



**Office of
Mental Health**

Using PSYCKES for ACT Teams

PSYCKES Training Webinar

AUGUST 26, 2026

Q&A via WebEx

- All phone lines are muted
- Access the “Q&A” option in Webex by selecting the three dots (...) on the bottom righthand corner of your screen
- Select Slido (polling and Q&A)
- Type your question and click the send message icon
- Slides and recording link will be emailed to attendees after the webinar and posted to public website shortly

Agenda

- PSYCKES Overview
- Access to PSYCKES
- Levels of Access to Client Data
- How to Enable Access to Client-Level Data
- Population Health with Recipient Search
- Review Client-Level Details within the Clinical Summary
- PSYCKES Mobile Application
- MyCHOIS
- We want your feedback!
- Training and Technical Assistance / Q&A

PSYCKES Overview

What is PSYCKES?

Psychiatric Clinical Knowledge Enhancement System (PSYCKES)

- A secure, HIPAA-compliant web-based application that integrates multiple data sources to support population health, quality improvement, care coordination and clinical decision-making
- Ongoing data updates
 - Quality Indicator reports (updated monthly)
 - Clinical Summary (updated weekly)

Who is Viewable in PSYCKES?

- Over 13 million individuals viewable in PSYCKES - individuals with any history of:
 - Medicaid funded behavioral health diagnosis or treatment, or
 - State Psychiatric Center inpatient or outpatient services, or
 - Health Home outreach or enrollment
- Provides data across the treatment spectrum, including general medical, behavioral health, crisis services, residential, lab & pathology, and more!
- Non-Medicaid Clinical Summary available for clients served by a State Psychiatric Center (PC) or by a provider agency using MyCHOIS

What Data is Available in PSYCKES?

- Clinical Summary provides up to 5 years of data, updated weekly
- All Medicaid FFS claims and Managed Care encounter data, across treatment settings
 - Medications, medical & behavioral health outpatient & inpatient services, ER, crisis, care coordination, and more!
- Multiple other state administrative databases (0–7-day lag):
 - New York City Correctional Health Services (CHS)
 - New York City Department of Homeless Services (NYC DHS)
 - Health Home enrollment & CMA provider (DOH MAPP)
 - Managed Care Plan & HARP status (MC Enrollment Table)
 - MC Plan assigned Primary Care Physician (Quarterly, DOH)
 - State Psychiatric Center EMR
 - Assisted Outpatient Treatment provider contact (OMH TACT)
 - Assertive Community Treatment (ACT), Adult Housing/Residential, and Home Based Crisis Intervention (HBCI) program information (OMH CAIRS)
 - Suicide attempt (OMH NIMRS)
 - Safety plans/screenings and assessments entered by providers in PSYCKES MyCHOIS
 - IMT, AOT Referral Under Investigation, and MCT (DOHMH)

Quality Indicators “Flags”

- PSYCKES identifies clients flagged for quality concern in order to inform the treating provider and to support clinical review and quality improvement.
- Statewide Reports and My QI Reports, **updated monthly**, display quality indicator prevalence rates at the statewide, region, county, network, provider, program, and managed care plan levels.
- Some examples of our quality indicators include:
 - No diabetes monitoring for individuals with diabetes and schizophrenia
 - Low medication adherence for individuals with schizophrenia
 - High utilization of inpatient or emergency room services
 - Eligible for Health Home Plus-No Health Home Plus Service in the past 3 months or 12 months
- The Performance Tracking Indicators are unique indicator sets in PSYCKES because the Department of Health (DOH) calculates them on “mature” Medicaid data. DOH calculates the indicator sets after a 6+ month billing data maturation period to allow for service invoicing. The ‘as of’ date for these measures in the application reflects the most recent performance tracking data run by DOH. These measures are based on a 12-month period of services.

What Types of Reports are Available?

- Individual Client Level Reports
 - Clinical Summary: Medicaid and state database treatment history, up to 5 years' worth of data
- Provider Level Reports
 - My QI Report: Displays current performance on all quality indicators, review the names of clients who are flagged, *enable access (provider users)*
 - Recipient Search: run ad hoc reports to identify cohorts of interest, Advanced Views, *enable access (provider users)*
 - Usage Reports: monitor PHI access by staff
 - Utilization Reports: support provider VBP data needs
- Statewide Reports
 - Can select a quality indicator and review statewide proportions by provider location region/county, client residence region/county, plan, network, provider, etc.

Access to PSYCKES

How to Get Access to PSYCKES

When Your Agency **Does Not** Have Access

- Complete and return documentation to PSYCKES Helpdesk to obtain agency access to PSYCKES
 - PSYCKES Access Online Contact Form (Survey Monkey)
 - CEO/ED signs PSYCKES Confidentiality Agreement (PDF)
 - Resources for access available on the [About PSYCKES](#) webpage
- CEO/ED signs electronic CNDA for access to [Authorization Management System \(AMS\)](#)
- Designate Security Manager(s)
- Security Manager enrolls PSYCKES users
- Security Manager revokes PSYCKES access when staff no longer requires access

How to Get Access to PSYCKES – Agency Has Access

When Your Agency **Does** Have Access

- PSYCKES access for individual staff is managed by your agency's Security Manager(s)
 - Security Manager is appointed by your CEO/ED
 - Agency can have multiple Security Managers
 - Contact PSYCKES-Help to find out your agency's Security Manager
 - Access table will also be provided after the webinar
 - Security Manager uses Authorization Management System (AMS) to create user accounts and grant PSYCKES
- Self-Service Console instructional email will be sent to new users and will contain a User ID to login to the Console to request/activate token

How to Login to PSYCKES

- Go to PSYCKES homepage: www.psyckes.org
- Click “Login to PSYCKES”

The screenshot displays the PSYCKES Home page. On the left is a vertical navigation menu with links: Login to PSYCKES, Login Instructions, About PSYCKES, PSYCKES Training Materials, PSYCKES Training Webinars, Quality Indicators, Implementing PSYCKES, Quality Improvement Collaboratives, MyCHOIS, and Contact Us. The main content area is titled 'PSYCKES Home' and includes a description of the application as a HIPAA-compliant tool for clinical decision making, care coordination, and quality improvement in New York State. A large dark blue button labeled 'LOGIN TO PSYCKES' is prominently displayed, with a blue arrow pointing to it from the right. Below this, a 'What's New?' section lists updates, including the 'PSYCKES new features release 8.7.0' which went live on July 28, 2026, and mentions various enhancements like Medicaid Recertification, CTI data integration, and the addition of Safe Options Support (SOS). It also promotes training webinars. At the bottom, a note states that comments or questions can be directed to the PSYCKES Team.

Login to PSYCKES

PSYCKES Home

PSYCKES is a HIPAA-compliant web-based application designed to support clinical decision making, care coordination, and quality improvement in New York State.

LOGIN TO PSYCKES

What's New?

- **PSYCKES new features release 8.7.0** 📅 went live on July 28, 2026. Updates include:
 - Medicaid Recertification: Recipient Search and Clinical Summary Notification Updates
 - Integration of Critical Time Intervention (CTI) Data in the Clinical Summary
 - Addition of Safe Options Support (SOS), CTI, and NYC Mobile Crisis Data in Recipient Search as Service Settings and High Need Population Filters
 - New CAIRS Service Setting: Home Based Crisis Intervention (HBCI)
 - Episode-Based CAIRS Data Updates
 - Mobile App Release 8.7.0 Enhancements
- Visit our **PSYCKES Training Webinars** page to register for upcoming live webinars!

Comments or questions about the information on this page, including accessibility issues, can be directed to the **PSYCKES Team**.

Logging in to PSYCKES: Sign-in Selection

Sign-in Selection

The resource you are accessing requires you to authenticate. Please select how you would like to authenticate.

OMH Providers
(State Employees)

Sign-in with OMH account

External/Local Provider
(Non-State Employees)

Sign-in with NY.gov account

Logging in to PSYCKES: User ID and Passcode

RSA SecurID

The resource you are accessing requires you to authenticate using your RSA SecurID token.

Enter your username and token passcode.

