

# Using the PSYCKES Clinical Summary

Michelle Rahm, Research Scientist Medical Informatics Team Office of Population Health & Evaluation (OPHE)

## Agenda

- PSYCKES overview
- Access to client-level data
- Review client-level details within the Clinical Summary
- Non-Medicaid Clinical Summary
- Plans & documents
- Training & technical support

### **PSYCKES** Overview



## What is **PSYCKES**?

- A secure, HIPAA-compliant online platform for sharing Medicaid billing data and other state administrative data
- Designed to support data-driven clinical decision-making, care coordination, and quality improvement
- Ongoing data updates:
  - Clinical Summary updated weekly
  - Quality Indicator reports updated monthly

### Who is Viewable in PSYCKES?

- Over 11 million NYS Medicaid enrollees (current or past)
  - Fee for service claims
  - Managed care enrollees, all product lines
  - Dual-eligible (Medicare/Medicaid) and Medicaid/Commercial
  - MAPP Health Home Enrolled: Clients linked to provider agency if enrolled with HH or CMA according to MAPP
- Behavioral Health Population (any history of):
  - Psychiatric or substance use service,
  - Psychiatric or substance use diagnosis, OR
  - Psychotropic medication
- Provides data across the treatment spectrum (e.g., BH/medical services, living support/residential, dental/vision, etc.)

### What Data is Available in PSYCKES?

- Clinical Summary provides up to 5 years of data (updated weekly)
- All Medicaid FFS claims and Managed Care encounter data:
  - Medications, medical and behavioral health outpatient and inpatient services, ER, crisis, care coordination, residential, lab, and more!
- Multiple other state administrative databases (0-7 day lag):
  - New York City Correctional Health Services (CHS)
  - New York City Department of Homeless Services (DHS)
  - Health Home enrollment & CMA provider (DOH MAPP)
  - Managed Care Plan & HARP status (MC Enrollment Table)
  - MC Plan assigned Primary Care Physician (Quarterly, DOH)
  - State Psychiatric Center EMR
  - Assisted Outpatient Treatment provider contact (OMH TACT)
  - Assertive Community Treatment provider contact (OMH CAIRS)
  - Adult Housing/Residential program Information (OMH CAIRS)
  - Suicide attempt (OMH NIMRS)
  - Safety plans/screenings and assessments entered by providers in PSYCKES MyCHOIS
  - IMT and AOT Referral Under Investigation (DOHMH)

# **Quality Indicators "Flags"**

- PSYCKES identifies clients flagged for quality concerns in order to inform the treating provider or care coordinator, and to support clinical review and quality improvement.
- Examples of current quality flags include:
  - Health Home-Related, e.g., Eligible for Health Home Plus, No Health Home Plus Service Past 12 Months, Past 3 Months
  - Medication-Related, e.g., Polypharmacy, Medication Adherence
  - Acute Care Utilization, e.g., High utilization, Readmission
  - General Medical, e.g., No Diabetes Screening Schiz or Bipolar on Antipsychotic, No Outpatient Medical Visit Past Year
  - Performance Tracking, e.g. No Follow-Up After MH Inpatient -7/30 Days, No Follow-Up After MH ED Visit - 7/30 Days

#### What Types of Reports are Available?

- Individual Client Level Reports
  - Clinical Summary: Medicaid and state database treatment history, up to 5 years' worth of data
- Provider Level Reports
  - My QI Report: Displays current performance on all quality indicators, review the names of clients who are flagged, enable access
  - Recipient Search: run ad hoc reports to identify cohorts of interest, Advanced Views, enable access
  - **Usage Reports**: monitor PHI access by staff
  - **Utilization Reports**: support provider VBP data needs
- Statewide Reports
  - Can select a quality indicator and review statewide proportions by provider location region/county, client residence region/county, plan, network, provider, etc.

# Access to Client-Level Data



#### **Client Linkage to Agency**

- Automatically:
  - Client had a billed service at the agency within the past 9 months, or
  - Currently enrolled in the Health Home or Care Management Agency according to MAPP
- Manually:
  - Provider attests to one of the following:
    - Client signed PSYCKES consent, DOH Health Home Patient Information Sharing consent, BHCC consent
    - Verbal consent
    - Clinical emergency
    - Client is currently being served by/transferred to your agency

#### **Levels of Access to Client Data**

- Signed Consent (PSYCKES, BHCC, DOH HH 5055/5021)
  - Allows access to all available data (including data with special protections such as SUD, HIV, family planning, genetic testing), for 3 years after the last billed service

#### Verbal Consent

 Allows access to limited data (excluding data with special protections) for 9 months

#### Clinical Emergency

- Allows access to all available data (including data with special protections) for 72 hours
- Attestation of service (Client currently being served by/transferred to your agency)
  - This will link client to your agency for Recipient Search reports but will not provide access to the clinical summary

#### **Access Level Comparison Chart**

Client data- agency link Type	Client data access type	Any client data?	Data with special protection? (SUD, HIV, Family Planning, Genetic)	Duration
Automatic	Billed service in past 9 months	No, client name only	N/A	9 months after last service
	Attest client is being served at / transferred to agency	No, client name only	N/A	9 months after last service
	Clinical emergency	Yes	Yes, all data	72 hours
Manual	Verbal PSYCKES Consent	Yes	No, limited release	9 months
	PSYCKES Consent BHCC consent	Yes	Yes, all data	3 years after last service
	DOH Health Home Consent	Yes	Yes, all data	Active <u>as long as</u> client's Health Home enrollment is verified in MAPP system (90-day grace period)

#### How to Enable Access to Client Data

- Recipient Search
  - Search for an individual client using Recipient Identifiers

Provider Search Registrar - Usage -	Utilization Reports Adult Home
<b>Recipient Search</b>	Limit results to 50 V Search Reset
	Search in: 🔘 Full Database 🔘 MAIN STREET AGENCY
SSN First Name	Last Name DOB
	Recipient Search

 Or perform a group cohort search and select "Enable Access" on the Recipient Search results page

My (	QI Report <del>-</del>		Statewide Rep	orts Recip	oient Search	Provider Search	Registrar <del>-</del>	Usage <del>-</del>	Utilization Repor	ts Adult Home			
< Modi	fy Search					315 R	ecipients	Found		O View: Sta	ndard 🗸 🗸	PDF	M Excel
	Quality Flag	J		4+ In	patient/ER - BH	I.							
AND	[Provider S	peci	fic] Provider	MAIN	STREET AG	ENCY							
										Maxi	mum Number of R	ows D <mark>opla</mark>	yed: 50
	Name	•	Medicaid ID	DOB	Gender		Medicaid Qual	ity Flags	÷	Medicaid Managed Care Plan	Current PHI Access		\$
QUNEV TEVJUr	/aVETom m		WEUnM92m NVA	MTIIM96IM TasMA	TQ LQ N9M	2+ ER-Medical, 2+ In No Assessment for I Outpt Medical, Read	HCBS, High MH N	leed, MH Plc		HealthPlus	No Access	Enable Access	•

#### How to Enable Access to Client Data (Cont'd)

- My QI Report
  - Drill into an indicator's "Recipients" tab

My QI Report - Statev	wide Reports Rec	ipient Search Provid	der Search Registrar	+ Usage+	Utilization Reports			
		Ν	AIN STREE Quality Indicator Overview			O View: Standard	✓ M PDF	<u>الا</u> Excel
SITE: ALL PROGRAM TYPE: AI MANAGED CARE: ALL	LL AGE GROUP: ALL	MC PRODUCT LINE: ALL	CLIENT REGION: ALL CLIE	INT COUNTY: ALL	PROVIDER REGION: ALL PRO	OVIDER COUNTY: ALL	Filters	Reset
Indicator Set: High Utilizat	tion - Inpt/ER India	cator: 4+ Inpatient/EF	R - MH					
Indicator Set Indicato	or Site MCO	Attending Rec	cipients New QI Fla	g Dropped	I QI Flag			
Recipient	Medicaid ID 🔶	DOB 🔶	Race & Ethnicity	\$	Quality Flags	Current PHI Access	÷	¢
RVNQQVJSQU3PWaE SEFOUqVM	VbepNDUtNbY	MDIIMD2IMTauNm	Hispanic or Latinx	ER-Medica Service > 1 3 mos, HH	+ ER-MH, 2+ ER-BH, 2+ ER-M II, 4+ Inpt/ER-MH, HHPlus No 2 mos, HHPlus No HHPlus S Plus Not HH Enrolled, High N Consid, No Outpt Medical	o HHPlus Service > No Access	Enable Access	<b>•</b>
UaVZRVM QUvHSUU TQ	UqunM9asNre	MDYIMT2IMTavNm	Hispanic or Latinx	Inpt-Medic Screen Ov Service > 1 3 mos, HH MH Plcmt	ER-BH, 2+ ER-MH, 2+ ER-Me erdue (DOH), HHPlus No HHI (2 mos, HHPlus No HHPlus S Plus Not HH Enrolled, High N Consid, No HbA1c-DM, No IC Outpt Medical, Readmit 30c Medical	Cancer Plus Service > MH Need, CM after	Enable Access	•

#### How to Enable Access to Client Data (Cont'd)

- Registrar Menu
  - Select the "Manage PHI Access" submenu
  - Next, select "Search & Enable Access"

My QI Report <del>-</del>	Statewide Reports	Recipient Search	Provider Search	Registrar <del>+</del>	Usage <del>-</del>	Utilization Reports	Adult Home	
			Mana	Manage PHI	Access			
Enable PHI Access Print PSYCKES Consent form: Description Psyckes Consent form: Description Psyckes Consent form: Psyckes Consent fo								
Client signed	Enable access to client's Clinical Summary by attesting to one or more of the following: <ul> <li>Client signed the PSYCKES Consent Form</li> <li>Client signed the Health Home Patient Information Sharing Consent</li> </ul>							

- · Client signed the BHCC Patient Information Sharing Consent for specific BHCC(s)
- Client gave Verbal PSYCKES Consent
- Client data is needed due to clinical emergency

Search & Enable Access >

- Recipient Search
  - Step 1: Enter recipient identifier(s) and click "Search"
    - Medicaid ID
    - Social Security Number (SSN)
    - First Name (at least first two characters required, if entered)
    - Last Name (full last name required, if entered)
    - Date of Birth (DOB) (enter to improve search results when searching with name)



- Step 2: Confirm client match and select "Enable Access"
   If there's no match, select "Modify Search"
- My Ql Report
   Statewide Reports
   Recipient Search
   Provider Search
   Registrar
   Usage
   Utilization Reports
   Adult Home

   < Modify Search</td>
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Review recipients in results carefully before accessing Clinical Summary.

