token needs to be activate before your cause RUCeton the "activate Your Token"       My Authenticators         My Authenticator       My Authenticators         Image: Note:       My Authenticators         My Authenticator       My Authenticators         Image: Note:       My Authenticators         Tokens - request alls Number:       Tokens - request and noted to be activate Your Token         Image: Note:       Note:         Image: Note:       Note:         Image: Note:       Note:         Image: Note:       Note:         Image: Note:       My Authenticators         Tokens - request alls Number:       Tokens - request a new token (view Securit) token demo         Image: Not Created Stream Edit Stream       Activate Your Token         Image: Not Created Stream Edit Stream       Created PliN         Expires On:       Dec: 30, 2035 7:00:00 PM EST         Pile:       Not Created Created PliN         Expires On:       Expires On:         Represerving questions and answers       On-Demand Authentication  | Office of Information<br>Technology Services SELF-SERVICE CONSC   | DLE   |  | Logged on as: L0000KMM   Log_Off |
| This page allows you to view your user profile and manage your authenticators. Certain edits to your account require administrate approval.  Note:  Note:  Note:  Note:  Not Created  Not Created Number:  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  request answers  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  request answers  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Not Created  Created PIN  Expires On:  Dec 30, 2035 7:00:00 PM EST  PIN:  Dec 30, 2035 7:00:00 PM EST | 8 My Account  |   |  | (3) Help +                       |
| Note:         Your Enterprise - Android Token needs to be activate before you can use It. Click on the "activate Your Token" ink below.         My Authenticate       My Authenticators         Tokens - request a.in. topient/view. SecurID token demo       Tokens - request a new token/view SecurID token demo         Enterprise - Android       Activate Your Token         View details, test, troubleshoot       Tokens - request a new token/view SecurID token demo         Token Serial Number:       View details, test, troubleshoot         PIN:       Created PIN         Expires On:       Dec 30, 2035 7:00:00 PM EST request replacement         PIN:       Not Created Created PIN         Socurity Questions setup       Expires On:       Dec 30, 2035 7:00:00 PM EST request replacement         Not compand       Expires On:       Dec 30, 2035 7:00:00 PM EST request replacement         Not compand       Expires On:       Dec 30, 2035 7:00:00 PM EST request replacement  | This page allows you to view your user profile and manage your authentica<br>You can also use this page to request authenticators and user group memb | tors. Certain edits to your account require ad<br>vership, and <u>view your request history</u> . | ministrato <sup>-</sup> approval.                  | 1                                |
| My Authenticate       My Authenticators         Tokens - request a.h. folen/view SecurID token demo       Tokens - request a.n. folen/view SecurID token demo         Interprise- Android       Activate Your Token<br>View details, test, troubleshoot       Tokens - request a new token/view SecurID token demo         Interprise- Android       Activate Your Token<br>View details, test, troubleshoot       Enterprise- Android       Activate Your Token<br>View details, test, troubleshoot         Interprise On:       Not Create<br>Create PIN<br>Expires On:       Token Serial Number:<br>PIN:       Not Created<br>Create PIN<br>PIN:       Token Serial Number:<br>PIN:       Not Created<br>Create PIN<br>Expires On:       Token Serial Number:         Security Questions       Interprise On:       Dec 30, 2035 7:00:00 PM EST<br>request replacement       Dec 30, 2035 7:00:00 PM EST<br>PIN:         Security Questions       Interprise On:       Dec 30, 2035 7:00:00 PM EST<br>request replacement       Dec 30, 2035 7:00:00 PM EST         Not configured<br>Please set up your security questions and answers       On-Demand Authentication       On-Demand Authentication   | Notes<br>Your Enterprise - Android Token needs to be activate before you can use it. Cl   | ick on the "activate Your Token" link below.  |  | 1                                |
| Tokens - reduest a.t., Volven/lyiew. SecurID token demo       Tokens - request a new token/view. SecurID token demo         Interprise- Android       Activate Your Token<br>View details, test, troubleshoot         Tokens Serial Number:       View details, test, troubleshoot         PIN:       Not Created<br>Create PIN         Expires On:       Dec 30, 2035 7:00:00 PM EST<br>reduest replacement         PIN:       Not Created<br>Create PIN         Nor-Demand Authentication       Expires On:         Security Questions set up<br>Not configured<br>Please set up your security questions and answers       Expires On:         On-Demand Authentication       Expires On:   | My Authentica.  | My Authenticators   |  |                                  |
| Enterprise- Android Activate Your Token   Token Serial Number: View details, test, troubleshoot   PIN: Not Created   Created PIN Created PIN   Expires On: Dec 30, 2035 7:00:00 PM EST   request replacement PIN:   Not Created Created PIN   Not Created Created PIN   Expires On: Expires On:   Security Questions set up   Not configured Expires On:   Plase set up your security questions and answers On-Demand Authentication  | Tokens - request a ht token/view SecurID token demo   | Tokens - request a new toke   | n view SecurID token demo                          |                                  |
| PIN:       Not Created<br>Create PIN       Token Serial Number:       RSA SecuriD         Expires On:       Dec 30, 2035 7:00:00 PM EST<br>request replacement       Token Serial Number:       PIN:       SecuriD         On-Demand Authentication       On-Demand Authentication set up<br>Not configured<br>Please set up your security questions and answers       Dec 30, 2035 7:00:00 PM EST<br>request replacement       Dec 30, 2035 7:00:00 PM EST<br>request replacement       Dec 30, 2035 7:00:00 PM EST<br>request replacement   | Enterprise- Android Activate Your Token<br>View details, test, troubleshoot<br>Token Serial Number:   | Enterprise- Android   | Activate Your Token                                |                                  |
| Expires On:     Dec 30, 2035 7:00:00 PM EST<br>request replacement     PIN:     Not Created<br>Create PIN       On-Demand Authentication     Expires On:     Dec 30, 2035 7:00:00 PM EST<br>request replacement       Security Questions     set up<br>Not configured<br>Please set up your security questions and answers     On-Demand Authentication   | PIN: Not Created<br>Create PIN  | Token Serial Number:  |  |                                  |
| On-Demand Authentication       Expires On:       Dec 30, 2035 7:00:00 PM EST         Security Questions       set up       set up         Not configured       Please set up your security questions and answers       On-Demand Authentication   | Expires On: Dec 30, 2035 7:00:00 PM EST<br>request replacement  | PIN:  | Not Created<br>Create PIN                          |                                  |
| Security Questions       set up         Not configured       Please set up your security questions and answers         On-Demand Authentication   | On-Demand Authentication  | Expires On:   | Dec 30, 2035 7:00:00 PM EST<br>request replacement |                                  |
| Please set up your security questions and answers On-Demand Authentication  | Security Questions set up   |   |  |                                  |
|   | Please set up your security questions and answers   | <b>On-Demand Authentication</b>   |  | 1                                |
| ay logging into the application you agree that you will utilize this application only for the put Security Questions set up   | ay logging into the application you agree that you will utilize this application only for the pu  | Security Questions set up   |  | s data, or to                    |
| Not configured  |   | Not configured  |  |                                  |
| Please set up your security questions and answers   |   | Please set up your security question  | ons and answers                                    |                                  |