Username

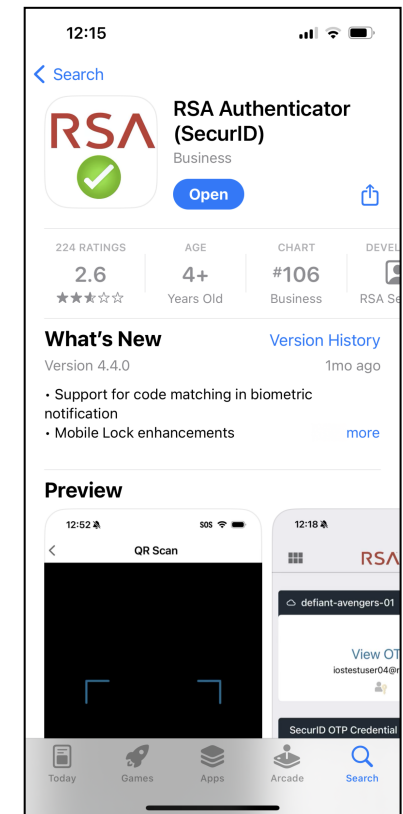
Passcode

Sign In

Enter your assigned PSYCKES user ID

Type in your passcode (generated from your RSA token & PIN) into the "Passcode" box.

Then click "Sign In".



Levels of Access to Client Data

Client Linkage to Agency

- **Automatically:**

- Client had a billed service at the agency within the past 9 months OR
- Client is enrolled in agency's HH/CM program according to DOH MAPP

- **Manually:**

- Provider attests to one of the following:
 - Client signed PSYCKES consent, DOH Health Home Patient Information Sharing consent, BHCC consent
 - Verbal consent
 - Clinical emergency
 - Client is currently being served by/transferred to your agency

About Client Data Access Levels

- **Signed Consent (PSYCKES, BHCC, DOH Health Home/CCO)**
 - Allows access to all available data (including data with special protections such as SUD, HIV, family planning, genetic testing), for 3 years after the last billed service
- **Verbal Consent**
 - Allows access to limited data (excluding data with special protections) for 9 months
- **Clinical Emergency**
 - Allows access to all available data (including data with special protections) for 72 hours
- **Attestation of service** (*Client currently being served by/transferred to your agency*)
 - This will link client to your agency for Recipient Search reports but **will not** provide access to the clinical summary

Criteria and Protocols for Clinical Emergencies

- If a client refuses or is unable to consent and is having a clinical emergency, the provider is permitted to obtain a PSYCKES clinical summary without consent (i.e., "breaking the glass")
- A clinical emergency is defined as a medical or behavioral condition for which there is an immediate need for treatments, and symptoms are of sufficient severity that the absence of immediate treatment would likely result in serious harm to self or others (New York State Public Health Law Section 4900.3)
- Criteria for "breaking the glass" may include (but not limited to):
 - Threats of or attempts at suicide or serious bodily harm or other conduct demonstrating danger to themselves
 - Homicidal or other violent behavior by which others are placed in reasonable fear of serious physical harm
 - Inability or refusal, due to mental illness, to provide for their own essential needs such as food, clothing, necessary medical care, personal safety, or shelter
 - Overdose, sedation, altered mental status, catatonia, or otherwise non-responsive
- Providers are responsible for ensuring that the medical record supports emergency access by documenting why/how the client meets criteria for a clinical emergency and attesting with their signature, date, and time stamp

Access Level Comparison

Client Data Access Type	Link Type	Any client data?	Data with special protection?	Duration
Billed service in past 9 months	Automatic	No, client name only	N/A	9 months after last service
Attest client is being served at/transferred to agency	Manual	No, client name only	N/A	12 months after attestation was enabled
Clinical emergency	Manual	Yes	Yes, all data	72 hours
Verbal PSYCKES consent	Manual	Yes	No, limited release	9 months
PSYCKES consent BHCC consent	Manual	Yes	Yes, all data	3 years after last service
DOH Health Home consent	Manual	Yes	Yes, all data	As long as client's Health Home enrollment is verified in MAPP (90-day grace period)



ABC AGENCY

Provider/Facility Name

About PSYCKES

The New York State (NYS) Office of Mental Health maintains the Psychiatric Services and Clinical Knowledge Enhancement System (PSYCKES). This online database stores some of your medical history and other information about your health. It can help your health providers deliver the right care when you need it.

The information in PSYCKES comes from your medical records, the NYS Medicaid database and other sources. Go to www.psyckes.org, and click on **About PSYCKES**, to learn more about the program and where your data comes from.

This data includes:

- Your name, date of birth, address and other information that identifies you;
- Your health services paid for by Medicaid;
- Your health care history, such as illnesses or injuries treated, test results and medicines;
- Other information you or your health providers enter into the system, such as a health Safety Plan.

What You Need to Do

Your information is confidential, meaning others need permission to see it. Complete this form now or at any time if you want to give or deny your providers access to your records. What you choose will not affect your right to medical care or health insurance coverage.

Please read the back of this page carefully before checking one of the boxes below. Choose:

- “I GIVE CONSENT” if you want this information shared with your provider, and their staff involved in your care, to see your PSYCKES information;
- “I DON’T GIVE CONSENT” if you do not want them to see it.

If you don’t give consent, there are some times when this provider may be able to see your health information in PSYCKES – or get it from another provider – when state and federal laws and regulations allow it.¹ For example, if Medicaid is concerned about the quality of your health care, your provider may get access to PSYCKES to help them determine if you are getting the right care at the right time.

PSYCKES Consent

PAGE 1:

- The top half of the PSYCKES Consent form details what PSYCKES is, the data included, and the options that the client/guardian has to give/deny consent
- Available in 10+ languages on the [PSYCKES website](http://www.psyckes.org)

Your Choice. *Please check 1 box only.*



I GIVE CONSENT for the provider, and their staff involved in my care, to access my health information in connection with my health care services.



I DON'T GIVE CONSENT for this provider to access my health information, but I understand I may be able to see it when state and federal laws and regulations allow it.

Jane Doe

Print Name of Patient

AB12345C

Patient's Medicaid ID Number

John Doe

Signature of Patient or Patient's Legal Representative

John Doe

Print Name of Legal Representative (if applicable)

1/1/2019

Patient's Date of Birth

8/1/2026

Date

Father

Relationship of Legal Representative to Patient (if applicable)

PAGE 1 (continued):

- The bottom half of page 1 includes the checkboxes to give/deny consent, an area to fill in name/DOB of client, Medicaid ID (if applicable), and the signature depending on who is signing the form (client vs. legal guardian)

¹ Laws and regulations include NY Mental Hygiene Law Section 33.13, NY Public Health Law Article 27-F, and federal confidentiality rules, including 42 CFR Part 2 and 45 CFR Parts 160 and 164 (also referred to as "HIPAA").



- ① **How providers can use your health information.** They can use it only to:
- Provide medical treatment, care coordination, and related services.
 - Evaluate and improve the quality of medical care.
 - Notify your treatment providers in an emergency (e.g., you go to an emergency room).

- ② **What information they can access** If you give consent, ABC AGENCY can see ALL your health information in PSYCKES. This can include information from your health records, such as illnesses or injuries (for example, diabetes or a broken bone), test results (Xrays, blood tests, or screenings), assessment results, and medications. It may include care plans, safety plans, and psychiatric advance directives you and your treatment provider develop. This information also may relate to sensitive health conditions, including but not limited to:

- Mental health conditions
- Alcohol or drug use
- Birth control and abortion (family planning)
- Genetic (inherited) diseases or tests
- HIV/AIDS
- Sexually transmitted diseases

- ③ **Where the information comes from.** Any of your health services paid for by Medicaid will be part of your record. So are services you received from a state-operated psychiatric center. Some, but not all information from your medical records is stored in PSYCKES, as is data you and your doctor enter. Your online record includes your health information from other NYS databases, and new databases may be added. For the current list of data sources and more information about PSYCKES, go to: www.psyckes.org and see “About PSYCKES”, or ask your provider to print the list for you.

- ④ **Who can access your information, with your consent.** ABC AGENCY's doctors and other staff involved in your care, as well as health care providers who are covering or on call for ABC AGENCY. Staff members who perform the duties listed in #1 above also can access your information.

PAGE 2:

- The top half of page 2 includes how providers can use the client's information, what information they can access with consent, where the data comes from, and who can access the client's data with their consent.

- 5 **Improper access or use of your information.** There are penalties for improper access or use of your PSYCKES health information. If you ever suspect that someone has seen or accessed your information – and they shouldn't have – call:

- John Smith at 1112223333, ext. 123 or
- the NYS Office of Mental Health Customer Relations at 800-597-8481.