Maximum Number of Rows Displayed: 50

Name (Gender - Age)	Unique Identifiers	DOB	Address	Medicaid Quality Flags	Medicaid Managed Care Plan	Current PHI Access	
DOE JANE F - 60	Medicaid ID: AB12345C	01/01/1964	123 MAIN STREET MAIN CITY, NY 11111	10+ ER, 2+ ER-BH, 2+ ER-MH, 2+ ER-Medical, 4+ Inpt/ER- BH, 4+ Inpt/ER-MH, 4+ Inpt/ER-Med, HHPlus No HHPlus Service > 12 mos, HHPlus No HHPlus Service > 3 mos, HHPlus Not Entered in MAPP > 3 mos, High MH Need, MH Plcmt Consid	Amida Care	No Access	Enable Access

- Step 3: Select the appropriate level of access and click "Next"
  - If you'd like to learn more about what each access level entails, click the "About Access Levels" link

My QI Report <del>-</del>	Statewide Reports	Recipient Search Provider Search Registrar • Usage • Utilization Re	ports Aduli ×	t Home		
K Modify Search		PHI Access for DOE, JANE (F - 60)	^			📆 📓 PDF Excel
Medicaid ID		Select the level of access	access levels			
Review recipients	in results carefully t	The client signed consent			aximum Number of I	Down Displayed: 50
		✓ Client signed a PSYCKES Consent				Rows Displayed: 50
Name (Gender - Age)	Unique Identi	Client signed a BHCC Patient Information Sharing Consent		l Care	Current PHI Access	
		Client signed a DOH Health Home Patient Information Sharing Consent				
DOE JANE	Medicaid ID: AB1	Provider attests to other reason for access			No Access	Enable
F - 60	Medicald ID. AD.	Client gave Verbal PSYCKES Consent		NO ACCESS		Access 🔒
		This is a clinical emergency				
		Provider attests to serving the client Will link client to your agency, but will not provide access to clinical summary				
		Client is currently served by or being transferred to my agency				
		Cancel	Next	1		

- Step 4: Confirm client's identity
- Step 5: Select "Enable" or "Enable and View Clinical Summary"

My QI Report <del>-</del>	Statewide Reports		Adult Home	:	
◀ Modify Search		PHI Access for DOE, JANE (F - 60)	×		DF Excel
Medicaid ID		Confirm this is the correct individual before enabling			
Review recipients	in results carefully l	Unique Identifiers: Medicaid ID: AB12345C Date Of Birth: 01/01/1964 Address:123 MAIN STREET, MAIN CITY, NY 11111	Ν	Aaximum Number of I	Rows Displayed: 50
Name (Gender - Age)	Unique Ident.	How do you know this is the correct person?	Care	Current PHI Access	
		Provider attests to client identity			
DOE JANE F - 60	Medicaid ID: AB	Client provided 1 photo ID or 2 forms of non-photo ID Identification 1 select v Identification 2 select v		No Access	Enable Access 🔒
		MAIN STREET AGENCY will be given access to all available data for 3 years (renews automatically with billed service).			
		Previous Cancel Enable Enable Enable and View Clinical Summary			

### **Clinical Summary**



# **Clinical Summary**

- Summarizes up to 5 years' worth of treatment history
- Two viewing tab options (Brief Overview and Full Summary)
  - Brief Overview provides most critical information, easily identifiable
- Creates an integrated view from all databases available through PSYCKES
  - e.g., Health Home contact information and CMA name from DOH MAPP, AOT court orders from OMH TACT, hospitalizations from Medicaid billing, State PC residential services from State PC EMR, suicide risk from incident management (NIMRS), etc.
- Clinical Summary organized by sections (similar to an EMR)
- Episodes of care linked to detailed dates of service (including diagnoses and procedures)
- Export to Excel or PDF

# **Clinical Summary Sections**

- General
- Current Care Coordination
- Notifications
- POP Intensive Care Transition Services
- Active Medicaid Restrictions
- Alerts
- Social Determinants of Health (SDOH)
- Quality Flags
- PSYCKES Registries
- Plans & Documents
- BH Diagnoses
- Medical Diagnoses

- Integrated View of Services (IVOS) Over Time
- Care Coordination (historical)
- Medications (Controlled, BH, Medical)
- Outpatient Services (BH, Medical)
- Crisis Services
- Hospital/ER
- Dental
- Vision
- Living Support/Residential Treatment
- Laboratory & Pathology
- Radiology
- Medical Equipment
- Transportation

Recipie	nt Search						• JOHN • Data sources		
Brief Overview         Full Summary         Data with Special Protection ® Show O Hide This report contains all available clinical data.									
DDB:     01/01/1964 (60 Yrs)     Medicaid ID: CD12345E     Medicare: No     HARP Status: HARP Enrolled (H1)       Address:     123 MAIN STREET, MAIN CITY, NY 12345     Managed Care Plan: Healthfirst PHSR Inc. (HARP)     HARP HARD Status: Tier 2 HCBS Eligibility       Phone (Source: NYC DHS): (347) 491-110     MC Plan Assigned PCP: N/A     Medicaid Eligibility Expires on: 11/30/2024									
Current Care Coordination									
Health Home (Outreach)         SRH CHN LEAD HEALTH HOME LLC (Begin Date: 01-MAR-24, End Date: 31-MAR-24) • Status : Closed           Member Referral Number: 1-888-980-8410; Skywardhealth@skywardhealth.org         Care Management (Outreach):           Camba INC         Care Management (Outreach):									
Housing	J/Residentia				CL Halsey House. In: Mary Hebert: (718)-3		Community Living, Ind xt. 2308	c. (Admission Date: 1	0-0CT-23)
	t of Homele Shelter:	N	lost Recer	nt Placement Date: (	e Adult, Special Popu 02-JUN-24 Miller : 3474911109,				
Notifica	ations								
Prescription Prior Authorization         This client has been taking a prescription medication in the past 3 months that may require NYRx prior authorization: Fluticasone Propionate (Nasal) (Fluticasone Propionate), Quetiapine Fumarate, Quetiapine Fumarate (Quetiapine Fumarate Er), Risperidone. To obtain a prior authorization call (877) 309-9493 or fax the appropriate Prior Authorization Form to (800) 268-2990. Standard PA Form: https://newyork.fhsc.com/downloads/providers/NYRx_PDP_PA_Fax_Standardized.pdf Other Specialized PA Forms: https://newyork.fhsc.com/providers/pa_forms.asp									
POP Hig	jh User						ons, client is eligible fo I Health Clinical Depa		sition services. To coordinate, please contact the 5
POP Po Candida	tential Cloza Ite		ommunity	-based clozapine pr		upports for			e, and no recent clozapine use. Identify a ent's managed care plan : Healthfirst PHSP, Inc. •
Health H	Home Plus E			s eligible for Health 13 months	Home Plus due to:				
High Me to:	ental Health	Need due	8+ Inpt Me	d & Schiz/Bipolar D	c in past 13 months				
	Health Place ration due t	0: 1 5	years; 4+		s; Evidence of Supple				S services in past 5 years; 1+ inpatient MH past Specialty MH Service in past 5 years; OMH
COREE	ligibility			s eligible for Comm /omh.ny.gov/omhw		ery and Er	npowerment (CORE)	services. For more inf	formation on CORE,
Alerts	all available				м	ost Recent			
15	Homeless	ness - NYC D	HS Shelte	r		Current	MIDWOOD SAFE H	AVEN (Single Adult, S	pecial Population)
5	Homeless	ness - NYC D	HS Outrea	ch		Current	BOWERY RESIDEN	TS COMMITTEE, INC.	(Single Adult, Outreach)
Homelessness - reported in billing (5 Unspecified, 2 Sheltered)     4/6/2024 DOWNTOWN BRONX MEDICAL ASSOCIATES (ER - SU - Multi-Type Group; Homelessness     - Unspecified)									
3	PHQ-9 (dep	pression scr	eening and	I monitoring) (3 PHO	2-9) 3	/18/2024	COMMUNITY CARE	MANAGEMENT PAR	TNERS
10	Treatment	for Suicidal	Ideation (2	Inpatient, 8 ER, 1 C	ither) 2	/19/2024	LINCOLN MEDICAL	/MENTAL HLTH (ER -	SU)
2	C-SSRS (S	uicide Scree	n) (2 C-SSI	RS)	3	/22/2023	NYC-HHC Correctio	nal Health Services	