12:00 P

- A pop-up window will appear on the desktop computer with a QR Code to be scanned by your mobile device
  - Note: This QR code will only be available for <u>five minutes</u>

| Activate Your Token  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| Step 1: Open the RSA SecurID app on your device.<br>Navigate to the screen to scan a QR Code. If you do not have the app, you can<br>download it from the app store on your mobile device. |  |  |  |  |  |  |
| Note: The Scan QR Code option is not supported on iOS 6.   |  |  |  |  |  |  |
| Step 2: Scan QR Code. What is a QR Code?   |  |  |  |  |  |  |
| Note: The QR Code display will expire in 4:59 minutes.   |  |  |  |  |  |  |
| Scan QR Code unsuccessful?   |  |  |  |  |  |  |

**NEW YOR** 

- To scan the QR code displayed on the desktop, open the RSA app on your mobile device
- At the bottom of your screen on the RSA welcome page, tap on "Scan QR Code"



- With your mobile device, hover the front-facing camera over the QR code displayed on the desktop screen
- Align the QR code within the frame and the camera will automatically take a snapshot and import your token





Once the QR code is scanned you will see a confirmation on both the desktop screen as well as your mobile device that the soft token has been

|  |                              | C Mail ++==== + 2.40 PM + 1 76% |
|--|------------------------------|---------------------------------|
| Activate Your Token Step 1: Open the RSA SecurID app on your device. Navigate to the screen to scan a QR Code. If you do not have the app, you can download it from the app store on your mobile device. Note: The Scan QR Code option is not supported on iOS 6. Step 2: Scan QR Code. What is a QR Code? |                              |                                 |
| 1 token was successfully imported into the RSA Software<br>Token app on your device  | Token successfully imported. | Token successfully imported.    |
| Scan QR Code unsuccessful?   |                              |                                 |
|  | Android                      | iDhono                          |

#### **Hard Tokens Steps**

- If a hard token was requested by your security manager, you'll receive two emails from <u>Enterprise.RSA.Prod@its.ny.gov</u>
  - 1<sup>st</sup> email: A hard token request has been submitted
  - 2<sup>nd</sup> email: the hard token request is approved, including details needed in order to activate
- Once you've received the physical hard token, please verify that the serial number in the 2<sup>nd</sup> email matches the 9-digit serial number located on the back of the physical token
  - Hard tokens are sent to the organization's address on file;
     Please coordinate with your security manager
  - If you misplaced the token, deleted the hard token emails, or the number on the back of the hard token does not match the serial number listed in the email, you will need to notify the local Service Desk

#### Hard Token Email

#### New or Additional Hardware Token request is approved

|                        | Enterprise.RSA.Prod@its.ny.gov   |  | ← Reply        | ≪ Reply All            | → Forward                  | •••• |
|------------------------|--|--|----------------|------------------------|----------------------------|------|
|                        | To<br>Cc its.dl.eus.RSAToken.Notifications   |  |                | Wed 6/8/2022 1         | 2:25 PM                    |      |
| lease do<br>interprise | not reply to this email. This email is an auto-generated mess<br>Service Desk by email at <u>healthhelp@its.ny.gov</u> for any que | age, replies are not mo<br>estions or concerns | onitored. Plea | se contact <u>RSA@</u> | <u>Pits.nγ.gov</u> , or th | e    |
| our New                | or Additional Hardware Token request is approved.  |  |                |                        |                            |      |
| dministra              | ator Comments: Ena   | blement Co                                     | ode: 🔺         | BCD123                 | 4                          |      |

#### SerialNumber : xxxxxxxxxxx

Request Details: Requested by: [L0000KFM] Confirmation #: HAIS6J Approval Date: 6/8/22 12:25:27 PM EDT Token Details: Type:KEYFOB Token Enablement Details:

Link: https://mytoken.ny.gov/console-selfservice/EnableToken.do?action=nvEnableToken

Enablement Code: ABCD1234

SerialNumber XXXXXXXXXXX

SelfService Console Link : <u>https://mytoken.ny.gov/console-selfservice</u>

If you did not initiate this request, please contact your administrator with the information in this e-mail.

#### **Activate Hard Token**

- Once you have the physical hard token, select 'Token enablement link' listed in the email notification to go directly to the Self-Service Console
- Enter your User ID, Enablement Code, and Token Serial Number listed in the email notification and Click OK

| SELF-SERVICE CONSOLE  |  |  |  |  |
|---|--|--|--|--|
| Enable Your Token   |  |  |  |  |
| * Required Field  |  |  |  |  |
| Enable your token   |  |  |  |  |
| You must enable your new token before you can use it to log on. |  |  |  |  |
| User ID: *  |  |  |  |  |
| Enablement Code: *  |  |  |  |  |
| Token Serial Number: * Where do I find my serial number?        |  |  |  |  |
| Cancel  |  |  |  |  |

#### **Complete Activation**

 After successfully enabling your hard token, you will receive a message stating "your token is now ready to use"

| Corportion Technology Services   | SELF-SERVICE CONSOLE |  |  |  |
|----------------------------------|----------------------|--|--|--|
| Enable Your Token                |                      |  |  |  |
| You have successfully enabled yo | our token.           |  |  |  |
| Your token is now ready to use.  |                      |  |  |  |
| ОК                               |                      |  |  |  |