- 6 **Sharing of your information.** ABC AGENCY may share your health information with others only when state or federal law and regulations allow it. This is your health information in electronic or paper form. Some state and federal laws also provide protections and additional requirements for disclosing sensitive health information, such as HIV/AIDS, and drug and alcohol treatment.¹

- 7 **Effective period.** This Consent Form is in effect for 3 years after the last date you received services from ABC AGENCY, or until the day you withdraw your consent, whichever comes first.

- 8 **Withdrawing your consent.** You can withdraw your consent at any time by signing and submitting a Withdrawal of Consent Form to Jane Doe. You also can change your choices by signing a new Consent Form at any time. You can get these forms at www.psyckes.org or from your provider by calling Jane Doe at 4445556666 ext.456. note, providers who get your health information through ABC AGENCY while this Consent Form is in effect may copy or include your information in their medical records. If you withdraw your consent, they don't have to return the information or remove it from their records.

- 9 **Copy of form.** You can receive a copy of this Consent Form after you sign it.

¹ Laws and regulations include NY Mental Hygiene Law Section 33.13, NY Public Health Law Article 27- F, and federal confidentiality regulations including 42 CFR Part 2 and 45 CFR Parts 160 and 164 (also referred to as "HIPAA").

PAGE 2 (continued):

The bottom half of page 2 includes:

- Who the client/guardian can contact if they suspect someone has improperly accessed/used the client's data
- Details on when the provider may share the client's data
- The effective period of consent
- Where the client/guardian can obtain and submit a withdrawal of consent form
- The ability for the client to receive a copy of the signed consent

Required Procedures for Obtaining & Documenting Consent

1. Confirm the client's identity (provider attestation, or client can provide 1 form of photo ID or 2 forms of non-photo ID)
 - Confirm legal guardian/representatives' status, if needed
2. Review the consent form in its entirety with the client/representative (consent must be informed)
3. Client/representative will then give or deny consent
4. Copy of signed consent form provided to client/representative and saved in appropriate location within agency records (e.g., client's chart, EMR)
 - **NOTE:** [ADA guidelines](#) must be followed for certain disabilities (e.g., if someone has visual impairments, consent form must be read aloud to client or screen reader must be available)

How to Enable Access to Client-Level Data

Enable Access Module

- **Recipient Search – Individual Search**
 - Step 1: Enter recipient identifier(s) and click “Search”
 - Unique recipient identifiers:
 - Medicaid ID
 - Social Security Number (SSN)
 - Additional recipient identifiers:
 - Full last name and either date of birth (DOB) or first name
 - Characteristics:
 - Age
 - Gender
 - Race
 - Ethnicity
 - Client region
 - Client county

Search for Client in Individual Search

My QI Report ▾Statewide ReportsRecipient SearchProvider SearchRegistrar ▾Usage ▾Utilization ReportsMyCHOISDashboards ▾

Recipient Search

Individual Search

Cohort Search

Search in: ☒ Full Database ☐ MAIN STREET AGENCY

ResetIndividual Search

Recipient Identifier

Medicaid ID

SSN

AB12345C

If you don't have a recipient identifier, enter what you have available

• For best results enter a combination of full Last Name and either DOB or First Name.

• Optional: add 1 or more known client characteristics to narrow results.

Name and DOB

First Name

Last Name

Date of Birth

MM/DD/YYYY

Characteristics as of 08/02/2026

Age Range

To

Gender

Client Region

Race

Ethnicity

Client County

Recipient related data is refreshed weekly

Enter recipient identifier(s) and select "Individual Search"

Confirm Client Match and Enable Access

My QI Report ▾Statewide ReportsRecipient SearchProvider SearchRegistrar ▾Usage ▾Utilization ReportsMyCHOISAdult HomeDashboards ▾

[← Modify Search](#)

1 Recipients Found



Medicaid IDAB12345C

Review recipients in results carefully before accessing Clinical Summary.

Maximum Number of Rows Displayed: 50

Name (Gender - Age), DOB	Unique Identifiers	Race & Ethnicity	Address	Medicaid Managed Care Plan	Medicaid Quality Flags	Planning Considerations	Current PHI Access
DOE JOHN (M - 30), 5/1/1996	Medicaid ID: AB12345C	Black	123 MAIN ST, MAIN CITY, NY 12345	MetroPlus Health Plan	2+ Inpt-BH, 2+ Inpt-MH, Adher-AP, HARP No Assessment for HCBS, HARP No Health Home	Notifications: Complex Needs, Health Home Plus - Eligible, High MH Need, MH Plcmt Consid Documents: Safety Plan (11/22/2024)	No Access Enable Access 

Step 2: Confirm client match and select “Enable Access”

Note: If there’s no match, select “Modify Search”

Select Level of Access

PHI Access for DOE, JOHN (M - 30)

Select the level of access

About access levels

The client signed consent

☒ Client signed a PSYCKES Consent

☐ Client signed a BHCC Patient Information Sharing Consent

☐ Client signed a DOH Health Home Patient Information Sharing Consent

Provider attests to other reason for access

☐ Client gave Verbal PSYCKES Consent

☐ This is a clinical emergency

Provider attests to serving the client

Will link client to your agency, but will not provide access to clinical summary

☐ Client is currently served by or being transferred to my agency

Cancel

Next

Step 3: Select the appropriate level of access and select "Next."

Confirm Client Identity

PHI Access for **DOE, JOHN (M - 30)**



Confirm this is the correct individual before enabling

Unique Identifiers: Medicaid ID: AB12345C

Date Of Birth: 05/01/1996

Address: 123 MAIN ST, MAIN CITY, NY 12345

How do you know this is the correct person?

☒ Provider attests to client identity

☐ Client provided 1 photo ID or 2 forms of non-photo ID

Identification 1

Identification 2

MAIN STREET AGENCY will be given access to all available data for 3 years (renews automatically with billed service).

Step 4: Confirm client's identity

Step 5: Select "Enable" or "Enable and View Clinical Summary"

[Previous](#)

[Cancel](#)

[Enable](#)

[Enable and View Clinical Summary](#)

Update PHI Access Level

My QI Report ▾ Statewide Reports Recipient Search <u>Provider Search</u> Registrar ▾ Usage ▾ Utilization Reports Adult Home Dashboards ▾															
← Modify Search		1 Recipients Found				 PDF  Excel									
Medicaid ID		AB12345C													
Review recipients in results carefully before accessing Clinical Summary.															
Maximum Number of Rows Displayed: 50															
Name (Gender - Age), DOB	Unique Identifiers	Race & Ethnicity	Address	Medicaid Managed Care Plan	Medicaid Quality Flags	Planning Considerations	Current PHI Access								
DOE JOHN (M - 30), 5/1/1996	Medicaid ID: AB12345C	Black	123 MAIN ST, MAIN CITY, NY 12345	MetroPlus Health Plan	2+ Inpt-BH, 2+ Inpt-MH, Adher-AP, HARP No Assessment for HCBS, HARP No Health Home	Notifications: Complex Needs, Health Home Plus - Eligible, High MH Need, MH Plcmt Consid Documents: Safety Plan (11/22/2024)	PSYCKES Consent Update Access								

Population Health with Recipient Search

Recipient Search

- Clients linked to a provider agency if billed for in the past year or currently linked through MAPP
- Use Recipient Search to search for an individual client or generate list of clients meeting specified criteria (examples below):
 - ACT – Enrolled or Discharged in Past 12 Months
 - Alerts (e.g., suicide attempt, ideations, self-inflicted harm/injury, etc.)
 - Complex Needs (select *any* Complex Needs or specific Complex Needs criteria)
 - Social Determinants of Health (SDOH) (e.g., runaway, social exclusion or rejection, etc.)
 - Medicaid Recertification
 - Diagnoses (Behavioral Health, Medical)
 - Services received from your agency or other agencies in NYS (e.g., ACT Adult/Youth, CFTSS, Mobile Crisis (DOHMH), HBCI, etc.)
- Enable access on the results page or export to Excel/PDF
- **Advanced Views:** Care Coordination, Complex Needs/HH+/HFW, High Need/High Risk, Hospital Utilization, Outpatient Providers