### **Data Sources**

PSYCKES Data Sources for Indivic Clinical Summaries display information from m NYS Medicaid billing database For consumes who have received behavioral		NIMES- KYS Incident Management and Reporting System For consumers who have had a suicide attempt incident documented by an OML provider into the NIMBS system. Provides the were 24 hours to enter an incident from the time	Weekly information from NMRS(all historical data available) incident data incident data in one of the provider and program reporting the incident eventy/harm resulting from the attempt, based on information from NIMRS
heith diagnosis, service, or psychotopic medication paid for by Medicaid.	data, includes: • Care Cootination Information • Diagnooes • Medications • Cathy Flags • Outpatient Medical or Behavioral Health Services • HooptaUE As envices • Living Support Readential • Laboratory & Fahology • Readology • Dental • Vision • Medical Equipment • Transportation	they are evane of the incident Maven - New York City Department of Health and Mmetal Hypione (DOHMH) Database File For consume summerly or previously enrolled in an intensive Mobile Treatment (INT) Program. For Individuals with an AOT order under investigation.	Weekly information from DDHMH data file (in the past 5 years) for IMT services include: • Enrollemen Date • Discharge Tata • Reason for Discharge • Team name • Contact information Weekly information from DDHMH data file (current status) for ADT orders under investigations include: • Stata Date of Investigation when current • ADT office contact information
MAPP - Health Home and Dark Management Database from DOH Fer consumers in ource on enrolled in Health Homes and Care Management programs	Weekly information from DOH Health Home file: • Outreach or enrollment status • Health Home and Care Management provider names • Start and End Dates • Health Home(Care Management Agency • Information from ODH website: • main contact name/phone number • referral contact name and phone number	Data Entered into the PSYCKES application partfolio: For consources who have information that was entered into one of the following PSYCKES platforms	Act Vitice Voltax I invitiation  PSYCKES Platforms:     PSYCKES Platforms:     PSYCKES Sub application - Clinical Summary     PSYCKES (So Mobile Application for iPhones and iPads     MyCH0IS - My Collaborative Health Durcomes Information System  Information updated in real time from PSYCKES Platforms:     PSYCKES Replatfy Status: CV01-3H (a)fb (Risk Luts, Suicide Care Pathway - MyCH0I     only     Screenings and Assessments (C-SSRS,PHQ-9) - MyCH0IS, IOS
Aanaged Care Enrollment Table for consumers enrolled in a Managed Care Man/Product Line	Weekly information from IAC Enrollment Table • Name of Managed Care Plan • MARP Status • Managed Care Assigned Pirmary Care Physician (updated quarterly)	New York City Department of Homeless Services (NYC-DHS) Database File. For compares currently or previously receiving either shelter or	Plans and Documents (Safety Plans, Psychiatric Advance Directives, etc.) Weekly information from NVC-DHS data file (in the past 5 years) for shelter services include:
Inform Assessment System lew York (UAS-NY) assessment platform for consumers with a Health and Recovery Yan (HARP) Home and Community ervices (HCBS) Assessment Status/Results	Weekly information from UAS-NY: • HARP HCBS Assessment Status	For Consume's Contemp on periodary recently entire setter of outreach services from IVIC Department of Homeless Services	Shelter Name Program Type Placement Date Exh Date Exh Date Director Contact information Director Contact information
ACT - Tracking for AOT ases and Treatment or consumers on an Assisted Outpatient reatment (AOT) order	Weekly information from TACT (in the past 5 years) AOT provider name enrollment date explanation date main contact name and phone number rationale for non-enewal		Weekly information from NVC DFS data file (in the past 5 years) for outreach services include: Outreach Team Name Program Type Case load start date Case load start date Team Contact information
CAIRS-Child and Adult Integrated Reporting System For consumers with a history or currently part of an Assertive Community Trestment (ACT) team.	Weekly information from CAIRS (In the past 5 years) • ervice type ACT. housing/residential Program, non-Medicaid care coordination program • provide name • start date • explosition date • explosition date • main contact name, phone number and email address • eason for discharge	Cerner (EMR) - NYS OMH Operated Psychiatric Center (PC) Laboratory Data For consumers who have had laboratory tests collected at a OVLH State Operated Psychiatric Center. This information is updated Dally.	Delly information from Cerner file (in the past 5 years) include: • Past Name • Past Name • Date Collected • # Tests

Active Quality Flags - as of monthly QI report 5/1/2024	Diagnoses Past Year				
General Medical Health	Behavioral 5 Most Recent:Schizoaffective Disorder + Major Depressive Disorder +				
No Outpatient Medical Visit > 1Yr	Health (7) Alcohol related disorders · PTSD · Cocaine related disorders 5 Most Frequent (# of services):Schizoaffective Disorder(5) · Cannabis				
Health Home Care Management - Adult	related disorders(3) · Hallucinogen related disorders(3) · Alcohol related				
Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months - Eligible	disorders(2) • Major Depressive Disorder(1)				
for Health Home Plus - No Health Home Plus Service Past 3 Months • Eligible for Health Home Plus - Not Health Home Enrolled	Medical (6) 5 Most Recent:Essential (primary) hypertension · Dermatophytosis ·				
High Mental Health Need	Chronic ischemic heart disease · Personal history of other diseases and				
3+ Inpt Med & Schiz/Bipolar Dx in past 13 months	conditions • Symptoms and signs involving emotional state 5 Most Frequent (# of services):Essential (primary) hypertension(10) • Dermatophytosis(1) • Chronic ischemic heart disease(1) • Personal				
High Utilization - Inpt/ER	history of other diseases and conditions(1) · Symptoms and signs				
2+ ER - BH + 2+ ER - MH + 2+ Inpatient - BH + 2+ Inpatient - MH + 4+ Inpatient/ER - BH + 4+ Inpatient/ER - MH	involving emotional state(1)				
Mental Health Placement Consideration					
1+ ER or inpatient visit in the past year with a suicide attempt/ suicide ideation/ self- harm code · 1 + inpatient MH past 5 years · Any history of forensic psych inpatient setting or forensic status in any OMH inpatient setting · Any history of mental health diagnosis or treatment in jail · Any history of prison MH outpatient services · Ineffectively Engaged No Outpatient MH < 12 months · OMH Housing history in past 5 years					
Vital Signs Dashboard - Adult (as of 11/01/2023)					
Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months (adult)					
Medications Past Year	Last Pick Up				
Atropine Sulfate (Atropine Sulfate) · Cycloplegic Mydriatics	3/28/2024 Dose: 1 %, .2/day • Quantity: 5				
Clonazepam (Clonazepam) · Anxiolytic/Hypnotic	3/28/2024 Dose: 0.5 MG, 2/day • Quantity: 60				
Outpatient Providers Past Year Last Service Date & Type	All Hospital and Crisis Utilization • 5 Years				
BELLEVUE HOSPITAL CENTER 7/26/2023 Clinic - SU - Opioid Treatment	ER Visits # Providers Last ER Visit				
INSTITUTE FOR COMM LIVING 12/31/2023 ACT - MH Specialty	27 Mental Health 10 2/12/2024 at NEW YORK PRESBYTERIAN HOSPITAL				
WOODHULL MED & MNTL HLTH CTR 11/21/2023 Clinic - Medical Specialty	32 Medical 9 11/4/2023 at WYCKOFF HEIGHTS MEDICAL CTR				
HANDS ON HEALTH ASSOCIATES 10/31/2023 Clinic - SU Specialty LLC	Inpatient Admissions # Providers Last Inpatient Admission				
SOUTHERN WESTCHESTER 7/1/2023 Urgent Care - Medical Dx URGENT CARE PL	18 Mental Health 5 3/29/2024 at NEW YORK PRESBYTERIAN HOSPITAL				
	1 Medical 1 4/14/2023 at BROOKDALE HSP MED CTR				
	Crisis Services # Providers Last Crisis Service				
	1 CPEP Mobile Crisis 1 6/21/2023 at BROOKDALE HSP MED CTR				
Brief Overview	as of 6/2/2024				
View Full Summary	及 Export Overview				
view Full Summary	Export Overview				

## General

- Name
- Date of Birth (DOB)
- Address
- Phone (Source:
   NYC DHS), if
   applicable
- Medicaid ID
- Medicaid Aid
   Category

- Medicaid Eligibility
   Expires on
- Medicare
- Managed Care Plan
- MC Plan AssignedPCP
- HARP Status
- HARP HCBS
  - **Assessment Status**

## General

Recipient Search		<b>TH, JOHN</b> 2024 O Data sources	PDF EXCEL CCD
Esections	Brief Overvi	iew Full Summary	Data with Special Protection  Show  Hide This report contains all available clinical data.
General			
Name SMITH, JOHN	Medicaid ID CD12345E	Medicare No	HARP Status HARP Enrolled (H1)
DOB 01/01/1964 (60 Yrs)	Medicaid Aid Category SSI	Managed Care Plan Healthfirst PHSP, Inc. (HARP)	HARP HCBS Assessment Status Tier 2 HCBS Eligibility (Reassess
Address 123 MAIN STREET, MAIN CITY, NY 12345	Medicaid Eligibility Expires on 11/30/2024	MC Plan Assigned PCP N/A	overdue)
Phone (Source: NYC DHS) (347) 491-1109			

### **Current Care Coordination**

#### "Who do you call?"

- NYC Jail Based Care
- NYC Dept of
   Homeless Services
   (current/outreach)
- Assisted Outpatient Treatment (AOT) enrollment
- Health Home enrollment/outreach
- Assertive Community
   Treatment (ACT)
   enrollment

- Health Home Non-Medicaid Care Management (HHNMCM)
- Non-Medicaid CareCoordination (NMCC)
- Intensive Mobile Treatment (IMT)
- Housing/Residential
   Program
- OMH Unsuccessful Discharge
- Re-Engagement
   Alert

### **Current Care Coordination**

Current Care Coordination					
NYC Jail Based Care	NYC CORRECTIONAL HEALTH SERVICES (Jail Admission Date: 01/07/2024, Jail Discharge Date: 01/24/2024, Released to: Community) Referral: Referral #1: VNS Health- Brooklyn IMT Team I				
AOT	(Enrolled Date: 22-APR-24, Expiration Date: 22-APR-25) Main Contact : Reneicea Hughes: (646) 477 - 3258				
Health Home (Enrolled)	SOUTHWEST BROOKLYN HEALTH HOME LLC (Begin Date: 01-NOV-22, End Date: 30-APR-24) • Status : Active Main Contact Referral : Matthew Caiazzo: 718-283-8073, mcaiazzo@maimonidesmed.org • 24 Hour Referral Line: 800-356-7480, healthhome@maimonidesmed.org Care Management (Enrolled): INSTITUTE FOR COMMUNITY LIVING				
Intensive Mobile Treatment (IMT)	Visiting Nurse Service of NY (VNSNY) Brooklyn IMT I (Admission Date: 20-JAN-22) • Main Contact: Reneicea Hughes, (646) 477-3258, reneicea.hughes@vnshealth.org				
NYC Dept of Homeless Services Shelter:	PAM'S PLACE (Single Adult, Mental Health) • QUEENS Most Recent Placement Date: 17-APR-24 Shelter Director Contact :(123) 456-7890				
Housing/Residential Program	n SRO Community Residence, Convent Avenue Residence. ACMH, Inc. (Admission Date: 23-AUG-23) Program Contact Information : Chekesha Brown: (646)-506-3100 ext. 154				
OMH Unsuccessful Discharg	e This individual is being sought by Rockland Psychiatric Center for re-engagement in outpatient services, please contact the Office of Mental Health Sustained Engagement Support Team at (844) 206 - 1796				

### **Notifications**

#### Service Eligibility

- Prescription Prior
   Authorization
- Health Home Plus (services received)
- OnTrackNY Early
   Psychosis Program
   (enrollment)
- Assisted Outpatient
   Treatment (AOT) Referral
   Under Investigation
- Mental Health Placement
   Consideration

- POP High User
- Pop Potential ClozapineCandidate
- Health Home Plus eligibility
- High Mental Health Need
- OPWDD NYSTART eligibility
- Active Registries
- CORE eligibility
- Medicaid Eligibility
   Alert