# New Users: Create PIN



#### **Create PIN**

- You'll need to also create a PIN to use with your token to login to the application
  - Soft token enter PIN and generate passcode to login
  - Hard token enter PIN + passcode to login

| S My Account  |                          |   |  |  |  |  |
|---|--------------------------|---|--|--|--|--|
| This page allows you to view your user profile and manage your authenticators. Certain edits to your account require administrator approval.<br>You can also use this page to request authenticators and user group membership, and <u>view your request history.</u> |                          |   |  |  |  |  |
| Notes The PIN for your KEYFOB token needs to be created. To create a PIN, click create PIN in the   | My Authenticators > Take | ARE & KEVEOR section  |  |  |  |  |
|   | Key Fob                  | View details, test, troubleshoot  |  |  |  |  |
| My Authenticators   | Token Serial Number:     |   |  |  |  |  |
| Tokens - request a new token view SecurID token demo  | PIN:                     | none <u>Create PIN</u>  |  |  |  |  |
| Key Fob         View details, test, troubleshoot           Token Serial Number:         000420399011           PIN:         none  | Expires On:              | Sep 29, 2025 8:00:00 PM EDT<br>request replacement  |  |  |  |  |
| On-Demand Authentication  |                          | Account Creation Date: Mar 24, 2017 8:25:59 PM EDT<br>Mobile Number:<br>AD_City:<br>userlogs: |  |  |  |  |
| Security Questions<br>You've successfully setup your security questions. During logon you may be prompted to answer<br>questions to verify your identity.   | those                    | AD_Address:<br>AD_Phone:<br>AD_State:<br>onetime:<br>AD_Zip:<br>Disabled:<br>Note from 6.1.2: |  |  |  |  |
|   |                          | User Group Membership:OMH-Unrestricted-Agents   |  |  |  |  |

#### **PIN requirements:**

- PIN must contain eight numeric digits
- Cannot start with a 0 (zero)
- Cannot have sequential and consecutive numbers (forward or reverse) such as 1111111, 12341234, 12345678, or 12344321

| SELF-SERVICE CONSOLE  | Logged on as: LOOOOKFM   Log_Off   |
|---|--|
| 📅 Create PIN  | (?) Help •   |
| * Required Field  |  |
| Create PIN  |  |
| Enter and confirm your new PIN. Remember this PIN. It is required during each log | gon.   |
| Create New PIN: *<br>Your PIN must be between 8 and 8 characters long             | Tip: Think of an eight-character phrase/word and use phone keypad to create PIN number |
| Confirm New PIN: *  |  |
| Cancel Save   |  |

# New & Existing Users: Setting Security Questions



### **Setting Security Questions**

- All users are encouraged to set security questions for their token account
- Security questions help verify your identity
- The Console system asks you a series of questions, and it saves your answers
- This will allow you to unlock your account in the future without having to reach out to the local Service Desk
- This step can be completed within the Self-Service Console under the "My Authenticators" section



#### **Set up Security Questions**



#### **Setting up Security Questions**

#### You'll need to answer 8 security questions

| 👃 Se       | t up     |      |   |
|------------|----------|------|---|
| Select and | d answer | 8 :  | security questions in the language that you choose. If you have trouble logging on, you can answer these questions to authenticate. Answers are not case sensitive. |
| Cancel     | Sub      | mit  | Your Request  |
|            |          |      |   |
|            |          | •    | Required Field  |
|            |          |      |   |
| Securit    | y Quest  | tion | 5   |
| Lang       | uage:    |      | English (United States) 🗸   |
| 1:         |          | *    | Name of your favorite pet   |
|            |          |      |   |
| 2:         |          | *    | Mother's maiden name  |
|            |          |      |   |
| 3:         |          | *    | Mother's middle name  |
|            |          |      |   |
| 4:         |          | •    | Father's middle name  |
|            |          |      |   |
| 5:         |          | ٠    | Maternal grandmother's first name   |
|            |          |      |   |
| 6:         |          | *    | Paternal grandmother's first name   |
|            |          |      |   |
| 7:         |          | *    | Last name of your primary teacher in the sixth grade/year   |
|            |          |      |   |
| 8:         |          | *    | Childhood best friend (first and last name)   |
|            |          |      |   |
|            |          |      |   |
| Cancel     | Sub      | mit  | Your Request  |

### **Setting up Security Questions**

 You can change the question prompts by selecting the dropdown

| 👃 Set up         |        |  |   |
|------------------|--------|--|---|
| Select and answe | er 8 s | security questions in the language that you choose. If you have trouble lo | gging on, you can answer these questions to authenticate. Answers are not case sensitive. |
| Cancel           | ıbmit  | Your Request   |   |
|                  |        |  |   |
|                  | *      | Dequired Field   |   |
|                  |        |  |   |
| Security Que     | stion  | S  |   |
| Language:        |        | English (United States) 🗸  |   |
| 1:               | -      | Name of your favorite pet  |   |
|                  |        | Name of your favorite pet<br>Mother's maiden name                          |   |
| 2:               | *      | Mother's middle name   |   |
|                  |        | Maternal grandmother's first name  |   |
| 3:               | -      | Last name of your primary teacher in the sixth grade/year                  |   |
|                  |        | Street you lived on as a teenager (do not include rd., road, etc.)         |   |
| 4:               | sile.  | First phone number you remember (do not include area/int'l codes)          |   |
|                  |        | Father's birth date (MM/DD/YY)<br>Pather's birth date (MM/DD/YY)           |   |
| 5:               | -      | Last name of childhood doctor (do not include 'Dr.')                       |   |
| 21               |        | Last name of dentist when you were a teenager (do not include 'Dr.')       |   |
| 6.               | -      | Paternal grandmother's first name  |   |
| 0.               |        |  |   |
| 7.               | *      | Last name of your primary teacher in the sixth grade/year                  |   |
| <i>.</i>         |        |  |   |
| ۰.               | -      | Childhood best friend (first and last name)                                |   |
| 0.               |        |  |   |
|                  |        |  |   |
|                  |        |  |   |

#### **Setting up Security Questions**

#### Once answered, submit your request

| Set up  |   |   |  |
|---|---|---|--|
| Select and answer 8 security questions in the language that you choose. If you have trouble logging on, you can answer these questions to authenticate. Answers are not case sensitive. |   |   |  |
| Cancel Submit Your Request  |   |   |  |
|   | *   | Required Field  |  |
| rity Quest  | ion   | s   |  |
| nguage:   |   | English (United States) 🗸   |  |
|   | *   | Name of your favorite pet   |  |
|   |   | Sophie  |  |
|   | •   | Mother's maiden name  |  |
|   |   | Smith   |  |
|   | *   | Mother's middle name  |  |
|   |   | Jane  |  |
|   | *   | Father's middle name 🗸  |  |
|   |   | John  |  |
|   | *   | Mother's birth date (MM/DD/YY)  |  |
|   |   | 01/01/55  |  |
|   | •   | Father's birth date (MM/DD/YY)  |  |
|   |   | 02/02/55  |  |
|   | *   | Your zip code/postal code when you were a teenager  |  |
|   |   | 111111  |  |
|   | *   | Childhood best friend (first and last name)   |  |
|   |   | John Smith  |  |
|   | et up<br>nd answer<br>1 Sub<br>ity Quest<br>nguage: | et up<br>nd answer 8 s<br>Submit<br>*<br>ity Question<br>nguage:<br>*<br>*<br>*<br>*<br>* |  |
# **Security Questions registered**

| Control Contro | SELE-SERVICE CONSOLE   |      |
|--|--|------|
|  |  |      |
| My Account   |  |      |
| This page allows you to view your user<br>You can also use this page to request a  | profile and manage your authenticators. Certain edits to your account require administrator approval.<br>authenticators and user group membership, and <u>view your request history.</u> |      |
| My Authenticators  |  |      |
| Tokens - request a new token/view  | v SecurID token demo   |      |
| OMH - Desktop  | View details, test, troubleshoot   |      |
| Token Serial Number:   |  |      |
| PIN:   | created on Apr 8, 2022 1:11:09 PM EDT Change PIN   | IriD |
| Expires On:  | Dec 30, 2035 7:00:00 PM EST request replacement  |      |
| <b>On-Demand Authentication</b>  |  |      |
| Security Questions   |  |      |
| You've successfully setup your sec   | urity questions. During logon you may be prompted to answer those questions to verify your identity.   |      |