Recipient Search

Individual Search

Cohort Search

Limit Number of Results

50 ▾

Reset

Cohort Search

Characteristics as of 08/02/2026

Age Range

To

Gender

Race

Ethnicity

Client Region

Client County

Populations & Planning Considerations

Population

High Need Population

AOT Status

Alerts

Homelessness Alerts

Complex Needs

Plans & Documents

Social Determinants of Health (SDOH)

Past 1 Year ▾

SDOH Conditions (reported in billing)

- Problems related to upbringing
- Problems related to social environment
- Problems related to physical environment
- Problems related to other psychosocial circum
- Problems related to medical facilities and othe
- Problems related to life management difficulty
- Problems related to housing and economic circ
- Problems related to employment and unemplo

SDOH Conditions: Selected

Populations & Planning Considerations

Social Determinants of Health

SDOH Conditions (report)

- Problems related to upl
- Problems related to soc

Population

High Need Population

AOT Status

Alerts

Homelessness Alerts

Complex Needs

Plans & Documents

Medicaid

Managed Care

MC Product Line

Medicaid Enrollment Status

Medicaid Restrictions

Quality Flag as of 07/01/2026

HARP Enrolled - Not Health Home En

HARP-Enrolled - No Assessment for H

Eligible for Health Home Plus - Not He

Eligible for Health Home Plus - No He

CORE Eligible (Community Oriented Recovery and Empowerment)

Homeless in past 6 months with DOH SMI in past year

High Medicaid Inpatient/ER Cost (Non-Duals) - Top 1%

High Medicaid Inpatient/ER Cost (Non-Duals) - Top 5%

OnTrackNY Early Psychosis Program : Enrolled

OnTrackNY Early Psychosis Program : Discharged < 3 years

OnTrackNY Early Psychosis Program : Enrolled or Discharged < 3 years

OPWDD NYSTART - Eligible

Intensive Mobile Treatment (IMT) Past Year

Safe Options Support (SOS) Enrolled or Discharged in Past Year

Critical Time Intervention (CTI) Enrolled or Discharged in Past Year

High Fidelity Wraparound (HFW) - Likely Eligible

Health Home Plus (HH+) - Eligible

AOT - Active Court Order

AOT - Expired < 6 months

AOT - Expired < 12 months

ACT - Enrolled

ACT - Discharged < 12 months

3+ Inpt MH < 13 months

Search for clients who are likely eligible for HFW services, received SOS or CTI services, are ACT enrolled or discharged, etc.

Populations & Planning Considerations

Search for clients with a history of suicide attempts, ideations, or opioid overdose by using the “Alerts” filter



Population

High Need Population

AOT Status

Alerts

Homelessness Alerts

Complex Needs

Plans & Documents

Managed Care Plan & Medicaid

Managed Care

MC Product Line

Medicaid Enrollment Status

Medicaid Restrictions

Quality Flag as of 07/01/2026

HARP Enrolled - Not Health Home Enr

HARP-Enrolled - No Assessment for H

Eligible for Health Home Plus - Not He

Alerts - Any below

Suicide Attempt (Medicaid/NIMRS) past 1 year

Suicide Attempt (Medicaid/ NIMRS)

Suicidal Ideations (Medicaid)

Self-Inflicted Harm/ Injury (Medicaid)

Self-Inflicted Poisoning (Medicaid)

Overdose - Opioid past 1 year

Overdose - Opioid (Intentional) past 1 year

Overdose - Opioid (Unintentional) past 1 year

Overdose - Opioid past 3 years

Overdose - Opioid (Intentional) past 3 years

Overdose - Opioid (Unintentional) past 3 years

Overdose Risk - Concurrent Opioid & Benzodiazepine

Registry - Suicide Care Pathway - active at any agency

Registry - COVID-19 - active at any agency

OMH Unsuccessful Discharge

Populations & Planning Considerations

Search for homelessness alerts such as: Any, Shelter, Outreach, Unsheltered past 1 year, etc. Select up to 4 alerts per search.

Managed Care Plan & Medicaid

Managed Care	
MC Product Line	
Medicaid Enrollment Status	
Medicaid Restrictions	

Quality Flag as of 07/01/2026

HARP Enrolled - Not Health Home Enrolled
HARP-Enrolled - No Assessment for Health Home
Eligible for Health Home Plus - Not Health Home Enrolled
Eligible for Health Home Plus - No Health Home Assessment
Eligible for Health Home Plus - No Health Home Assessment
HH Enrolled, Eligible for Health Home Plus - NOT ENTERED AS ELIGIBLE IN DON MARR PART 3

Population	
High Need Population	
AOT Status	
Alerts	
Homelessness Alerts	Shelter past 1 year (DHS) or Outreach past ...
Complex Needs	
Plans & Documents	

Homelessness: All Sources

- ☐ Any (DHS/Medicaid)
- ☐ Any past 1 year (DHS/Medicaid)

Homelessness: NYC DHS

- ☐ Any (DHS)
- ☐ Any past 1 year (DHS)
- ☐ Shelter (DHS)
- ☒ Shelter past 1 year (DHS)
- ☐ Outreach (DHS)
- ☒ Outreach past 1 year (DHS)
- ☐ Behavioral Health Shelter past 1 year (DHS)
- ☐ Safe Haven or Stabilization Shelter past 1 year (DHS)

Homelessness: Medicaid

- ☐ Any (Medicaid)
- ☐ Any past 1 year (Medicaid)
- ☐ Unsheltered past 1 year (Medicaid)
- ☒ Sheltered past 1 year (Medicaid)

Search for individuals with ANY Complex Need criteria, or specific criteria (e.g., ACT enrolled/discharged past year, Youth ACT, etc.)

Population

High Need Population

AOT Status

Alerts

Homelessness Alerts

Complex Needs

Plans & Documents

SDOH Conditions (

- Problems related
- Problems related
- Problems related
- Problems related
- Problems related
- Problems related
- Problems related
- Problems related

are Plan & Medicaid

Managed Care

MC Product Line

Medicaid Enrollment Status

Medicaid Restrictions

Quality Flag as of 07/01/2026

HARP Enrolled - Not Health Home Enr
HARP-Enrolled - No Assessment for H
Eligible for Health Home Plus - Not He
Eligible for Health Home Plus - No Hea
Eligible for Health Home Plus - No Hea
HH Enrolled, Eligible for Health Home

Any Complex Need

☐ Any Complex Need

General Eligibility Criteria (All Ages)

☐ Any General Eligibility Criteria

☐ AOT active or expired in past year

☐ ACT enrolled or discharged in past year

Additional Eligibility Criteria for Children & Adolescents (0-20 years)

☐ Any Eligibility Criteria for Child & Adol (0-20)

☐ K3 Serious Emotional Disturbance in past year

☐ Psychiatric Inpatient in past year

☐ Residential Treatment Facility in past year

☐ Children's Community Residence in past year

☐ Residential SUD Treatment in past year

☒ Youth ACT in past year

☐ Day Treatment in past year

☒ Partial Hospitalization in past year

Complex Needs Criteria

General Criteria (All Ages)

- ☐ AOT active or expired in the past year
- ☐ ACT enrolled or discharged in the past year
- ☐ Intensive Mobile Treatment in the past year (if MH diag)
- ☐ HH+ service in the past year (if MH diagnosis)
- ☐ 3+ MH Inpatient visits in past year
- ☐ 4+ MH ER/CPEP visits in past year
- ☐ 3+ Medical Inpatient in past yr (if schizophrenia /bipolar)
- ☐ 2+ MH Inpatient or 3+ MH ER with No Outpatient
- ☐ State PC Inpatient Discharge past year
- ☐ Forensic MH Inpatient Release past year
- ☐ Homeless in past 6 months + SMI
- ☐ Suicide attempt (any history) + MH Inpatient/ER past yr
- ☐ Homicidal ideation + MH Inpatient/ER in past year
- ☐ Opioid overdose in the past year

Additional Criteria C&A (0-20 Years)

- Currently or in the past year received one or more of these services
 - ☐ Psychiatric Inpatient
 - ☐ Residential Treatment Facility
 - ☐ Children's Community Residence
 - ☐ Residential SUD Treatment
 - ☐ Youth ACT
 - ☐ Day Treatment
 - ☐ Partial Hospitalization
 - ☐ Home Based Crisis Intervention
 - ☐ Mobile Integration Team (MIT)
- Currently or past year presents to ER for behavioral health concerns and has been in Foster Care, or eligible for K3 Serious Emotional Disturbance
- Currently or in the past year received two or more crisis services

Populations & Planning Considerations

Search for individuals who have had any plan or document, or a specific plan or document added to their Clinical Summary.