### **Notifications**

Notifications	
Prescription Prior Authorization	This client has been taking a prescription medication in the past 3 months that may require NYRx prior authorization: Albuterol Sulfate (Albuterol Sulfate Hfa), Budesonide-Formoterol Fumarate (Symbicort), Olanzapine, Risperidone. To obtain a prior authorization call (877) 309- 9493 or fax the appropriate Prior Authorization Form to (800) 268-2990. Standard PA Form : https://newyork.fhsc.com/downloads/providers/NYRx_PDP_PA_Fax_Standardized.pdf Other Specialized PA Forms: https://newyork.fhsc.com/providers/pa_forms.asp
POP High User	In the event of emergency department/inpatient hospitalizations, client is eligible for intensive care transition services. To coordinate, please contact the client's managed care plan : Molina Healthcare of New York • Vice President Healthcare Services 315-233-7109 jacqueline.jacobi@molinahealthcare.com
POP Potential Clozapine Candidate	Evaluate for potential clozapine initiation/referral due to schizophrenia, high psychiatric Inpatient/ER use, and no recent clozapine use. Identify a community-based clozapine prescriber and other supports for clozapine treatment by contacting the client's managed care plan : Molina Healthcare of New York • Vice President Healthcare Services 315-233-7109 jacqueline.jacobi@molinahealthcare.com
Health Home Plus Eligibility	This client is eligible for Health Home Plus due to: 3+ Inpt MH < 13 months, AOT - Active Court Order
High Mental Health Need due to:	: 3+ Inpt MH < 13 months ; 4+ ER MH < 13 months ; Intensive Mobile Treatment (IMT) active or within past year
Mental Health Placement Consideration due to:	1 or more ER visits or inpatient stays in the past year with a suicide attempt/ suicide ideation/ self-harm code; 1 or more inpatient MH stays in past 5 years; ACT enrolled or discharged in the past 5 years; Any history of mental health diagnosis or treatment in jail; Evidence of Supplemental Security Income (SSI) or SSD AND Any OMH Specialty MH Service in past 5 years; Four or more emergency MH visits in past 13 months; Intensive Mobile Treatment (IMT) in past 5 years; OMH Housing history in past 5 years
CORE Eligibility	This client is eligible for Community Oriented Recovery and Empowerment (CORE) services. For more information on CORE, visit:https://omh.ny.gov/omhweb/bho/core
OPWDD NYSTART	This client is potentially eligible for OPWDD NYSTART crisis services. Find a START team at:https://opwdd.ny.gov/crisis-services

## **Active Medicaid Restrictions**

Active Medicaid Restrictions	This individual can only receive the Medicaid service(s) from provider(s) identified below
Restrictions Type	Restrictions Provider
Clinic	(Begin Date: 29-SEP-23) : LONG ISLAND COMMUNITY HOSPITAL, 101 Hospital Rd, Patchogue, NY, Phone: (631) 687-4190
Inpatient	(Begin Date: 29-SEP-23) : ST CHARLES HOSPITAL CORP, Po Box 95000-6655, Philadelphia, PA, Phone: (516) 338-5300
Pharmacy	(Begin Date: 29-SEP-23) : CVS ALBANY LLC, 1 Cvs Dr, Woonsocket, RI, Phone: (401) 765-1500

### Alerts

NIMRS & Medicaid data – All Available Data

- Homelessness
   (shelter, outreach, billing)
- Suicide Attempt
- Suicide Ideation
- Self-Inflicted Harm
- Self-Inflicted
   Poisoning

- Overdose Risk –
   Concurrent Opioid &
   Benzodiazepine
- Overdose Opioid
- Positive Suicide
   Screening (C-SSRS)
- Positive DepressionScreening (PHQ-9)

#### **Alerts**

Alerts Incidents from NIMRS, Service invoices from Medicaid 🗇 Details

#### Drill-in to view more information (e.g., reporting/billing program, source, etc.) about each alert type

Table

Graph

Alert Type	Number of Events/Meds/Positive Screens	First Date	Most Recent Date	Provider Name(s)	Program Name	Severity/Diagnosis/ Meds/Results	
Homelessness - NYC DHS Outreach	10	5/9/2020	5/27/2024	BOWERY RESIDENTS COMMITTEE, INC.	Outreach		G
Homelessness - NYC DHS Shelter	13	11/30/2017	5/17/2024	ATLANTIC ASSESSMENT SHELTER	Single Adult, Assessment		G
PHQ-9 (depression screening and monitoring)	1	8/21/2023	8/21/2023	ALBANY MEDICAL CENTER		Severe Depression (Score = 27 out of 27) - Thoughts of better off dead and/or hurting self	Ō
Homelessness - reported in billing	2	12/9/2021	11/22/2022	MAHMOOD TARIQ	ER - MH - Physician - Psychiatry; Homelessness - Unspecified		G
C-SSRS (Suicide Screen)	١	11/1/2022	11/1/2022	AIDS CENTER OF QUEENS COUNTY, INC.		2 Suicide Attempt(s); Last attempt Between 3-10 years Suicidal Behavior in Lifetime	G
Treatment for Suicidal Ideation	1	6/18/2022	6/18/2022	LINCOLN MEDICAL/MENTAL HLTH	ER - MH - CPEP	Suicidal Ideation	G
Overdose - Opioid	3	3/3/2022	5/20/2022	MANNING EMERGENCY MEDICAL	ER - SU - Physician Group	Overdose - Opioid	G

All Alerts for Hom	elessness - NYC DHS Outreach				년 x PDF Excel	×
				Previous	1 2 3	Next
Alert/Incident Type	Reporting/Billing Provider	Reporting/Billing Program	Date of Incident/Service	Medical Classification $\Leftrightarrow$	Source	\$
Homelessness - NYC DHS Outreach	BOWERY RESIDENTS COMMITTEE, INC.	Outreach	5/27/2024		NYC DHS	
Homelessness - NYC DHS Outreach	BOWERY RESIDENTS COMMITTEE, INC.	Outreach	10/22/2023		NYC DHS	

### **Social Determinants of Health (SDOH)**

#### Social Determinants of Health (SDOH) reported in billing

Adult and child abuse, neglect and other maltreatment, confirmed	Adult sexual abuse, confirmed, initial encounter				
Other problems related to primary support group, including family circumstances	Disappearance and death of family member • Disruption of family by separation and divorce				
Personal risk factors, not elsewhere classified	Personal history of adult physical and sexual abuse Click on a SDOH to drill-				
Problems related to employment and unemployment	Unemployment, unspecified in and view more details				
Problems related to housing and economic circumstances	Sheltered homelessness • Homelessness • Homelessness unspecified • Food insecurity • Other problems related to housing and economic circumstances • Transportation insecurity • Low income • Problem related to housing and economic circumstances, unspecified				
Problems related to other psychosocial circumstances	Problems related to other legal circumstances				
Problems related to social environment	Other problems related to social environment				
Problems related to upbringing	Personal history of physical and sexual abuse in childhood				

#### Services provided for the selected Social Determinants of Health: Unemployment, unspecified N) Excel × Previous 2 5 6 7 10 3 8 q 21 Next Date of Service Service Type Service Subtype Provider Name Primary, secondary, and quality flag-related diagnoses Bipolar disorder, unspecified, Cocaine use, unspecified, uncomplicated, Nicotine dependence, cigarettes, ER - MH - CPEP BELLEVUE HOSPITAL CENTER uncomplicated. Unemployment, unspecified. Unspecified 4/19/2024 Inpatient-ER psychosis not due to a substance or known physiological condition

### **Quality Flags**

Quality Flags as of monthl	y QI report 5/1/2024 📋 Definitions			Recent	All (Graph)	All (Table)
Indicator Set		Click on the				
General Medical Health	No Outpatient Medical Visit > 1Yr	"Definitions" link or				
Health Home Care Management - Adult	Eligible for Health Home Plus - No He • Eligible for Health Home Plus - No	a specific quality flag to view the indicator	r Health Home Plus - h Home Enrolled 🔹			
High Mental Health Need	4+ ER MH < 13 months	description	)			
High Utilization - Inpt/ER	10+ ER - All Cause • 10+ ER - MH • 2+ ER - BH • 2+ ER - MH • 2+ ER - Medical • 2+ Inpatient - BH • 4+ Inpatient/ER - BH • 4+ Inpatient/ER - MH • 4+ Inpatient/ER - Med • POP : High User					
MH Performance Tracking Measure (as of 11/01/2023)	Antidepressant Medication Discontinued - Acute Phase • Antidepressant Medication Discontinued - Recovery Phase • No Intensive Care Management after MH ED Visit					
Mental Health Placement Consideration	1 or more ER visits or inpatient stays in the past year with a suicide attempt/ suicide ideation/ self-harm code • 1 or more HCBS/CORE services in past 5 years • Four or more emergency MH visits in past 13 months					
SUD Performance Tracking Measure (as of 11/01/2023)	Medication Assisted Treatment (MAT) for Opioid Use Disorder (OUD) Not Sustained 6 Months • No Follow Up after SUD ER Visit (30 days) • No Follow Up after SUD ER Visit (7 days) • No Initiation of Medication Assisted Treatment (MAT) for New Episode of Opioid Use Disorder (OUD) • No Utilization of Medication Assisted Treatment (MAT) for New Episode of Opioid Use Disorder (OUD) • No Utilization of Medication Assisted Treatment (MAT) for New Episode of Opioid Use Disorder (OUD) • No Utilization of Pharmacotherapy for Alcohol Abuse or Dependence					
Vital Signs Dashboard - Adult (as of 11/01/2023)	Antidepressant Medication Discontinued - Acute Phase • Antidepressant Medication Discontinued - Recovery Phase • Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months (adult)					
# **PSYCKES** Registries

PSYCKES Registries  About PSYCKES Registries								
Registry	Provider Name(s)	Added On	Removed On	Designations				
Suicide Care Pathway	BUFFALO PSYCHIATRIC CENTER	6/24/2024	Active	Suicide Attempt; Suicide Intent				
High Risk List	BUFFALO PSYCHIATRIC CENTER	6/24/2024	Active	Antipsychotic Non-Adherence , AOT Court Order, High Hospital/ER Utilization, Opioid Overdose Past Yr, Suicide Attempt/Intent				

About PSYCKES Registries	
PSYCKES Registries allow a program to identify and track individuals under their care who are at risk and have clinical concern.For example, the Suicide Care Pathway, High Risk List, and COVID - 19 Registry.	
For more information and how to use PSYCKES Registries, please contact PSYCKES-Help@omh.ny.gov	
Close	