# Existing Users: Updating existing 4digit PIN to 8 digits



# **Self-Service Console**

#### Go to <u>https://mytoken.ny.gov/</u> and enter your User ID

Office of Information Technology Services SELF-SERVICE CONSOLE

🕈 Home

? Help •

#### Attention: Due to the current high volume of requests, ITS strongly recommends the use of RSA software tokens at this time. In the event the RSA Team needs to get in touch with you, please leave the best contact number in the "Reason for Token Request" field when submitting your token request.

Please review our instructional video on how to request and set up your RSA token by navigating to: <u>https://www.youtube.com/watch?v=c5v8mCpq7BE</u>. More general information on working remotely is also available here: <u>https://its.ny.gov/working-remotely</u>

#### Advantages to RSA software tokens:

- There is a short turnaround time for electronic delivery. Software tokens are usually approved and ready to be used within 24 hours after submitting the request.
- Requesters can monitor status of token approval and activate their token by logging into mytoken.ny.gov (no need for email access).

#### If you are unable to request an RSA software token, and must request an RSA hardware token:

- Please allow up to 10 business days for delivery.
- Please ensure you can pick up the token from the location that you specify in the request; no additional tokens will be issued. If your office is closed, please be sure to change your shipping address to a new address where your token can be shipped to.
- Once a hardware token is approved, you will receive an email that will be required to activate your token. Please be aware that you will need access to this email to activate your token. This email activation is required for hardware tokens **only**.

Please contact <u>RSA@its.ny.gov</u> with any questions or concerns. Thank you.

| Log On   | Support  |
|--|--|
| Log on with your corporate credentials to request new tokens and manage existing tokens. User ID 0000KMM | Troubleshoot SecurID token                                     |
| -<br>Forgot your user ID? Contact your administrator.  | Do you need to enable a new token?<br><u>Enable your token</u> |

# Log On

#### Select "Passcode" in the Authentication Method dropdown to Log On

| <b>NEW YORK</b><br>STATE OF<br>OFFORTUNITY.<br>OFFORTUNITY.<br>OFFORTUNITY.<br>OFFORTUNITY. |  |
|---|--|
| 💺 Log On  |  |
| You may choose how you want to authen   | ticate yourself. Select your preferred authentication method and log on. |





### Passcode

- Enter your *current* 4 digit PIN into your token to generate passcode
- Enter passcode into the "Passcode" box

| Log On     Log on with your RSA SecurID passcode. If you have lost your token, contact your help desk or     Log On     User ID:   L0000KMM   Authentication Method:   Passcode   Passcode:   What's a valid passcode? | NEW YORK<br>STATE OF<br>OFFICIENTY. Office of Inform<br>Technology So | mation<br>ervices   |
|--|---|---|
| Log on with your RSA SecurID passcode. If you have lost your token, contact your help desk or Re-enter PIN Copy<br>Log On User ID: L0000KMM Authentication Method: Passcode Passcode: What's a valid passcode?         | 통 Log On  | ISSDSLC_0 ♥ Options ♥ ■ ☎<br>Passcode:<br>1634 1544                                   |
| Log On   User ID:   Authentication Method:   Passcode:     What's a valid passcode?  | Log on with your RSA SecurID  | passcode. If you have lost your token, contact your help desk or<br>Re-enter PIN Copy |
| User ID:L0000KMMAuthentication Method:PasscodePasscode:What's a valid passcode?  | Log On  |   |
| Authentication Method:       Passcode         Passcode:       What's a valid passcode?   | User ID:  | L0000KMM  |
| Passcode: What's a valid passcode?   | Authentication Method:  | Passcode  |
|  | Passcode:   | What's a valid passcode?  |
|  |   |   |

# **Change PIN**

### Select "Change PIN"

| CHENNER Office of                                      | Induced for  | Logged on as: LOOOOKMM   Log Off  |
|--|--|---|
| Technolo   | SELF-SERVICE CONSOLE   |   |
| My Account   |  | (2) Help *  |
| This page allows you to v<br>You can also use this pag | view your user profile and manage your authenticators. Certain<br>to request authenticators and user group membership, and | n edits to your account require administrator approval.<br>view your request history. |
| and the second second                                  |  |   |
| My Authenticators                                      |  | My Profile  |
| Tokens - request a r                                   | ew token/view SecurID token demo   | Personal Information - update change_password   |
| OMH - Desktop  | View details, test, troubleshoot   | First Name:<br>Middle Name:   |
| Token Serial<br>Number:                                |  | Last Name:<br>User ID: L0000KMM   |
| PIN:   | created on May 21, 2021 3:21:42 PM C Securi<br>EDT<br>Change PIN   | E-mail:<br>Certificate DN:<br>Account Creation Date: Mar 24, 2017 8:25:59 PM EDT      |
| Expires On:  | Apr 29, 2023 8:00:00 PM ED7<br>request replacement   | AD_City:<br>userlogs:   |
| On-Demand Authent                                      | ication  | AD_Address:<br>AD_Phone:  |

# **New PIN requirements:**

- PIN must contain eight numeric digits
- Cannot start with a 0 (zero)
- Cannot have sequential and consecutive numbers (forward or reverse) such as 1111111, 12341234, 12345678, or 12344321

| CHEWYDEK Office of Information   | Logged on as: LOOOOKMM   Log Off             |
|--|--|
|  |  |
| SELF-SERVICE CONSOLE   |  |
| 🛱 Change Your PIN  | (?) Help *                                   |
| * Required Field   |  |
| Change your PIN  |  |
| Enter and confirm your new PIN. Remember this PIN. It is required during each logon. |  |
| Current PIN:   | Tip: Think of an eight-character phrase/word |
| Create New PIN:  | and use phone keypad to create PIN number    |
| Your PIN must be between 4 and 8 characters long. You ca                             | annot re-use any of your last 3 PINs.        |
| Confirm New PIN: *   |  |
| Cancel Save  |  |