Note: Consent/ER access required to view specific plan and document details within the Clinical Summary.



Population



High Need Population



AOT Status



Alerts



Homelessness Alerts



Complex Needs



Plans & Documents



Care Plan & Medicaid

Managed Care

☐

MC Product Line

☐

Medicaid Enrollment Status

☐

Medicaid Restrictions

☐

Any Plan or Document

Safety Plan

Relapse Prevention Plan

Psychiatric Advance Directive (PAD)

Care Plan

Discharge Plan

Other

Social Determinants of Health (SDOH)

Past 1 Year ▾

SDOH Conditions (reported in billing)

SDOH Conditions: Selected

- Problems related to upbringing
 - Inappropriate (excessive) parental pressure
 - Sibling rivalry
 - Runaway [from current living environment]
 - Problems related to upbringing
 - Problem related to upbringing, unspecified
 - Personal history of unspecified abuse in childhood
 - Personal history of psychological abuse in childhood
 - Personal history of physical and sexual abuse in childhood

Select a domain category or expand the domain category to select a specific SDOH condition within that domain (up to 4 different SDOH filters can be selected at one time)

Social Determinants of Health (SDOH)

Past 1 Year ▾

SDOH Conditions (reported in billing)

SDOH Conditions: Selected

- Problems related to upbringing
 - Inappropriate (excessive) parental pressure
 - Sibling rivalry
 - Runaway [from current living environment]
 - Problems related to upbringing
 - Problem related to upbringing, unspecified
 - Personal history of unspecified abuse in childhood
 - Personal history of psychological abuse in childhood
 - Personal history of physical and sexual abuse in childhood

- Problems related to upbringing
 - Runaway [from current living environment]
 - Personal history of physical and sexual abuse in childhood
- Problems related to social environment
 - Social exclusion and rejection

Managed Care Plan & Medicaid

Managed Care

MC Product Line

Medicaid Enrollment Status

Medicaid Restrictions

Quality Flag as of 07/01/2026

HARP Enrolled - Not Health Hor

Search for individuals whose Medicaid has already expired with the 'Inactive Medicaid' filters, or lookup individuals who need to recertify their Medicaid coverage within the next 1 or 3 months.

Polypharmacy Summary

Discontinuation - Antidepressant

Adherence - Mood Stabilizer (Bi

Adherence - Antipsychotic (Sch

Treatment Engagement - Summ

No Metabolic Monitoring (Gluc/HbA1c and LDL-C) on Antipsychotic (All)

Medicaid Status

Active Medicaid

Inactive Medicaid

Inactive Medicaid - Expired past year

Inactive Medicaid - Expired past 3 months

Medicaid Type

Medicaid Managed Care - Any

Medicaid Managed Care + SSI

Medicaid No Managed Care (FFS Only)

Dual Eligible (Medicaid + Medicare)

Medicaid (No Medicare)

Medicaid Recertification

Medicaid Recertification Due < 3 mo.

Medicaid Recertification Due < 3 mo. (renew via NYSoH)

Medicaid Recertification Due < 3 mo. (renew via LDSS)

Medicaid Recertification Due < 1 mo.

Medicaid Recertification Due < 1 mo. (renew via NYSoH)

Medicaid Recertification Due < 1 mo. (renew via LDSS)

Low Mood Stabilizer Medication Adherence - Bipolar (DOH Performance Tracking)

No Follow Up after MH Inpatient - 7 Days (DOH Performance Tracking)

No Follow Up After MH ED Visit - 7 Days (DOH Performance Tracking)

No Diabetes Screening - Schizophrenia/Bipolar on Antipsychotic (DOH Performance Tracking)

No Metabolic Monitoring (Gluc/HbA1c and LDL-C) Child & Adol on Antipsychotic (DOH Performance Tracking)

No Metabolic Monitoring (Gluc/HbA1c) Child & Adol on Antipsychotic (DOH Performance Tracking)

No Metabolic Monitoring (LDL-C) Child & Adol on Antipsychotic (DOH Performance Tracking)

No Diabetes Monitoring - DM & Schizophrenia (DOH Performance Tracking)

No Follow Up after MH Inpatient - 30 Days (DOH Performance Tracking)

No Follow Up After MH ED Visit - 30 Days (DOH Performance Tracking)

No Engagement after MH Inpatient

No Intensive Care Management after MH ED Visit

No Intensive Care Management after MH Inpatient

No CV Monitoring - CV & Schizophrenia (DOH Performance Tracking)

No Psychosocial Care - Child & Adol on Antipsychotic (DOH Performance Tracking)

Prevention Quality Indicator 92 (PQI 92) (DOH Performance Tracking)

MH Performance Tracking Measure Summary (DOH Performance Tracking)

No Continuity of Care after Detox to Lower Level of Care (DOH Performance Tracking)

No Continuity of Care after Rehab to Lower Level of Care (DOH Performance Tracking)

Select up to 4 quality flags per search

Prescriber Last Name

Drug Name

☐

Active Drug

☐

Active medication (past 3 months) requiring Prior Authorization

Psychotropic Drug Class

- ADHD Med
- Antidepressant
- Antipsychotic
- Antipsychotic - Long Acting Injectable (L

Non-Psychotropic Drug Class

- Analgesics and Anesthetics
- Anti-Infective Agents
- Anti-Obesity Agents
- Antidiabetic

BH Diagnoses

- Bipolar and Related Disorders
- Depressive Disorders (1 Dx select
 - Major Depressive Disorder
 - Substance-Induced Depressiv
 - Unspecified/Other Depressive

Medical Diagnoses

- Certain conditions originating in the perin
- Certain infectious and parasitic diseases
- Codes for special purposes
- Congenital malformations, deformations,

Individual Diagnosis

Given

1+


☐

Primary Only

Search for a medication or diagnostic category, or type in an individual diagnosis or ICD-10 code

Provider MAIN STREET AGENCY

Region ▼

County ▼

Current Access ▼

Service Utilization ▼

Number of Visits ▼

Service Setting: ☐ Telehealth Coded

Service Detail: Selected

—Care Coordination

—ACT - Adult

—ACT - Adult/Youth

—ACT - Youth

—Care Management - Enrolled (Source: I

—Care Management - Enrolled/Outreach

—Health Home - Enrolled (Source: DOH I

—Health Home - Enrolled/Outreach (Sou

In the “Services: Specific Provider” section you can search for individuals receiving specific service types (e.g., ACT, Care Management, etc.) from your agency

Provider

Region

 ▼

County

 ▼

Current Access

 ▼

Service Utilization

 ▼

Number of Visits

 ▼

Service Setting: ☐ Telehealth Coded

Service Detail: Selected

—Care Coordination

—ACT - Adult

—ACT - Adult/Youth

—ACT - Youth

—Care Coordination Organization (DD Ba

—Care Coordination Organization (DD Ho

—Care Management - Enrolled (Source: I

—Care Management - Enrolled/Outreach

—Care Management - Outreach (Source:

—Case Management - ALL

—Case Management - DD

—Case Management - DOH

In the 'Services by Any Provider' section, you can search for individuals you've served, who have received different types of services (e.g., PROS, CFTSS, ACT, etc.) from other providers in NYS.

Provider

Region ▾ County ▾

Current Access ▾

Service Utilization ER - ALL ▾ Number of Visits 10+ ▾

Service Setting: ☐ Tel ☐ Detail: Selected

- Care Coordination
- Crisis Service
- Foster Care
- Inpatient - ER
- Living Support/Resi
- Other
- Outpatient - DD
- Outpatient - MH
- Outpatient - Medical
- Outpatient - Medical
- Outpatient - SU
- Outpatient - Unspecified

ER - ALL

Clinic MH - ALL

ER - BH Dx/Svc/CPEP

ER - MH Dx/Svc/CPEP

ER - Medical Dx/Svc

ER - SU Dx/Svc

Inpatient - ALL

Inpatient - BH

Inpatient - MH

Inpatient - Medical

Inpatient - SU

1+

2+

3+

5+

10+

20+

You can also search for high utilizers by using the 'Service Utilization' and 'Number of Visits' dropdowns.