### Plans & Documents/Screenings & Assessments

Click on "Upload" to upload safety plans, Psychiatric Advanced Directives (PADs), care plans, discharge plans, etc. Click on "Create New" to fill out a safety plan or Psychiatric Advanced Directive (PAD) template

#### Plans & Documents 1 Upload O Create New

Date Document Created	Document Type	Provider Name	Document Created By	Role	Delete Document
2/26/2024	Safety Plan	AIDS CENTER OF QUEENS COUNTY, INC.	Smith, John	Therapist	
3/24/2023	Safety Plan	NYC-HHC Correctional Health Services	Smith, John	Therapist	

Screenings & Assessments Definitions							Graph
Assessment Name	Number of Assessments Enterred	ssments Last Assessment Date Last Assessment Last Assessment Rated Last Assessment Results By(Role)					
C-SSRS	2	3/22/2023	Client Entered	Administered in PSYCKES mobile app	High Risk: Suicide Intent with Plan Past Month	h Specific	G
PHQ-9	2	3/22/2023	NYC-HHC Correctional Health Services	Administered in PSYCKES mobile app	Mild Depression (Score = 5 o - Thoughts of better off dead hurting self	ut of 27) l and/or	G

# Diagnoses

Behavioral Health Diagnoses Primary, secondary, and quality flag-related diagnoses (most frequent first)

Opioid related disorders • Other psycho disorders • Sec. ve, hypnotic, or anxio disorders • Unspected/Other Depress • Unspecified/Other Biptorr • Substa	Click on a diagnosis to	
		drill-in and view more
Medical Diagnoses Primary, seco	ndary, and quality flag-related diagnoses (most frequent first)	details such as date of
Certain infectious and parasitic diseases	Unspecified viral hepatitis • Chronic viral hepatitis • Dermatophytosis • Herpesvi	service, service type &
Diseases of the blood and blood- forming organs and certain disorders involving the immune mechanism	Other anemias • Other disorders of white blood cells	subtype, provider, and other diagnoses
Diseases of the circulatory system	Other cardiac arrhythmias • Acute myocardial infarction • Complications and ill-defi	ned descriptions of heart disease

Services provide Opioid related disord	ed for the selected Diagr lers	iosis:		DF Excel
			Previous 1 2 3	4 5 6 7 8 9 10 19 Next
Date of Service 🔹	Service Type	Service Subtype	Provider Name	Primary, secondary, and quality flag-related diagnoses $\begin{tabular}{c} \varphi \end{array}$
3/26/2024	Inpatient-ER	Inpatient - Medical - Group - Physician - Internal Medicine	MAIMONIDES PRIMARY CARE FPP	Cellulitis of left upper limb, Cellulitis of right upper limb, Opioid abuse, uncomplicated, Other disorders of electrolyte and fluid balance, not elsewhere classified, Surgical operation and other surgical procedures as the cause of abnormal reaction of patient, or of later complication, without mention of misadventure at the time of operation, Unspecified viral hepatitis C without hepatic coma

#### Integrated View of Services Over Time (IVOS)



### **Care Coordination (Current & Historical)**

Care Coordination Details				Table	Graph
Service Type	Provider	First Date Billed	Last Date Billed	Number of bills	
Intensive Mobile Treatment (IMT) (Source: DOHMH)	VISITING NURSE SERVICE OF NY (VNSNY) BROOKLYN IMT I	1/20/2022	Current	1	Ō
AOT (TACT Data)	FEDERATION OF ORG. F/T NYS MENT.DISABLED, INC	4/22/2024	6/2/2024	1	G
Health Home - Enrolled (DOH MAPP)	SOUTHWEST BROOKLYN HEALTH HOME LLC (HH), INSTITUTE FOR COMMUNITY LIVING (CM)	11/1/2022	4/30/2024	1	Ō
Health Home Plus	COORDINATED BEHAVIORAL CARE INC	12/1/2022	4/1/2024	17	G
Health Home - Enrolled	SOUTHWEST BROOKLYN HEALTH HOME LLC	11/1/2022	3/1/2024	13	Ū
NYC Jail Based Care (Source: CHS)	NYC Correctional Health Services	1/7/2024	1/24/2024		G
Health Home - Outreach (DOH MAPP)	NEW YORK CITY HLTH & HOSP CORP (HH), NATIONAL ASSOCIATION ON DRUG ABUSE (CM)	3/1/2022	10/31/2022	2	G
ACT - MH Specialty	INSTITUTE FOR COMM LIVING	6/30/2019	1/31/2022	31	Ū
Assertive Community Treatment (ACT)	INSTITUTE FOR COMMUNITY LIVING, INC.	5/12/2011	1/31/2022	1	Ō

### Medications (Controlled Substance, BH, Medical)

Medica	ation: Controlled Substance	🗇 Details			Table Graph
Schedule	Drug Class	Drug Name	Last Dose*	Estimated Duration First Day Picked Up	Last Day Picked Up
	Anxiolytic/Hypnotic	Midazolam Hydrochloride, Injection	PER 1 MG	<sup>2 Year(s</sup> Week(s) Click on a medication	
	Anxiolytic/Hypnotic	Lorazepam, Injection	2 MG	and view more detail Week(s "Details" next to the	
	Opiate Antagonists	Naltrexone, Injection	1 MG	<sup>1 Mont</sup> Day(s) category to view a ch list of medications w	-
Ш	Opioid Partial Agonists	Buprenorphine Hcl-Naloxone Hcl (Suboxone)	12-3 MG	<sup>2 Mont</sup> section	

#### Medication: Behavioral Health CDetails

Drug Class	Drug Name	Last Dose*	Estimated Duration	First Day Picked Up	Last Day isked Up	
Antipsychotic	Haloperidol, Injection	UP TO 5 MG	2 Year(s) 4 Month(s) 4 Week(s) 2 Day(s)	11/25/2021	4/23/2024	G
Anxiolytic/Hypnotic	Midazolam Hydrochloride, Injection	PER 1 MG	2 Year(s) 4 Month(s) 4 Week(s) 2 Day(s)	11/25/2021	4/23/2024	G
Antipsychotic	Droperidol, Injection	UP TO 5 MG	1 Year(s) 9 Month(s) 4 Day(s)	5/13/2022	2/16/2024	C

Table

Graph

Medication: Medical Details							
Drug Class	Drug Name	Last Dose*	Estimated Duration	First Day Picked Up	Last Day Picked Up		
Penicillin Combinations	Amoxicillin- Pot Clavulanate (Amoxicillin-Pot Clavulanate)	875-125 MG	2 Week(s)	5/8/2024	5/8/2024	G	
Nonsteroidal Anti-inflammatory Agents (NSAIDs)	Ibuprofen	800 MG , 3/day	4 Month(s) 2 Week(s) 6 Day(s)	1/5/2024	4/25/2024	G	

#### **Medications Orders/Trials**

Rx deta	ail for Halo	peridol, Injection							-		(L) PDF	x Excel	×
Orders	Trials								Previous	1 2 3	4 5	5 6	Next
Pick Up Date <sub>v</sub>	Brand Name	🔶 Generic Name 🌲	Drug Class	Strength 🔶	Quantity Dispensed 🔶	Days Supply	♦ Tabs Per Day*	Total Daily Dose*	Route 🔶	Prescriber	÷ F	Pharmacy	¢
4/23/2024	Haloperidol, Injection	Haloperidol, Injection	Antipsychotic	UP TO 5 MG		1		UP TO MG	5 Injection				
2/8/2024	Haloperidol, Injection	Haloperidol, Injection	Antipsychotic	UP TO 5 MG		1			"Orders" individua		•	-	
1/20/2024	Haloperidol, Injection	Haloperidol, Injection	Antipsychotic	UP TO 5 MG		1			als" tab w ications t	-	•	n	
1/18/2024	Haloperidol, Injection	Haloperidol, Injection	Antipsychotic	UP TO 5 MG		1			inuously   in a short		-	ne	
									45 days).	<b>P</b>			)
Rx deta	ail for Halo	operidol, Injection									L) PDF	x Excel	x
Orders	Trials										Previous	5 1	Next
Brand Name	Å	Generic Name	🔶 Drug	Class		*	First Day Picke	d Up 🔻	Estimated End of Tr	ial) Estimated	Duration		\$
Haloperidol, I	njection	Haloperidol, Injection	Anti	psychotic			11/25/2021		4/24/2024	2 Yr(s) 4 Day(s)	Month(s)	4 Week(s	5) 2

### **Medication (Graph View)**

#### Medication: Behavioral Health Details



Table

Graph

### **Medication Information**

Medication: Behavioral Healt	h 🗇 Details					Table	Grap	bh
Drug Class	Drug Name		Last Dose*	Estimated Duration	First Day Picked Up	Last Day Picke	d Up	
Antipsychotic	Haloperidol, Injection			2 Voor(c) 1 Month(c) 1 Month(c)			_	6
Antipsychotic		m InfoButtor	n Access: Search Results -	-		X	<u>۳</u>	
Anxiolytic/Hypnotic	Midazolam Hydrochloride	😅 micror	micromedexsolutions.com/infobutton/librarian/access?mainSearchConcept=^^^^					
Antipsychotic	Droperidol, Injection	Merative	Merative Micromedex <sup>®</sup> MICROMEDEX GATEW					
Anxiolytic/Hypnotic	Lorazepam, Injection						-1	G
Opiate Antagonists	Naltrexone, Injection	Clinical Info	rmation - Drugs					Ū
Withdrawal Management	Nicotine							G
Antidepressant	Trazodone Hcl		l Decanoate					Ū
ADHD Med	Clonidine Hcl	Haloperido Lactated R	ingers Injection					G
Mood Stabilizer	Gabapentin							G
		Patient Edu	cation					
Medication: Medical Details		Antibacterial (On the skin) English					ap	bh
Drug Class	Drug Name	Betametha		English Betamethasone Acetate (By injec	tion) English		•	
Penicillin Combinations	Amoxicillin- Pot Clavulana (Amoxicillin-Pot Clavulana	ite	I (By mouth) English 875-125 MG	2 Week(s)	5/8/2024	5/8/2024		G