# **Confirm PIN successfully updated**

| Curwyner Office of        | Information .                              |                                  | Logged on as: LOOOOKMM   | <u>og Off</u> |
|---------------------------|--|----------------------------------|--|---------------|
|                           | by Services                                |                                  |  |               |
|                           | SELF-SERVICE                               | LONSOLE                          |  |               |
| My Account                |  |                                  | (?) Help *   |               |
| This page allows you to v | iew your user profile and manage your a    | uthenticators. Certain edits     | to your account require administrator approval.                      |               |
| You can also use this pag | e to request authenticators and user gro   | up membership, and <u>view y</u> | our request history.   |               |
| Vou have successf         | iully changed your SecurID DIN             |                                  |  |               |
| V Tou nave successi       | uny changeu your Security Pily.            |                                  |  |               |
|                           |  |                                  |  | _             |
| My Authenticators         |  |                                  | My Profile   |               |
| Tokens - request a n      | ew token view SecurID token demo           |                                  | Personal Information - update change password                        |               |
| OMH - Desktop             | View details, test, troubleshoot           |                                  | First Name:  |               |
| Token Serial              |  |                                  | Last Name:   |               |
| Number:                   |  | •                                | User ID: L0000KMM  | - 11          |
| PIN-                      | created on Mar 17, 2022 11:34:04<br>AM EDT | C SecuriD                        | Certificate DN:  | - 11          |
|                           | Change PIN                                 |                                  | Account Creation Date: Mar 24, 2017 8:25:59 PM EDT<br>Mebile Number: | - 11          |
| Expires On:               | Apr 29, 2025 8:00:00 PM EDT                |                                  | AD_City:   |               |
|                           | request replacement                        |                                  | userlogs:  |               |
| <b>On-Demand Authent</b>  | ication                                    |                                  | AD_Phone:  |               |
|                           |  |                                  | AD_State:  |               |

# Existing Users: Troubleshooting Token Issues



# **Troubleshoot Token Issues**

- If you are receiving "authentication error" message when you attempt to login to the PSYCKES application, wait <u>15 minutes</u> before trying again since your account will unlock automatically after this time frame
- If you are still unable to login, go to <u>https://mytoken.ny.gov/</u> and select Troubleshoot SecurID token

 Office of Information

 Technology Services

 SELF-SERVICE CONSOLE

💮 Home

? Help ▼

Attention: Due to the current high volume of requests, ITS strongly recommends the use of RSA software tokens at this time. In the event the RSA Team needs to get in touch with you, please leave the best contact number in the "Reason for Token Request" field when submitting your token request.

Please review our instructional video on how to request and set up your RSA token by navigating to: <u>https://www.youtube.com/watch?v=c5v8mCpq7BE</u>. More general information on working remotely is also available here: <u>https://its.ny.gov/working-remotely</u>

#### Advantages to RSA software tokens:

- There is a short turnaround time for electronic delivery. Software tokens are usually approved and ready to be used within 24 hours after submitting the request.
- Requesters can monitor status of token approval and activate their token by logging into mytoken.ny.gov (no need for email access).

#### If you are unable to request an RSA software token, and must request an RSA hardware token:

- Please allow up to 10 business days for delivery.
- Please ensure you can pick up the token from the location that you specify in the request; no additional tokens will be issued. If your office is closed, please be sure to change your shipping address to a new address where your token can be shipped to.
- Once a hardware token is approved, you will receive an email that will be required to activate your token. Please be aware that you will need access to this email to activate your token. This email activation is required for hardware tokens **only**.

Please contact  $\underline{\text{RSA}@its.ny.gov}$  with any questions or concerns. Thank you.

| Log On Log on with your corporate credentials to request new tokens and manage existing tokens. User ID LOBOOKMM OK | Support Troubleshoot SecurID token |
|---|------------------------------------|
|   | Do you need to enable a new token? |
| Forgot your user ID? Contact your administrator.  | <u>Enable your token</u>           |

### **User ID**

#### Enter your User ID and hit 'OK'

| NEW YORK         Office of Information           Technology Services   |
|--|
| 🖟 Log On   |
| Logon is required. If you have forgotten your logon information, contact your help desk or administrator.                                    |
| User ID: LOOOOKAM  |
| ОК   |
| By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischi |



# **Security Questions**

Answer security questions you had previously set

| STATE OF<br>Technology Services   |
|---|
|   |
| V Help Verify Your Identity   |
| For enhanced security, you must verify your identity.   |
| * Required field  |
| Identity Confirmation: Security Questions   |
| Confirm your identity by answering 3 security questions. You must enter answers in the same language that you used during enrollment. Answers are not case-sensitive. |
| Father's middle name  |
| *   |
| Mother's maiden name  |
| *   |
|   |
| Name of your favorite pet   |
|   |
|   |
| Cancel Continue   |

# **Security Questions**

- If you answer incorrectly, you'll receive an authentication error message
- You can re-enter your User ID and have another opportunity to answer 3 of your 8 security questions
  - If you have NOT previously set security questions, you'll also get an authentication error message and will need to reach out to the local Service Desk for further assistance

| 🖟 Log On  |
|---|
| Logon is required. If you have forgotten your logon information, contact your help desk or administrator.   |
| Authentication Error Your logon information is incorrect. Correct your logon information and try again, or contact the help desk or your administrator. |
| User ID:  |
| OK  |

# **Select Token Issue**

 Once you've successfully answered the security questions, you'll be prompted to select token issue

| SELF-SERVICE CONSOLE   | Logged on as: <b>LOOOOKAM</b>   <u>Log O</u> |
|--|--|
| Troubleshoot Your Token  | Help •                                       |
| Common problems with SecurID tokens<br>Indicate the issue you are experiencing with your token:  |  |
| <ul> <li>Token is temporarily unavailable or misplaced</li> <li>Token is permanently lost or damaged</li> <li>I forgot my PIN</li> </ul> |  |

By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity is expressly prohibited and recognize that any mischievous or malicious activity includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software

For assistance contact your current RSA token administrators.

New York State Office of Information Technology Services

# **Token Temporarily Unavailable**

 If you know your PIN but can't locate your token, you can get temporary access

| SELF-SERVICE CONSOLE  | Logged on as: LOOOOKAM   Log Off |
|---|----------------------------------|
| 폐 Troubleshoot Your Token   | (?) Help 🔹                       |
| Common problems with SecurID tokens<br>Indicate the issue you are experiencing with your token:<br>Token is temporarily unavailable or misplaced<br>Token is permanently lost or damaged<br>Token is permanently lost or damaged<br>Torgot my PIN<br>Cancel |                                  |

By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Such activit includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.