[← Modify Search](#)

271 Recipients Found

View: Standard

PDF
 Excel

[Provider Specific] Provider	MAIN STREET AGENCY
AND [Provider Specific] Service Setting:	ACT - Adult

Maximum Number of Rows Displayed: 50

1							
Name (Gender - Age) ▲	Medicaid ID ◆	Date of Birth ◆	Race & Ethnicity ◆	Medicaid Managed Care Plan ◆	Medicaid Quality Flags ◆	Planning Considerations ◆	Current PHI Access ◆
QUJEVUnMQU6i SEFNWaFI KEq LQ M9Uf	RVQtOT6nM F6	MD2IMDYI M9AmMQ	White	Fidelis Care New York	2+ Inpt-BH, 2+ Inpt-MH, HARP No Assessment for HCBS, HARP No Health Home, No Gluc/HbA1c & LDL-C - AP, No Gluc/HbA1c - AP, No ICM after MH Inpt, No LDL-C - AP, Readmit 30d - BH to All Cause, Readmit 30d - BH to BH, Readmit 30d - MH to All Cause, Readmit 30d - MH to MH, Readmit 30d - MH to MH - Adult	Notifications: Complex Needs, High MH Need, MH Plcmt Consid, Medicaid Recertification Alert Documents: Safety Plan (09/22/2025)	No Access Enable Access 🔒
QURBTVMi SazTSFVB RA KEq LQ MpQf	Qr6pN9Ym NEI	MD6IM92IM TavMQ	White		2+ ER-BH, 2+ ER-MH, 2+ Inpt-BH, 2+ Inpt-MH, 4+ Inpt/ER-BH, 4+ Inpt/ER-MH, Readmit 30d - BH to All Cause, Readmit 30d - BH to BH, Readmit 30d - MH to All Cause, Readmit 30d - MH to MH, Readmit 30d - MH to MH - Adult	Notifications: Complex Needs, High MH Need, MH Plcmt Consid, Medicaid Recertification Alert Documents: Safety Plan (10/03/2019)	PSYCKES Consent
QUncQSm VE7PTUFT KEq LQ N9Yf	RVarNTapN a6	MTIIM9EIM TarOQ	Hispanic or Latinx			Notifications: Complex Needs, Health Home Plus - Eligible, High MH Need, MH Plcmt Consid, Medicaid Recertification Alert Documents: Safety Plan (08/10/2023)	No Access Enable Access 🔒

	[Provider Specific] Provider	MAIN STREET AGENCY
AND	[Provider Specific] Service Setting:	ACT - Youth

Maximum Number of Rows Displayed: 50

1							
Name (Gender - Age) ▴	Medicaid ID ▴	Date of Birth ▴	Race & Ethnicity ▴	Medicaid Managed Care Plan ▴	Medicaid Quality Flags ▴	Planning Considerations ▴	Current PHI Access ▴
QUbLRUvTLA TEFZTEE TQ KEY LQ MTIf	RbAsODIpO FE	MDEIM9AI M9AnNA	Unknown	Fidelis Care New York	2+ ER-BH, 2+ ER-MH, 3PP(Y), No Engage after MH IP, No Gluc/HbA1c & LDL-C - AP, No Gluc/HbA1c & LDL-C - AP (DOH), No LDL-C - AP, No LDL-C - AP (DOH), No MH ED F/U 7d (DOH), No MH ED F/U 7d (DOH) - Child & Adol	Notifications: Complex Needs, High MH Need, MH Plcmt Consid, Medicaid Recertification Alert, OPWDD Services Eligible (RE95)	No Access Enable Access 🔒
QanBSqVXSEbUTUzSRS m REFWSUQ KEq LQ MTYf	RVAoNTao Mal	MDUIMTUI M9AnMA	On the results page, you can drill into a client's Clinical Summary (with consent/ER access), export the results to PDF or Excel, or change to one of our Advanced Views!		HbA1c & LDL-C - c & LDL-C - AP bA1c - AP (DOH), LDL-C - AP (DOH)	Notifications: Complex Needs, High MH Need, Inactive Medicaid Alert (expired: 07/31/2026), MH Plcmt Consid	No Access Enable Access 🔒
QqFSTFNPT8m RqFCUabFTA S6 KEq LQ MTEf	RbAsMpEo MUU	MD2IM9aIM 9AnNQ			LDL-C - AP, No No LDL-C - AP, No	Notifications: Complex Needs, High MH Need, Medicaid Recertification Alert (expires: 11/30/2026)	No Access Enable Access 🔒

◀ Modify Search

About Search Results Views

All views display: Name, Medicaid ID, Date of Birth, Gender, Race & Ethnicity, Managed Care Plan, Current PHI Access

Results View	Columns Displayed
Standard	Quality Flags, Planning Considerations
Care Coordination	HARP Status (H Code), HARP HCBS Assessment Date (most recent), Children's Waiver Status (k Code), Health Home Name (Enrolled), Care Management Name (Enrolled), ACT Provider (Active), OnTrackNY Early Psychosis Program (Enrolled), AOT Status, AOT Provider (Active), MC Product Line, CORE Eligible.
Complex Needs/HH+/HFW	Complex Needs (All ages), Health Home Plus Eligibility (Age 18+), High Fidelity Wraparound-Likely Eligible (Ages 6-20), Risk, High ER/Inpatient Utilization or Youth with Residential Treatment, Intensive Outpatient, Crisis Services among Youth
High Need/High Risk	OMH Unsuccessful Discharge, Transition Age Youth (TAY-BH) OPWDD NYSTART-Eligible, High Fidelity Wraparound (Likely Eligible), Health Home Plus-Eligible, Homelessness, AOT Status, AOT Expiration Date, Suicide Risk, Overdose Risk and PSYCKES Registries
Hospital Utilization	Number of hospitalizations in past year broken out by ER and Inpatient and Behavioral Health and Medical
Outpatient Providers	Primary Care Physician Assignment (Assigned by MC Plan), Mental Health Outpatient Provider, Medical Outpatient Provider, Substance Use Outpatient Provider, and CORE or Adult HCBS Service Provider columns each include provider name, most recent service past year, and # visits/services past 1 year.

Close

Clinical Summary

What is a PSYCKES Clinical Summary?

- Summarizes up to 5 years of treatment history for a client
- Creates an integrated view from all databases available through PSYCKES
 - E.g., Hospitalizations from Medicaid billing, State PC residential services from State PC EMR, health home information from MAPP, suicide risk from incident management, AOT court orders from OMH database, homelessness information from DHS and Medicaid
- Summarizes treatment episodes to support rapid review
- Episodes of care linked to detailed dates of service if needed (including diagnosis and procedures)
- Clinical Summary organized by sections like an EMR

Clinical Summary Sections

- General
- Current Care Coordination
- Notifications
- Active Medicaid Restrictions
- Alerts
- Social Determinants of Health (SDOH)
- Quality Flags
- Plans & Documents
- BH/Medical Diagnoses
- IVOS
- Care Coordination (historical)
- Medications (Controlled, BH, Medical)
- Outpatient Services (BH, Medical)
- Crisis Services
- Hospital/ER
- Dental/Vision
- Living Support/Residential Treatment
- Laboratory & Pathology
- Radiology
- Medical Equipment
- Transportation