#### **Outpatient Services (BH & Medical)**

Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Most Recent Procedures (Last 3 Months)	
Clinic - Medical Specialty	ST MARYS HEALTHCARE	1/4/2024	5/2/2024	5	Alcohol dependence, uncomplicated	- Naltrexone, Depot Form, Ther/Proph/Diag Inj Sc/Im	C
Clinic - MH Specialty	ST MARYS HEALTHCARE	12/22/2023	4/30/2024	68	Post-traumatic stress disorder, unspecified	Group Psychotherapy     Group Psychotherapy, Self-Help/Peer Svc Per 15min     Self-Help/Peer Svc Per 15min     Group Psychotherapy, Office 0/P Est Low 20 Min     Group Psychotherapy, Psytx W Pt 30 Minutes, Self-Help/Peer Svc Per 15min	ſ
Clinic - SU Specialty	ST MARYS HEALTHCARE	2/16/2021	4/30/2024	169	Alcohol dependence, uncomplicated	- Alcohol And/Or Drug Services - Self-Help/Peer Svc Per 15min - Alcohol And/Or Drug Services, Alcohol/Subs Interv 15-30mn, Self- Help/Peer Svc Per 15min - Alcohol And/Or Drug Services, Self- Help/Peer Svc Per 15min - Alcohol And/Or Drug Services, Alcohol/Subs Interv 15-30mn 	ſ
Clinic - Medical Specialty	MARY IMOGENE BASSETT HOSPITAL	7/14/2023	7/25/2023	3	Alcohol dependence with alcohol- induced anxiety disorder	- Assay Thyroid Stim Hormone, Lipid Panel, Office O/P Est Mod 30 Min - Office O/P Est Low 20 Min - Office O/P Est Mod 30 Min	Q
Multi-Type Group	MARY IMOGENE BASSETT HOSPITAL	7/14/2023	7/25/2023	3	Alcohol dependence with alcohol- induced anxiety disorder	- Office O/P Est Mod 30 Min - Office O/P Est Low 20 Min	Q
Medical Outpatient	t Services 🕞 Details					Table Gra	aph
Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Most Recent Procedures (Last 3 Months)	
Urgent Care - Medical Dx	ST MARYS HEALTHCARE	11/15/2023	3/28/2024	2	Pain in right shoulder	- Office O/P Est Low 20 Min, X-Ray Exam Of Shoulder	F (
Clinic - Medical Specialty	MARY IMOGENE BASSETT HOSPITAL	3/19/2021	2/28/2024	16	Occlusion and stenosis of bilateral carotid arteries	- Office O/P Est Hi 40 Min - Office O/P Est Low 20 Min - Office O/P Est Mod 30 Min - Nrv Cndj Tst 5-6 Studies	(
Multi-Type Group	MARY IMOGENE BASSETT HOSPITAL	10/25/2023	2/28/2024	9	Occlusion and stenosis of bilateral carotid arteries	- Office O/P New Mod 45 Min - Office O/P Est Low 20 Min - Office O/P Est Mod 30 Min - Nrv Cndj Tst 5-6 Studies - Office O/P New Low 30 Min	(

#### **Outpatient Services (See Details – Specific Service)**

Medical Outpatie	nt Services 🛱 Deta	ils					Table Gra	aph
Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Most Re	cent Procedures (Last 3 Months)	
Urgent Care - Medical D	ST MARYS HEALTHC	ARE 11/15/2023	3/28/2024	2	Pain in right shoulder	- Office Should	O/P Est Low 20 Min, X-Ray Exam Of er	G
Clinic - Medical Specialt	MARY IMOGENE BAS	SETT 3/19/2021	2/28/2024	16	Occlusion and stenosis of bilateral carotid arteries	- Office	0/P Est Hi 40 Min 0/P Est Low 20 Min 0/P Est Mod 30 Min	6
All Medical Ou	tpatient Services f	for ST MARYS HE	ALTHCAR	E Provid	er		PDF Excel	ĸ
							Previous 1 Ne	ext
Date of Service y S	ervice Type 🔶	Provider	Å	Primary, s	econdary, and quality flag-related diagnoses	i Ali	Procedure	\$
3/28/2024 (	Jrgent Care - Medical Dx	ST MARYS HEALTHCA	RE	Nicotine right sho	dependence, cigarettes, uncomplicated, f oulder	Pain in	Office O/P Est Low 20 Min, X-Ray Exam Of Shoulder	
11/15/2023 U	Irgent Care - Medical Dx	ST MARYS HEALTHCA	RE	Unspecif	dependence, cigarettes, uncomplicated, fied blepharitis left upper eyelid, Unspecif is right upper eyelid	ied	Office O/P Est Low 20 Min	
Urgent Care - Medical D	MEDS OOS CLINIC	11/15/2023	11/15/2023	1	Unspecified blepharitis left upper eyelin	d - Office	0/P Est Low 20 Min	
Physicians Group - Internal Medicine	ST PETERS HEALTH PARTNERS MEDICAL	7/12/2022	7/12/2022	1	Chest pain, unspecified		ocardiogram Complete, Office O/P od 45 Min	C
Multi-Type Group - Family Practice	MARY IMOGENE BAS HOSPITAL	SETT 3/19/2021	7/8/2022	7	Essential (primary) hypertension	- Office	O/P Est Mod 30 Min	G
Multi-Type Group - Internal Medicine	MARY IMOGENE BAS HOSPITAL	SETT 3/19/2021	7/1/2022	2	Supraventricular tachycardia	- Electr	ocardiogram Report	C

#### **Outpatient Services (See Details – All Services)**

Medical Outpatie	nt Services 🕞 Detai	Is					Table	e Grap	bh
Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Most Recen	t Procedures (Last 3 Months	s)	
Urgent Care - Medical D	ST MARYS HEALTHCA	RE 11/15/2023	3/28/2024	2	Pain in right shoulder	- Office O/ Shoulder	P Est Low 20 Min, X-Ray	Exam Of	Ū
Clinic - Medical Specialt	MARY IMOGENE BAS HOSPITAL	SETT 3/19/2021	2/28/2024	16	Occlusion and stenosis of bilateral carotid arteries	- Office O/ - Office O/	P Est Hi 40 Min P Est Low 20 Min P Est Mod 30 Min Tst 5-6 Studies		Ū
All Medical O	utpatient Services						PDF Ex	cel	<
					Previous 1 2	3 4	5 6 7 8	9 Ne	xt
Date of Service 🚽	Service Type 🔶	Provider	4	Primary,	secondary, and quality flag-related diagnoses	÷	Procedure		÷
3/28/2024	Urgent Care - Medical Dx	ST MARYS HEALTHC	ARE	Nicotin right sh	e dependence, cigarettes, uncomplicated, P ioulder	ain in	Office O/P Est Low 20 I Exam Of Shoulder	Min, X-Ray	
	Clinic - Medical Specialty	MARY IMOGENE BAS HOSPITAL	SETT	Nicotine and ste	e dependence, cigarettes, uncomplicated, O nosis of bilateral carotid arteries	lcclusion	Office O/P Est Hi 40 Mi	n	
2/28/2024	Multi-Type Group	MARY IMOGENE BAS HOSPITAL	SETT	Nicotine and ste	e dependence, cigarettes, uncomplicated, O nosis of bilateral carotid arteries	occlusion	Office O/P New Mod 45	5 Min	
2/13/2024	Clinic - Medical Specialty	MARY IMOGENE BAS HOSPITAL	SETT	Tensior	n-type headache, unspecified, not intractabl	e	Office O/P Est Low 20 I	Min	
2/13/2024	Multi-Type Group	MARY IMOGENE BAS HOSPITAL	SETT	Tensior	n-type headache, unspecified, not intractabl	e	Office O/P Est Low 20 I	Min	
Family Practice	HOSPITAL	3/19/2021	7/8/2022	7	Essential (primary) hypertension	- Office O/	P Est Mod 30 Min		
Multi-Type Group - Internal Medicine	MARY IMOGENE BAS HOSPITAL	SETT 3/19/2021	7/1/2022	2	Supraventricular tachycardia	- Electroca	ardiogram Report		Ū

### **Crisis Services**

Medical Outpatient	Services 🕒 Details					Table	Graph
Service Type	Provider	First Date Billed	Last Date Billed	# Visits	Most Recent Primary Diagnosis	Most Recent Procedures (Last 3 months)	
Physician Group	PHYSICIAN CARE PC	8/3/2022	2/26/2024	5	Type 2 diabetes mellitus without complications	- Hemoglobin Glycosylated Alc, Offie 0/P Est Low 20 Min - Office 0/P New Mod 45 Min - Behavior Counsel Obesity 15m, Pro Visit Est Age 40-64	o
Clinic - Medical Specialty	OSWEGO HOSPITAL	7/10/2022	10/5/2023	8	Encounter for screening, unspecified	- Off/Op Cnsiti New/Est Low 30 - Office O/P Est Sf 10 Min	Q
Crisis Services	tails					Table	Graph
Service Type	Provider	Admission / First Billed	Discharge / Last Billed	# Visits / Length of Sta	Most Recent Primary Diagnosis	Most Recent Procedures (Last 3 months)	
CPEP Mobile Crisis	ST JOSEPHS HOSPITAL HEALTH CE	3/4/2024	3/4/2024	1	Encounter for other general examination	- Crisis Interven Svc, 15 Min	Q
Mobile Crisis Response	LIBERTY RESOURCES INC	9/28/2023	12/22/2023	23	Illness, unspecified	- Crisis Interven Svc, 15 Min - Crisis Intervention Mental H	Q
Telephonic Follow-up	LIBERTY RESOURCES INC	12/1/2023	12/19/2023	3	Illness, unspecified	- Crisis Interven Svc, 15 Min	Q
Residential Crisis Support	LIBERTY RESOURCES INC	5/4/2023	5/23/2023	20	Schizophrenia, unspecified	- Crisis Interven Waiver/Diem	Q
Residential Crisis Support	LIBERTY RESOURCES INC	4/1/2023	4/24/2023	23	Schizophrenia, unspecified	- Crisis Interven Waiver/Diem	Q
Hospital/ER Service	S Details					Table	Graph
Service Type	Provider	Admission	Discharge / Last Date Billed	Length of Stay	Most Recent Primary Diagnosis	Procedures (Per Visit)	
Inpatient - MH	OSWEGO HOSPITAL	2/6/2024	2/9/2024	3	Major depressive disorder, recurren severe with psychotic symptoms	it, - 1st Hosp Ip/Obs Sf/Low 40	Q