For assistance contact your current RSA token administrators.

New York State Office of Information Technology Services

# **Temporary Emergency Access Code**

 You will be provided an emergency access tokencode that will be valid for two days

| Contraction State of | SELF-SERVICE CONSOLE   | Logged on as: LOOOOKAM   Log Off |
|---|--|----------------------------------|
| Emergency Access  |  | (?) Help *                       |
| Torranger V. Frankranger Access   | Cada   |                                  |
| Temporary Emergency Access  |  |                                  |
| Emergency Access Tokencode:   |  |                                  |
| Usage Instructions:   | You can use the tokencode more than once   |                                  |
|   | If you have a SecurID PIN: Log on with your PIN + this tokencode.<br>If you do not have a SecurID PIN: Log on with this tokencode.         |                                  |
|   | <ul> <li>This code is valid until Jun 3, 2022 2:15:08 PM EDT</li> <li>Keep this code in a safe place until you find your token.</li> </ul> |                                  |
| OK Try to log On  |  |                                  |

y logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Such activit includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.

For assistance contact your current RSA token administrators.

New York State Office of Information Technology Services

# **Test Logon**

- Enter User ID
- Enter your PIN + Emergency Access Tokencode

| NEW YORK<br>STATE OF<br>OPPORTUNETY.          | fice of Information<br>chnology Services SELF-SERVICE CONSOLE                  | Logged on as: L0000KAM   Log Off |
|---|--|----------------------------------|
| 폐 Test Log                                    | on   | (?) Help *                       |
| Try to log On<br>To ensure that y<br>User ID: | ou can use your emergency code, try to log on:                                 |                                  |
| Passcode:                                     | Your passcode is your SecurID PIN followed by your emergency access tokencode. |                                  |
| Back  |  |                                  |

By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Such activit includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.

For assistance contact your current RSA token administrators.

New York State Office of Information Technology Services

### **Successful Test Logon**

| MEW YORK<br>STATE OF<br>OFFORTUNET. Office of Information<br>Technology Services |   | Logged on as: LOOOOKAM   Log C |
|--|---|--------------------------------|
|  | SELF-SERVICE CONSOLE  |                                |
| Successful Test Logon  |   | (?) Help *                     |
|  |   |                                |
|  |   |                                |
| Your test logon is successful.   |   |                                |
| You are done!  |   |                                |
| To log on with your emergency access   | tokencode:  |                                |
| Emergency Access Tokencode:  | XXXXXXXX  |                                |
| Usage Instructions:  | You can use the tokencode more than once  |                                |
|  | If you have a SecurID PIN: Log on with your PIN + this tokencode.<br>If you do not have a SecurID PIN: Log on with this tokencode.                |                                |
|  | <ul> <li>This code is valid until Jun 3, 2022 2:15:08 PM EDT</li> <li>Keep this code in a safe place until you receive your new token.</li> </ul> |                                |
| OK   |   |                                |

By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Such act includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.

For assistance contact your current RSA token administrators.

New York State Office of Information Technology Services

# **Token Permanently Lost**

 If you have lost your token permanently and can't login to the Self-Service Console to request a new token, select "token is permanently lost or damaged"

| SELF-SERVICE CONSOLE   | Logged on as: LOOOOKAM   Log_Off |
|--|----------------------------------|
| 🔄 Troubleshoot Your Token  | (?) Help 🔻                       |
| Common problems with SecurID tokens<br>Indicate the issue you are experiencing with your token:  |                                  |
| <ul> <li>Token is temporarily unavailable or misplaced</li> <li>Token is permanently lost or damaged</li> <li>I forgot my PIN</li> </ul> |                                  |
| Cancel   |                                  |

By logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Such activit includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.

For assistance contact your current RSA token administrators.

New York State Office of Information Technology Services

# **Token Permanently Lost**

- Provide details on what happened to token
- Create a token file password to import new token
- Create a PIN

| - Chewyork Office of Information   | Logged on as: L0000KAM   Log Off |
|--|----------------------------------|
| SELF-SERVICE CONSOLE   |                                  |
|  |                                  |
| Replace a Lost or Damaged Token  | (?) Help *                       |
|  |                                  |
| Describe the Loss or Damage  |                                  |
| Please explain what happened to your token.  |                                  |
|  |                                  |
|  |                                  |
|  |                                  |
|  |                                  |
| Create Your Token File Password  |                                  |
| Create the token file password, which protects the secret for your token. You need to enter this password when you import the token secret to the RSA SecurID application. |                                  |
| Create Your Token File Password: * The maximum length for a token file password is 8 characters.   |                                  |
| Confirm Your Token File Password:  |                                  |
|  |                                  |
| Create Your PIN  |                                  |
| You must create a PIN for the new token. A PIN is combined with a tokencode to create a passcode used for authentication.  |                                  |
| Create PIN: * Your PIN must be between 8 and 8 characters long. You cannot re-use any of your last 5 PINs.   |                                  |
| Confirm PIN:   |                                  |
|  |                                  |
| Back OK  |                                  |

# **Token Issues – PIN reset**

If you need a PIN reset because you forgot your PIN, select "I forgot my PIN" if you need to reset



# **Create new PIN**

- PIN must contain eight numeric digits
- Cannot start with a 0 (zero)
- Cannot have sequential and consecutive numbers (forward or reverse) such as 1111111, 12341234, 12345678, or 12344321
- You cannot reuse one of your five recently used PINs

| SELF-SERVICE CONSOLE   |   |  |  |
|--|---|--|--|
| 🗟 Change Your PIN  |   |  |  |
| * Required Field   | Tip: Think of an eight-character phrase/word<br>and use phone keypad to create PIN number |  |  |
| Change your PIN  |   |  |  |
| Enter and confirm your new PIN. Remember this PIN. It is req | uired during each logon.  |  |  |
| Create New PIN: * Your PIN must be between 8 and             | 8 characters long. You cannot re-use any of your last 5 PINs.                             |  |  |
| Confirm New PIN: *   |   |  |  |
| Cancel   |   |  |  |

# **Test Authentication**

- Once you have successfully changed your PIN, you will be prompted to run a Test Authentication
- Re-enter your User ID and Passcode (using your newly created PIN)

| SELF-SERVICE CONSOLE                                   |  |
|--|--|
| 📼 Test Your Token                                      |  |
|  |  |
| You have successfully changed your SecurID PIN.        |  |
| * Required Field                                       |  |
| Test your token  |  |
| Run a test authentication with your User ID and token. |  |
| User ID: * LO000KAM                                    |  |
| Passcode: * ••••••                                     |  |
| Cancel Test  |  |
|  | NEW YORK<br>STATE OF<br>OPPORTUNITY. Office of<br>Montal I |

Health

# **Unsuccessful Test Authentication**

- If your Test Authentication was unsuccessful, hit "back" to re-enter in your User ID and Passcode
  - Tip: Be sure you are entering the new PIN in your soft token as well as providing enough time to enter the time-sensitive passcode





# **Test Authentication**

- Once your Test Authentication is successful, click "OK"
- Your new PIN is now ready to use!