Active Quality Flags • as of monthly QI report 8/1/2026			Diagnoses Past Year				
General Medical Health No Outpatient Medical Visit > 1Yr			Behavioral Health (4) Most Recent:Alcohol related disorders • Schizoaffective Disorder • Tobacco related disorder • Cannabis related disorders Most Frequent (# of services):Alcohol related disorders(4) • Schizoaffective Disorder(4) • Tobacco related disorder(4) • Cannabis related disorders(4)				
Health Home Care Management - Adult Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months • Eligible for Health Home Plus - No Health Home Plus Service Past 3 Months • Eligible for Health Home Plus - Not Health Home Enrolled							
High Utilization - Inpt/ER 10+ ER - All Cause • 2+ ER - BH • 2+ ER - MH • 2+ ER - Medical • 2+ Inpatient - BH • 2+ Inpatient - MH • 4+ Inpatient/ER - BH • 4+ Inpatient/ER - MH • 4+ Inpatient/ER - Med							
Readmission Post-Discharge from any Hospital All Cause to All Cause • BH to BH • MH to MH							
Readmission Post-Discharge from this Hospital(Episode Based) Readmission (30d) from this Hosp: BH to All Cause • Readmission (30d) from this Hosp: BH to BH • Readmission (30d) from this Hosp: MH to All Cause • Readmission (30d) from this Hosp: MH to MH							
Vital Signs Dashboard - Adult (as of 12/01/2025) Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months • Readmission (30d) from any Hosp: MH to MH			Medical (4) Most Recent:Other functional intestinal disorders • Type 2 diabetes mellitus • Disorders of refraction and accommodation • Disorders of lipoprotein metabolism and other lipidemias Most Frequent (# of services):Other functional intestinal disorders(4) • Type 2 diabetes mellitus(4) • Disorders of refraction and accommodation(4) • Disorders of lipoprotein metabolism and other lipidemias(4)				
Medications Past Year						Last Pick Up	
Clozapine (Clozapine) • Antipsychotic				6/2/2026	Dose: 200 MG, 1/day • Quantity: 7		
Nebivolol Hcl (Nebivolol Hcl) • Beta Blockers Cardio-Selective				6/2/2026	Dose: 2.5 MG, 1/day • Quantity: 30		
Dapagliflozin (Dapagliflozin) • Sodium-Glucose Co-Transporter 2 (SGLT2) Inhibitors				6/1/2026	Dose: 5 MG, 1/day • Quantity: 30		
Insulin Glargine (Lantus Solostar) • Insulin				6/1/2026	Dose: 100 UNIT/ML, .2/day • Quantity: 9		
Lithium Carbonate (Lithium Carbonate) • Mood Stabilizer				6/1/2026	Dose: 300 MG, 3/day • Quantity: 90		
Metformin Hcl (Metformin Hcl) • Biguanides				6/1/2026	Dose: 1000 MG, 2/day • Quantity: 60		
Outpatient Providers Past Year						All Hospital and Crisis Utilization • 5 Years	
		Last Service Date & Type		ER Visits		# Providers	Last ER Visit
CHIKVASHVILI DANIEL ILYCH		6/5/2026	Physician - Internal Medicine	9	Medical	2	4/9/2026 at SOUTH NASSAU COMMUNITIES HSP
CREEDMOOR PC ACT		3/31/2026	ACT - Adult	2	Mental Health	1	3/20/2026 at NASSAU UNIVERSITY MEDICAL CENTER
SMITH RICHARD PATRICK		3/5/2026	Physician - Psychiatry (Telehealth)	Inpatient Admissions			
				6	Mental Health	5	4/16/2026 at NASSAU UNIVERSITY MEDICAL CTR PSYCH
				Crisis Services		# Providers	Last Crisis Service
				2	Mobile Crisis - DOHMH	1	8/26/2025 at Elmhurst CPEP Crisis Outreach Team
				2	Mobile Crisis - Response	1	8/26/2025 at ELMHURST HOSPITAL CENTER
Safety Plans						Most Recent	
1		Safety Plan		10/15/2024		CREEDMOOR PSYCHIATRIC CENTER	
Brief Overview as of 8/17/2026							

[← Recipient Search](#)

VE7PTVBTTqui QqFSTFbMRQ

As of 8/17/2026 [Data sources](#)

 [PDF](#)  [EXCEL](#)

 Sections

[Brief Overview](#)

[Full Summary](#)

Data with Special Protection ☒ Show ☐ Hide
This report contains all available clinical data.

General

Name VE7PTVBTTqui QqFSTFbMRQ	Medicaid ID QrEqOTYnOUq	Medicare No	HARP Status Not HARP Eligible (Current Medicaid Enrollees excluding H1-H9)
DOB XX/XX/XXXX (XX Yrs)	Medicaid Aid Category MA-SAFETY NET	Managed Care Plan No Managed Care(FFS Only)	HARP HCBS Assessment Status N/A
Address M9ImMQ SEVNUFNURUFE VfVSTbBJSqU, RUFTVA TUVBREzX, Tba, MTErNTQ	Medicaid Eligibility Expires on 08/31/2026	MC Plan Assigned PCP N/A	

Current Care Coordination

ACT	CREEDMOOR PSYCHIATRIC CENTER (Admission Date: 08-MAY-25) Main Contact : Stuart Knibb
Housing/Residential Program	Congregate Treatment Model, Polaris House TPP: Creedmoor Psychiatric Center (Admission Date: 13-JAN-26) Program Contact Information : Kirat Bal, (718)-264-3618

Alerts

Alerts Incidents from NIMRS, Service Invoices from Medicaid Details							
Table Graph							
Alert Type	Number of Events/Meds/Positive Screens	First Date	Most Recent Date	Provider Name(s)	Program Name	Severity/Diagnosis/Meds/Results	
Homelessness - NYC DHS Shelter	21	5/4/2022	01/13/2026	SUSAN'S PLACE	Single Adult, Mental Health		
C-SSRS (Suicide Screen)	2	5/9/2019	11/18/2025	AIDS CENTER OF QUEENS COUNTY, INC.	Jamaica Avenue Clinic	High Risk: Suicide Attempt(s); Last attempt Past Week	
PHQ-9 (depression screening and monitoring)	5	10/1/2018	11/18/2025	AIDS CENTER OF QUEENS COUNTY, INC.		Moderate Depression (Score = 12 out of 27) - Thoughts of better off dead and/or hurting self	
Treatment for Suicide Attempt	7	2/19/2017	11/16/2025	NEW YORK CITY HEALTH AND HOSPITALS	Inpatient - MH	Suicide Attempt	
Treatment for Suicidal Ideation	41	4/24/2009	11/8/2025	SBH PHYSICIANS PC	ER - Medical - Group - Physician - Emergency Medicine	Suicidal Ideation	
Intentional Overdose - Opioid	4	11/26/2022	11/29/2022	LINCOLN MEDICAL/MENTAL HLTH	ER - SU	Intentional Overdose - Opioid	
Treatment for Self inflicted Poisoning	2	4/27/2014	8/3/2018	FPA HOSPITAL BASED	ER - Medical - Group - Physician - Emergency Medicine	Self inflicted Poisoning	
Overdose - Opioid	2	8/19/2016	6/12/2017	ELMHURST HOSPITAL CENTER	Inpatient - SU	Overdose - Opioid	

Social Determinants of Health (SDOH)

Social Determinants of Health (SDOH) reported in billing	
Adult and child abuse, neglect and other maltreatment, confirmed	Adult sexual abuse, confirmed, initial encounter
Other problems related to primary support group, including family circumstances	Disappearance and death of family member • Disruption of family by separation and divorce
Personal risk factors, not elsewhere classified	Personal history of adult physical an
Problems related to education and literacy	Less than a high school diploma
Problems related to employment and unemployment	Unemployment, unspecified
Problems related to housing and economic circumstances	Sheltered homelessness • Homelessness • Homelessness unspecified • Food insecurity • Other problems related to housing and economic circumstances • Transportation insecurity • Low income • Problem related to housing and economic circumstances, unspecified
Problems related to other psychosocial circumstances	Problems related to other legal circumstances

Click on a SDOH condition to drill in and view more details

Services provided for the selected Social Determinants of Health: Sheltered homelessness

PDF Excel

Previous 1 Next

Date of Service	Service Type	Service Subtype	Provider Name	Primary, secondary, and quality flag-related diagnoses
5/2/2026	Inpatient-ER	ER - MH	NEW YORK PRESBYTERIAN HOSPITAL	Sheltered homelessness, Unspecified mood [affective] disorder

Quality Flags

Quality Flags as of monthly QI report 7/1/2026

[Definitions](#)



Recent

All (Graph)

All (Table)