#### Hospital/ER: Integrated Behavioral/Medical

#### Hospital/ER Services Details

Table Graph

Service Type	Provider	Admission	Discharge Date/Last Date Billed	Length of Stay	Most Recent Primary Diagnosis	Procedure(s) (Per Visit)	
Inpatient - SU - Detox	BROOKHAVEN MEMORIAL HOSPITAL	5/7/2024	5/13/2024	6	Traumatic subdural hemorrhage without loss of consciousness, initial encounter	- Detoxification Services For Substance Ab	C
Inpatient - MH	NEW YORK PRESBYTERIAN HOSPITAL	3/29/2024	5/1/2024	33	Schizoaffective disorder, bipolar type	- Group Psychotherapy	C
Inpatient - SU - Detox	SOUTH SHORE UNIVERSITY HOSPITAL	3/29/2024	5/1/2024	33	Displaced fracture of medial condyle of left femur, initial encounter for open fracture type I or II	- Detoxification Services For Substance Ab	C
ER - SU	BROOKHAVEN MEMORIAL HOSPITAL	3/27/2024	3/27/2024	1	Alcohol abuse with intoxication, uncomplicated	- Assay Of Lipase, Assay Of Magnesium, Blood Typing Serologic Abo, Blood Typing Serologic RT(D), Complete Cbc W/Auto Diff Wbc, Cf Abd & Pelvis W/O Contrast, Cf Head/Brain W/O byc, Ch Neck Spine W/O Dye, Ct Thorax Dx C, Drug Test Def 1-7 Classes, Emergency Dept Visit Hi Mdm, Hepatic Function Panel, Inj Magnesium Sulfate, Insulin Injection, Ketorolac TC, Mfct Ds Vir Reep Rna 4 Trgt, Normal Saline Solution Infus, Prothombin Time, Rbc Antibody Screen, Reagent Striny/Blood Glucose, Ther/Proph/Diag Iv Sclim, Ther/Proph/Diag Iv Inf Init, Thromboplastin Time Partial, Tx/Pro/Dx Inj New Drug Addon	Ē
ER - SU	NYU LANGONE HOSPITALS	3/26/2024	3/26/2024	1	Opioid dependence with withdrawal	- Drug Test Prsmv Chem Anlyzr, Urinalysis Auto W/Scope	C
ER - MH	BRONXCARE HOSPITAL CENTER	3/25/2024	3/26/2024	1	Suicidal ideations	- Complete Cbc W/Auto Diff Wbc, Comprehen Metabolic Panel, Drug Screen Quartalcohols, Drug Test Prsmv Chem Anlyzr, Emergency Dept Visit Hi Mdm, Haloperidol Injection, Lorazepam Injection, Measure Blood Oxygen Level, Ther/Proph/Diag Inj Sc/Im	G
Inpatient - SU - Detox	BROOKHAVEN MEMORIAL HOSPITAL	3/17/2024	3/22/2024	5	Alcohol dependence with withdrawal, unspecified	- Detoxification Services For Substance Ab	C
ER - SU	BROOKHAVEN MEMORIAL HOSPITAL	3/16/2024	3/16/2024	1	Alcohol abuse, uncomplicated	<ul> <li>Airway Inhalation Treatment, Albuterol Non-Comp Unit, Assay Of Lipase, Assay Thyroid Stim Hormone, Complete Cbc W/Auto Diff Wbc, Ct Abd &amp; Pelvis W/O Contrast, Ct Head/Brain W/O Dye, Drug Test Def 1-7 Classes, Drug Test Prsmv Dir Opt Obs, Electrocardiogram Tracing, Emergency Dept Visit Hi Mdm, Emergency Dept Visit Lettoroardiogram Tracing, Emergency Dept Visit Hi Mdm, Emergency Dept Visit Lettoroardiogram Tracing, Injection, Metabolic Panel Total Ca, Normal Saline Solution Infus, Reagent Strip/Blood Glucose, Ther/Proph/Dian In Sc/Im, X-Ray</li> </ul>	Ē

#### Dental, Vision, Living Support/Residential Treatment

Dental 🗇 Details									Table	Graph
Service Type	Provider		First Date Billed	Last Date Billed	Number of Visits	Most Re	cent Procedures (Last 3 Months			
Office/Outpatient	NAWLO FARAGE M DD	S	6/28/2023	6/28/2023	1	- Bitewi Oral Ev	ings Four Images, Dental Pro aluation	ophylaxis Adult, Intraoral Pe	riapical First, Period	lic
Unspecified Setting	NAWLO FARAGE M DD	)S	9/16/2020	2/7/2022	3	Oral Ev	ings Four Images, Dental Pr aluation, Post 1 Srfc Resinb es-Anterior	ophylaxis Adult, Intraoral Pe ased Cmpst, Resin One Surf	riapical First, Period face-Anterior, Resin	lic Two
Vision 🕞 Details									Table	Graph
Service Type	Provider		First Date Billed	Last Date Billed	Number of Visits	Most Re	cent Procedures (Last 3 Months	)		
Eye Care Services - Office/Outpatient	LONG ISLAND OPTOM CARE	ETRY	5/20/2024	5/20/2024	1	- Comp W/I&R	re Oph Exam New Pt 1/>, Di	lat Rta Xm Evc Rtnopthy, Fu	ndus Photography	
Eye Appliances - Office/Outpatient	EMPIRE VISION CENT	ER	8/14/2023	4/23/2024	2	- Lens I Purcha		er Bifoc Plano 4.00d, Vision	Svcs Frames	
Eye Care Services - Office/Outpatient	STONY BROOK OPHTHALMOLOGY, UNIVERSI		2/14/2022	8/25/2023	4	- Cmpti - Intrm	Ophth Img Optic Nerve, Ext Oph Exam Est Patient	ended Visual Field Xm, Intrn	n Oph Exam Est Pat	ient
Eye Appliances - Unspecified Setting	EMPIRE VISION CENT	ER	7/22/2022	7/22/2022	1	- Lens	Spher Bifoc Plano 4.00d, Vis	ion Svcs Frames Purchases	6	
Living Support/Re	sidential Treatme	nt 🕞	Details						Table	Graph
Community Residence - N	/H Specialty	JEWIS	H BOARD OF F	MLY&CHILD S	/		1/1/2021	4/30/2024	37	G
Homeless Shelter - Single (Source: NYC DHS)	Adult, Mental Health	TILLA	RY WOMEN'S S	HELTER			12/26/2023	4/28/2024	8	G
Homeless Shelter - Single NYC DHS)	Adult, General (Source:	MAGN	IOLIA HOUSE				9/18/2023	9/18/2023	1	G
Homeless Shelter - Single (Source: NYC DHS)	Adult, Assessment	FRAN	KLIN WOMEN'S	SHELTER			12/9/2019	10/5/2022	4	G
ICF/IDD - Other		BRON	XCARE DR M L	K JR HEALTH	CTR		12/27/2021	1/24/2022	2	C
Apartment Treatment Mod CAIRS)	del (Source: OMH	JEWIS	H BOARD OF F	AMILY & CHILD	REN'S SER	VICES	10/28/2020	10/28/2020	1	G
SRO Community Residend CAIRS)	ce (Source: OMH	JEWIS	H BOARD OF F	AMILY & CHILD	REN'S SER	VICES	5/3/2016	5/3/2016	1	C

#### Lab & Pathology, Lab Results (EMR), Radiology

Laboratory & F	Pathology 🕞 Details										Table	Grap	h
Test/Panel Name		First Billed		Last Billed		# Tes	sts	Most Rece	nt Lab/Patholog	y Provider			
Electrocardiogram R	leport	3/4/2023		3/4/2023		1		MONTEF	IORE MEDICA	L CENTER		G	
Chlmyd Trach Dna A 1&-2 Ab Ag Ia, N.Gon Syphilis Test Non-Tr	mp Probe, Hiv-1 Ag W/Hiv- Iorrhoeae Dna Amp Prob, ep Qual	5/21/2021		5/21/2021		1		QUEST D	IAGNOSTICS I	INC		G	
Laboratory Re	sults (State PC) 🗇 Deta	ails									Table	Grap	bh
Test Name	Most Recent Test Panel	# Tests	First Collected	Most Recent	Most Recent Results		L or H	# Abnormal Tests	Last Abnormal	Last Abnormal Results	Normal R	ange	
Triglyceride	Chem 1 Panel	3	12/18/2019	3/12/2024	43 mg/dL			0			<=149		ſ
Globulin	Chem 1 Panel	3	12/18/2019	3/12/2024	3.0 g/dL			0			1.4 - 4.8		C
Sodium	Chem 1 Panel	3	12/18/2019	3/12/2024	144 mEq/L			0			133 - 14	5	C
Neut%	Complete Blood Count	3	12/18/2019	3/12/2024	47.0 %			0			40.0 - 74	.0	ſ
Uric Acid	Chem 1 Panel	3	12/18/2019	3/12/2024	3.4 mg/dL			0			3.4 - 7.0		ſ
Mono%	Complete Blood Count	3	12/18/2019	3/12/2024	11.7 %			0			3.4 - 12.0	D	ſ
Glucose	Chem 1 Panel	3	12/18/2019	3/12/2024	81 mg/dL			0			70 - 99		Q
Hemoglobin	Complete Blood Count	3	12/18/2019	3/12/2024	11.9 g/dL		L	3	3/12/2024	11.9 g/dL	14.0 - 18	.0	ſ
Radiology 🕞 🛛	Details										Table	Grap	h
Test Name		First Billed		Last Billed		# Tes	sts	Most Rece	nt Radiology Pro	ovider			
Ct Head/Brain W/O E Ct Neck Spine W/O E	Dye, Ct Maxillofacial W/O Dye, Dye	2/10/2024		2/10/2024		1		EMPIRE	STATE RADIO	LOGY P C		G	
(-Ray Exam Chest 1	View	11/23/2021		11/23/2021		1		MONTEF	IORE MEDICA	L CENTER		C	
-Ray Exam Of Hand		7/23/2021		7/23/2021		1		NORTH E	BRONX MEDIC	AL PRACTIO	E	C	
Js Exam Abdo Back	Wall Comp	3/13/2021		3/13/2021		1		MONTEF	IORE MEDICA	L CENTER		G	