Existing Users: Requesting Replacement Token



# **Requesting Replacement Token Issues**

- If you get a new phone and need a replacement token, it must be requested in the Self-Service Console
- Additionally, if a security manager originally requested a soft token for you but you require a hard token, a replacement token must be requested in the Self-Service Console

| Contraction Contra | SELF-SERVICE CONSOLE |          |
|--|----------------------|----------|
| 💮 Home   |                      | ) Help + |
|  |                      |          |

Attention: Due to the current high volume of requests, ITS strongly recommends the use of RSA software tokens at this time. In the event the RSA Team needs to get in touch with you, please leave the best contact number in the "Reason for Token Request" field when submitting your token request.

Please review our instructional video on how to request and set up your RSA token by navigating to: <u>https://www.youtube.com/watch?v=c5v8mCpq7BE</u>. More general information on working remotely is also available here: <u>https://its.ny.gov/working-remotely</u>

#### Advantages to RSA software tokens:

- There is a short turnaround time for electronic delivery. Software tokens are usually approved and ready to be used within 24 hours after submitting the request.
- Requesters can monitor status of token approval and activate their token by logging into mytoken.ny.gov (no need for email access).

#### If you are unable to request an RSA software token, and must request an RSA hardware token:

- Please allow up to 10 business days for delivery.
- Please ensure you can pick up the token from the location that you specify in the request; no additional tokens will be issued. If your office is closed, please be sure to change your shipping address to a new address where your token can be shipped to.
- Once a hardware token is approved, you will receive an email that will be required to activate your token. Please be aware that you will need access to this email to activate your token. This email activation is required for hardware tokens only.

Please contact <u>RSA@its.ny.gov</u> with any questions or concerns. Thank you.

| Support                            |
|------------------------------------|
| Troubleshoot SecurID token         |
|                                    |
| Do you need to enable a new token? |
| Enable your token                  |
|                                    |

### **Request Token**

 After logging in, select the "Request a New Token" option under the My Authenticators section

| 😻 NYS Information Technology Ser 🗴 📀 Self-Service Console - My Accou 🗙 🕂   |  | X       | /        |     | ٥   | × |
|--|--|---------|----------|-----|-----|---|
| ← → C  | ণ ৫ জ  | 19      | <b>c</b> | * 1 | o 🎯 | : |
| 👖 Apps 📿 statenislandpps 📿 cbc-rhg 📿 sipps-nchiin 🖷 COVID19 Content S 🎯  | Calendly - José A. C 🔤 Box   Simple Online 🜠 (4) CIO Leadership 👚 Channe   | ls 🛱 Ho | ome      |     |     | » |
| My Account   |  | (2) H   | ielp +   |     |     | 1 |
| This page allows you to view your user profile and manage your authenticators. Certain edits to You can also use this page to request authenticators and user group membership, and view you have not answered security questions that My Authenticators Tokens request a new toke Tokens request a new toke | n view SecurID token demo  |         |          |     |     |   |
| Okens - request a new token/view SecurID token demo         OMH - Desktop       View details, test, troubleshoot         Token Serial       Number:         Security Questions - set_up         Not configured         Please set up your security questions and answers                                     | First Name:<br>Middle Name:<br>Last Name:<br>User ID: L0000KMM<br>E-mail:<br>Certificate DN:<br>Account Creation Date: Mar 24, 2017 8:25:59 PM EDT<br>Mobile Number:<br>AD_City:<br>userlogs:<br>AD_Address:<br>AD_Phone:<br>AD_State: |         |          |     |     |   |
|  | User Group Membership:OMH-Unrestricted-Agents  |         |          |     | 00  |   |

## Select Token Type

- If you need a replacement token for your phone, select "soft token"
- If you originally received a soft token but need to replace with a hard token, select "hard token"

| CorportionTX. Office of Inform                     | rmation<br>services                       | Logged on as: LOOOOKMM   Log Off   |
|--|---|--|
| 🐚 Request a Token                                  |   | (2) Help •   |
| Request a Token                                    |   |  |
| SecurID tokens are required                        | l for <mark>l</mark> ogging on            | to protected resources.  |
| Request a Token:                                   | hoose One 🗸                               |  |
| Cancel Submit Ha                                   | hoose One<br>ardware<br>oftware           |  |
| By logging into the application you agree<br>activ | e that you will uti<br>vity includes, but | ize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Suc<br>s not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.<br>For assistance contact your current RSA token administrators.<br>New York State Office of Information Technology Services<br>© 1994-2021 RSA Security LLC or its affiliates. All rights reserved. |

#### **Soft Token Steps – Select Device Type**

| Request a Token                   |  |  |
|-----------------------------------|--|--|
| SecurID tokens are required for l | ogging on to protected resources.  |  |
| Request a Token:                  | Software 🗸   |  |
| Select a Token                    |  |  |
| Sciect a Token                    |  |  |
|                                   | OEnterprise - BlackBerry<br>RSA SecurID(R) Software Token 3.5 for BlackBerry(R) Smartphones  |  |
|                                   | ○Enterprise - BlackBerry 10<br>RSA SecurID(R) Software Token 1.x for BlackBerry 10(TM)       |  |
|                                   | ○Enterprise iOS - CTKIP<br>RSA SecurID(R) Software Token 2.x for iOS                         |  |
|                                   | Enterprise Android - CTKIP<br>RSA SecurID(R) Software Token 2.x for Android(TM)              |  |
|                                   | ○Enterprise Windows Phone - CTKIP<br>RSA SecurID(R) Software Token 1.x for Windows Phone(TM) |  |

### **Soft Token - Reason For Token Request**

#### Provide Your Token Details

Use the **DeviceSerialNumber** field to enter the code that uniquely identifies your device. Open the SecurID software token application to find it. Use the **Nickname** field to enter a user-friendly nickname for your software token. The nickname will be displayed in your software token application after you import your token. Contact your administrator for details.

| DeviceSerialNumber: | xxxxxxxxxxxxxxxxxxxxxxx |
|---------------------|-------------------------|
| Nickname:           |                         |

#### Create Your PIN

You must create a PIN for the new token. A PIN is combined with a tokencode to create a passcode used for authentication.

| Create PIN:               | * | Your PIN must be between 8 and 8 characters long. You cannot re-use any of your last 5 |  | You cannot re-use any of your last 5 PINs. |  |
|---------------------------|---|--|--|--|--|
| Confirm PIN:              | * |  | You <u>must</u> mention t<br>your existing soft to | that you are replacing<br>oken             |  |
| Reason for Token Request  |   |  |  |  |  |
| Reason for Token Request: |   |  |  |  |  |

Please explain why you are requesting this token. For example, to access a Virtual Private Network (VPN), or to replace a lost token.

### Hard Token – Reason for Token Request

| MEWYOOK<br>STOCK<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICIENTS:<br>OFFICE of Informati | SELF-SERVICE CONSOLE   | Logged on as: LOOOOKMM   Log C  |
|---|--|---|
| 🖷 Request a Token   |  | () Help v   |
| Request a Token   |  |   |
| SecurID tokens are required for k   | ogging on to protected resources.  |   |
| Request a Token:  | Hardware V   |   |
| Select a Token  |  |   |
|   |  | You <u>must</u> mention that you are replacing<br>your existing soft token:<br>• Clearly state that a soft token was                |
| Reason for Token Request  |  | selected in error OR  |
| Reason for Token Request:   | Please explain why you are requesting this token. For example, to access a Virtual Private Network (VPN), or to replace a    | <ul> <li>Hard token is required because your</li> <li>work setting does not allow mobile</li> </ul>                                 |
| Token Shipping Address  |  | devices   |
| Enter the shipping address for yo   | ur token. This shipping address is used only for tokens. Any changes that you make to a shipping address are not stored in y | OUF USer promet the characters of 70 × 10 are permitted in the first hame and last name news, out cannot be used in any other news. |
| First Name:   | •  |   |
| Last Name:  | •  |   |
| Address1:   | •  | Indicate the shipping address you would   |
| Address2:   |  | like to have your token shinned   |
| City:   | *  | ince to nave your token sinpped   |
| State:  | •  |   |
| Zip:  |  |   |
| Phone Number:   |  |   |
| Cancel Submit   |  |   |

### **Request submitted**

- After your request has been submitted, you will receive a confirmation #
  - Soft/Hard token: Once you token is received, follow the steps in <u>Importing & Activating Token</u> slides

| SELF-SERVICE CONSOLE  | Logged on as: LOOOOKFM   Log Off |  |  |  |
|---|----------------------------------|--|--|--|
| Sour Request Was Submitted  | (?) Help +                       |  |  |  |
| You have successfully submitted 1 request(s)  |                                  |  |  |  |
| Pending Requests  |                                  |  |  |  |
| The following steps will need to take place as your administrator manages your request<br>Approval<br>Distribution  |                                  |  |  |  |
| Please <u>print this page</u> for your records.   |                                  |  |  |  |
| y logging into the application you agree that you will utilize this application only for the purpose intended and recognize that any mischievous or malicious activity is expressly prohibited and may subject you to legal action. Such activity includes, but is not limited to any unauthorized attempt to access data, or to modify, reverse engineer, reverse compile, or disassemble the Software.<br>For assistance contact your current RSA token administrators.<br>New York State Office of Information Technology Services<br>© 1994-2021 RSA Security LLC or its affiliates. All rights reserved. |                                  |  |  |  |



### **Pending Requests**

 After your request has been submitted, you can check the progress in the Self-Service Console

| Constant of Information     Technology Services     CELE SERVICE CONSOLE  | Logged on as: LOOOOKFM   Log Off   |
|---|--|
| SELF-SERVICE CONSOLE  |  |
| S My Account  | (?) Help 🔻   |
| This page allows you to view your user profile and manage your authenticators. Certain edits You can also use this page to request authenticators and user group membership, and <u>view yo</u> | to your account require administrator approval.<br>our request history.  |
| My Authenticators   | My Profile   |
| Tokens - request a new token/view SecurID token demo • 1request(s) pending  | Personal Information - update change_password  |
| You do not currently have any tokens.   | First Name: Kristen<br>Middle Name:<br>Last Name: Mclaughlin   |
| On-Demand Authentication  | User ID: L0000KFM<br>E-mail:<br>Certificate DN:  |
| Security Questions  | Account Creation Date: Mar 24, 2017 8:25:59 PM EDT<br>Mobile Number:   |
| You've successfully setup your security questions. During logon you may be prompted to answer those questions to verify your identity.  | AD_otty:<br>userlogs:<br>AD_Address:<br>AD_Phone:<br>AD_State:<br>onetime:<br>AD_Zip:<br>Disabled:<br>Note from 6.1.2: |
|   | User Groups  |
|   | User Group Membership:OMH-Unrestricted-Agents  |

### **View Status**

 View status of Pending Requests or see Completed Requests to view the details of previously completed/rejected requests

|   | Curry office of      |                  |  | Logged on as: LOOOOKFM   Log Off |  |
|---|----------------------|------------------|--|----------------------------------|--|
| ٤   |                      | ogy Services     |  |                                  |  |
|   |                      |                  | JELF-JERVICE CONJOLE   |                                  |  |
| 1   | My Requests          |                  |  | (?) Help *                       |  |
|   | Pending Requests     | Completed        | Requests   |                                  |  |
| You can view the details of requests that are pending administrator action below. Click the Completed tab to view the details of completed and rejected requests. |                      |                  |  |                                  |  |
|   | New SecurID Token    |                  |  |                                  |  |
|   | Request Submitted On | : Jun 1, 2022 11 | :39:47 AM EDT  |                                  |  |
| Confirmation Number: 123456   |                      |                  |  |                                  |  |
| Request Status: Pending administrator action  |                      |                  |  |                                  |  |
|   |                      | Action Item      | Status   |                                  |  |
|   |                      | Approve          | Approved on 6/1/22 11:40:26 AM EDT by _ OMH Security Personnel |                                  |  |
|   |                      | Distribute       | Pending  |                                  |  |
|   | [                    |                  |  |                                  |  |
|   | Back                 |                  |  |                                  |  |

# Help Desk Support


## **Helpdesk Support**

- If after following these instructions you are still experiencing difficulty logging in or issues with your token, contact the local Service Helpdesk:
  - External Providers (Non-State Employees): <u>healthhelp@its.ny.gov</u>
  - State Employee: <u>fixit@its.ny.gov</u>
- NOTE: Your new PIN cannot begin with zero OR have sequential and consecutive numbers (forward or reverse)
  - Examples of what the PIN cannot be: 11111111, 12345678, 12341234, or 12344321
  - You also cannot reuse one of your five recently used PINs