## **Medical Equipment, Transportation**

Medical Equipment	🕻 🗋 Details						Table	Graph	h
Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Procedure(s)(Per Visit)			
DME - Home Care	GARDEN CT SURG& HSP SUP CORP	2/7/2024	2/7/2024	1		General Use W/C Cush	ion <22 In		G
DME - Home Care	MEDS OOS PHARMACY & DME	7/3/2019	1/24/2024	8		Emer Rspns Sys Serv F	Permonth		C
DME - Office/Outpatient	NORTH POINT MEDICAL ASSOCIATES	1/3/2024	1/9/2024	2		Office O/P Est Low 20	Min		C
DME - Home Care	BEST HOME CARE MED/SURG SUPPLY INC	12/22/2023	12/22/2023	1		Bathtub Wall Rail Each	1		G
DME - Office/Outpatient (Telehealth)	TELADOC PHYSICIANS PC	12/5/2023	12/5/2023	1		Phone E/M Phys/Qhp	5-10 Min		G
DME - Unspecified Setting (Telehealth)	TELADOC PHYSICIANS PC	8/20/2022	8/20/2022	1		Phone E/M Phys/Qhp	5-10 Min		6
Ear/Foot/Other Appliances - Unspecified Setting	FUTURE SURGICAL SUPPLIES INC	12/16/2020	8/27/2021	2		Repair/Svc Dme Non-C	)xygen Eq		6

#### Transportation Details

Table	Grap	h

Туре	Provider Name	First Date of Service (last 5 years)	Last Date Billed	Number of Visits	Most Recent Procedures	
Ambulance	CITYWIDE MOBILE RESPONSE CORP	4/3/2024	4/3/2024	1	Basic Life Support Nonemergency, Ground Mileage	C
Ambulance	RAPID EMS LLC	12/8/2023	2/22/2024	2	Basic Life Support Emergency, Ground Mileage	C
Non-Emergency Transport	METRO LUXURY INC	2/22/2024	2/22/2024	1	Nonemergency Transport Taxi	C
Non-Emergency Transport	AMBULNZ NY LLC	1/21/2024	1/21/2024	1	Basic Life Support Nonemergency	C
Ambulance	NEW YORK CITY HEALTH AND HOSPITALS	6/22/2019	1/20/2024	19	Basic Life Support Emergency, Ground Mileage	G

### **Export to PDF or Excel**

Recipient Search	<b>SMITH</b> As of 6/2/2024	JOHN Data sources	DF EXCEL CCD
≡ Sections	Brief Overview	Full Summary	Data with Special Protection  Show  Hide This report contains all available clinical data.

- Add Brief Overview to export as "cover page"
- "All Available Data" will export the entirety of each section (i.e., each script or visit will be listed as a separate row)
- To select multiple sections, hit "Shift" or "Ctrl" + click
- PHI: Save to secure server!

	clude Brief Overview as "cover page"
Ехро	rt Options
O A	All sections - Summary data
0.5	Selected section(s) - Summary data
<b>)</b> s	Selected section(s) - All available data
Page	Orientation
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U F	Portrait 🔾 Landscape
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Secti Cu No	ons Irrent Care Coordination

# Non-Medicaid Clinical Summary



## **Non-Medicaid Clinical Summary**

- A non-Medicaid Clinical Summary was added for clients who are not in the Medicaid population and have either been served by a state-operated Psychiatric Center (PC) or have been served by a provider agency utilizing the PSYCKES MyCHOIS application.
- A verbal or signed PSYCKES Consent form is required to access a Clinical Summary for a Non-Medicaid client.
- To look-up a Clinical Summary for a non-Medicaid client, enter an individual identifier in Recipient Search, such as Name and Date of Birth or Social Security Number
- Users from State PCs can search using an OMH State ID or OMH Facility Case Number. If the client has a Clinical Summary available in PSYCKES, one or more potential matches will appear in the results page.

## **Non-Medicaid CS: Data Sources**

- Depending on the information available for a specific client, the following sections may be included:
  - General Demographic Information
  - Current Care Coordination (Sources: NYC Correctional Health Services (CHS) data; NYC DHS homelessness data; OMH State PC data; OMH CAIRS; OMH TACT)
  - Alerts and Incidents (Sources: OMH NIMRS Suicide Attempt data; PSYCKES MyCHOIS)
  - PSYCKES Registries (Source: PSYCKES MyCHOIS)
  - Plans and Documents (Sources: Documents created or uploaded in PSYCKES, MyCHOIS, Clinical Summary, or PSYCKES iOS)
  - Screenings and Assessments (Sources: Screenings and assessments entered through PSYCKES MyCHOIS or PSYCKES iOS)
  - Diagnoses, Behavioral Health and Medical (Source: OMH State PC data)
  - Medications, Behavioral Health and Medical (Source: OMH State PC data)
  - Behavioral Health Services (Source: OMH State PC data, DOHMH IMT services)
  - Hospital/ER Services (Source: OMH State PC data)
  - Living Support/Residential Treatment (Sources: OMH State PC data; OMH CAIRS)

### **Non-Medicaid Clinical Summary**

My QI Report - Stat	ewide Reports	Recipi	ent Search	Provi	der Search	Registrar <del>-</del>	Usage	<ul> <li>Utilization Repo</li> </ul>	orts MyC	CHOIS			
Recipient Search						Som Sq							DF
There is no record of Medicaid enrollment Non-Medicaid Summary Data with Special Protection  Show O Hide This report contains all available clinical data.													
General													
Name DOB RabOSom SqFSRUu XX/XX/XXXX (XX Yrs)				Address Statt NDEn Ssbo0t873HJfYsi UtQk Phys QXBqL6 lpE, UtboYWNr2sU, 1da, MTMoMD6			State PC Assigne Physician	d	Unique Identifiers OMH State ID:X000000 Facility Case #:X000000 MyCHOIS ID : X000000				
Alerts Incidents from NI	MRS, Service inv	pices from M	edicaid 同	Details							Table	e Gr	aph
Alert/Incident Type	# Events/Posi Screens	tive	First Date	Ν	lost Recent Dat	e Provider Na	mes(s)		Program N	ame	Severity/Results		
PHQ-9 (depression screening and monitoring)		5	10/1/2	016 9	/26/2023	ALBANY N	/IEDICAL CEI	NTER			Severe Depress (Score = 26 our - Thoughts of b off dead and/o hurting self	t of 27) etter	G
C-SSRS (Suicide Screen)		2	1/9/20	021 1	/26/2021	ADIRONDA	ACK HEALTH	INSTITUTE			High Risk: 2 Su Attempt(s); Las attempt Past 3 months	st	C
PSYCKES Registrie	S () About PS	YCKES Reg	istries										
Registry	Provider	Name(s)		Added On			Removed On		Designations				
Suicide Care Pathway	ADIRO	NDACK HEA	LTH INSTIT	TUTE 1/26/2021				4/26/2021 +C-SSRS		+C-SSRS			
Suicide Care Pathway	athway BUFFALO PSYCHIATRIC CEN			ITER 1/9/2021				4/9/2021 +C-SSRS		+C-SSRS			
Plans & Document	s												
Created Document Type			Provider Cr			Created By	ted By Role			Delete Do	cument		
2/17/2023	PSYCKES Consent Form (e-sign)			ALBANY MEDICAL CENTER			Administered in iOS		N/A				
1/24/2021	Safety Plan			ROCKLAND PSYCHIATRIC CENTER			Smith, John N/A		N/A				
1/7/2021	Safety Plan			BUFFALO PSYCHIATRIC CENTER			Doe, Jane N/A						
Behavioral Health I	Diagnoses	Primary, see	condary, and	quality flag	g-related diagn	oses (most freq	uent first)						
Schizophrenia													
Medical Diagnoses	Primary, secon	dary, and qu	ality flag-rela	ated diagno	oses (most freq	uent first)							
Diseases of the circulatory system Essential (primary) hy			ypertension										
Endocrine, nutritional and metabolic diseases • Other hypothyroidism • Overweight and obesity													

## Plans & Documents



## **Upload or Create Plans & Documents**

- Users can upload the following documentation in the Plans & Documents section of a client's Clinical Summary:
  - Safety Plan
  - Relapse Prevention Plan
  - Psychiatric Advance Directive
  - Care Plans
  - Discharge Plans
  - Other
- Users can also select the "Create New" button to fill out an existing Safety Plan (Stanley Brown) or Psychiatric Advance Directive template and save it to the client's Clinical Summary
- The uploaded or newly created document will be accessible to users at the agency responsible for uploading/creating it. Other agencies may view the document only with signed consent or in a clinical emergency.

## **Upload Existing Plans & Documents**



Plans & Documents 1 Upload O Create New							
Date Document Created	Document Type	Provider Name	Document Created By	Role	Delete Document		
6/15/2024	Psychiatric Advance Directive	SRH CHN LEAD HEALTH HOME	JOHN SMITH	Therapist	۵		

#### - 1

## **Create New Plans & Documents**

Plans & Documents 1 Upload Ocreate New

There are no Plans or Documents

		+ Create a new Safety Plan Click the clear button to clear all fields of this form Clear x
Create New Plans & Documents	×	
		Safety Plan - DOE, JANE Dute Document Greated: 06/20/2024
Safety Plan	>	Step 1:         Warning signs (thoughts, images, feelings, behaviors) that a crisis may be developing:           1.
Psychiatric Advance Directive	>	2 4
		Step 2: Internal coping strategies - Things I can do to take my mind off my problems without contacting another person (distracting and calming activities):
Select which type	Close	3. Step 3: People and social settings that provide distraction: Complete at
of document		1. Name     Isame       2. Name     Isame
template you will		1. Place     .4. Place       Step 4.     People I can ask for help with the crisis:   required fields,
be filling out		1. Name 2. Name Click "Submit"
		3. Name Ø

Plans & Documents 2 Upload O Create New								
Date Document Created	Document Type	Provider Name	Document Created By	Role	Delete Document			
6/15/2024	Safety Plan	SRH CHN LEAD HEALTH HOME	JOHN SMITH	Therapist	Ŵ			

# Training & Technical Support



# **Technical Support**

- For more PSYCKES resources, please go to our website at: <u>www.psyckes.org</u>
- If you have any questions regarding the PSYCKES application, please reach out to our helpdesk:
  - 9:00AM 5:00PM, Monday Friday
  - <u>PSYCKES-help@omh.ny.gov</u>
- If you're having issues with your token or logging in, contact the ITS or OMH helpdesk:
  - ITS (OMH/State PC Employee) Helpdesk:
    - 1-844-891-1786; <u>fixit@its.ny.gov</u>
  - OMH (Non-OMH/Non-State PC Employee) Helpdesk:
    - 518-474-5554, opt 2; <u>healthhelp@its.ny.gov</u>