Indicator Set

BH QARR - Improvement Measure	Discontinuation - Antidepressant <12 weeks (MDE)
Health Home Care Management - Adult	Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months • Eligible for Health Home Plus - No Health Home Plus Service Past 3 Months • Eligible for Health Home Plus - Not Health Home Enrolled
High Utilization - Inpt/ER	2+ ER - BH • 2+ ER - MH • 2+ ER - Medical • 4+ Inpatient/ER - BH • 4+ Inpatient/ER - MH
MH Performance Tracking Measure (as of 12/01/2025)	Antidepressant Medication Discontinued - Acute Phase • Antidepressant Medication Discontinued - Recovery Phase • Low Mood Stabilizer Medication Adherence - Bipolar • No Engagement after MH Inpatient • No Intensive Care Management after MH ED Visit • No Intensive Care Management after MH Inpatient
SUD Performance Tracking Measure (as of 12/01/2025)	No Engagement in SUD Treatment • No Initiation of SUD Treatment
Treatment Engagement	Adherence - Mood Stabilizer (Bipolar) • Discontinuation - Antidepressant <12 weeks (MDE)
Vital Signs Dashboard - Adult (as of 12/01/2025)	Antidepressant Medication Discontinued - Acute Phase • Antidepressant Medication Discontinued - Recovery Phase • Eligible for Health Home Plus - No Health Home Plus Service Past 12 Months

Plans & Documents, Screenings & Assessments

Plans & Documents

Upload

Create New

Date Document Created	Document Type	Provider Name	Document Created By	Role	Delete Document
2/16/2026	PSYCKES Consent Form (e-sign)	STEFFIORE MEDICAL CENTER	Smith, John	Clinician	
12/9/2025	Safety Plan			Client	
11/18/2025	Psychiatric Advance Dire			Clinician	
10/1/2024	Care Plans			Therapist	
8/26/2024	Relapse Prevention Plan	AIDS CENTER OF QUEENS COUNTY, INC.	Smith, John	Therapist	
6/18/2024	Discharge Plan	AIDS CENTER OF QUEENS COUNTY, INC.	Smith, John	Therapist	

Screenings & Assessments

Definitions

Table

Graph

Assessment Name	Number of Assessments Entered	Last Assessment Date	Last Assessment Provider	Last Assessment Rated By(Role)	Last Assessment Results
PHQ-9	3	8/3/2026	COMMUNITY CARE MANAGEMENT PARTNERS	Administered in PSYCKES mobile app	Moderately Severe Depression (Score = 18 out of 27) - Thoughts of better off dead and/or hurting self
C-SSRS	2	7/29/2026	Client Entered	Administered in PSYCKES mobile app	High Risk: Suicide Intent with Specific Plan Past Month

Create a Safety Plan or PAD, or upload other documentation (e.g., Care Plans, Discharge Plans, etc.)

Upload or Create Plans & Documents

 **Upload an Existing Plan or Health Document** ✕

Type of Document *

Safety Plan ▼

Date Document Created *

08/18/2026

Document Created By *

JANE

Role *

Client

Document Source *

Choose File

Maximum File Size:10 mb

Supported File Types:pdf, doc, jpg, gif

This document will be accessible for the individual client and/or provider agency involved in uploading it. Other provider agencies may view only with client consent or in a clinical emergency.

-

Cancel

Upload

Create New Plans & Documents

Safety Plan

Psychiatric Advance Directive

Close

+

Create a new Safety Plan

Click the clear button to clear all fields of this form

Clear

×

Safety Plan - DOE, JANE

Date Document Created:

08/18/2026

Step 1: Warning signs (thoughts, images, feelings, behaviors) that a crisis may be developing:

1. *

2. *

3.

Step 2: Internal coping strategies - Things I can do to take my mind off my problems without contacting another person (distracting and calming activities):

1. *

2. *

3.

Step 3: People and social settings that provide distraction:

1. Name *

2. Name *

3. Place *

4. Place

Phone

Phone

Step 4: People I can ask for help with the crisis:

1. Name *

2. Name *

3. Name

Phone

Phone

Phone

Step 5: Professionals or agencies I can contact during a crisis:

1. Clinician Name *

Clinician Emergency Contact # *

Phone *

Diagnoses (Behavioral Health, Medical)

Behavioral Health Diagnoses Primary, secondary, and quality flag-related diagnoses (most frequent first)

Schizoaffective Disorder • Other psychoactive substance related disorders • Schizophrenia • Cannabis related disorders • Cocaine related disorders • Substance-Induced Psychotic Disorder • Tobacco related disorder • Antisocial Personality Disorder • Hallucinogen related disorders • Alcohol related disorders • Major Depressive Disorder • Unspecified/Other Psychotic Disorders • Substance-Induced Depressive Disorder • Adjustment Disorder • Unspecified/Other Anxiety Disorder • Unspecified/Other Depressive Disorder • Other stimulant related disorders • Unspecified/Other Personality Disorder • Conduct Disorder

Medical Diagnoses Primary, secondary, and quality flag-related diagnoses (most frequent first)

Certain infectious and parasitic diseases	Other sepsis • Pediculosis and phthiriasis
Codes for special purposes	COVID-19
Diseases of the circulatory system	Essential (primary) hypertension • Heart failure • Hypertensive chronic kidney disease • Occlusion and stenosis of precerebral arteries, not resulting in cerebral infarction • Other peripheral vascular diseases
Diseases of the eye and adnexa	Glaucoma • Other disorders of conjunctiva • Other cataract

Click on a diagnosis to drill-in and view more details such as date of service, service type & subtype, provider, and other diagnoses

Services provided for the selected Diagnosis: Schizoaffective Disorder				
PDF Excel X				
Previous12345678910...17Next				
Date of Service	Service Type	Service Subtype	Provider Name	Primary, secondary, and quality flag-related diagnoses
4/12/2026	Inpatient-ER	ER - MH - CPEP	ST LUKES ROOSEVELT HSP CTR	Schizoaffective disorder, unspecified
12/19/2025	Inpatient-ER	ER - MH - Group - Physician - Emergency Medicine	ICAHN SCHOOL OF MEDICINE AT MOUNT S	Schizoaffective disorder, unspecified

Integrated View of Services Over Time



Care Coordination (Historical)

Care Coordination  Details						Table	Graph
Service Type	Provider	First Date Billed	Last Date Billed	# Bills	Procedure (Most Recent Visit)		
Assertive Community Treatment (ACT)	CREEDMOOR PSYCHIATRIC CENTER	7/30/2026	Current	1			
Critical Time Intervention (CTI)	NYC H AND H CTI TEAM 5	6/1/2024	5/12/2025	17	Successful contact: Care Coordination; Family or friend; Phone; Client's place of residence; < 15 Minutes		
NYC Jail Based Care (Source: CHS)	NYC Correctional Health Services	10/11/2022	4/10/2024				
Mobile Integration Team (MIT) - State Psych Center (Source: State PC)	CREEDMOOR PC	5/30/2019	3/1/2020	1			
Care Management - State Psych Center (Source: State PC)	CREEDMOOR PC	8/27/2018	4/19/2019	1			

Medications: Behavioral Health, Controlled Substance, Medical

Medication: Behavioral Health Details							Table	Graph
Drug Class	Drug Name	Last Dose*	Estimated Duration	First Day Picked Up	Last Day Picked Up			
Antipsychotic	Paliperidone Palmitate (Invega Sustenna)	234 MG/1.5ML	1 Year(s) 2 Month(s) 3 Week(s)	6/12/2025	8/3/2026	Details		
Mood Stabilizer	Divalproex Sodium	500 MG , 2/day	1 Month(s)	6/10/2025	6/10/2025	Details		
Antipsychotic	Haloperidol Decanoate	100 MG/ML	7 Month(s) 1 Week(s) 1 Day(s)	11/8/2024	5/19/2025	Details		
Medication: Controlled Substance Details							Table	Graph
Schedule	Drug Class	Drug Name	Last Dose*	Estimated Duration	First Day Picked Up	Last Day Picked Up		
II	Opioid Agonists	Oxycodone (Xtampza Er)	9 MG , 2/day	7 Month(s) 1 Week(s) 6 Day(s)	1/6/2026	7/20/2026	Details	
II	Opioid Combinations	Oxycodone- Acetaminophen (Oxycodone-Acetaminophen)	10-325 MG	7 Month(s) 1 Week(s) 6 Day(s)	1/6/2026	7/20/2026	Details	
V	Anticonvulsants - Misc.	Pregabalin	150 MG , 2/day	7 Month(s) 1 Week(s) 6 Day(s)	1/6/2026	7/20/2026	Details	
Medication: Medical Details							Table	Graph
Drug Class	Drug Name	Last Dose*	Estimated Duration	First Day Picked Up	Last Day Picked Up			
Iron	Ferrous Sulfate	325 (65 Fe) MG	3 Month(s) 4 Week(s)	4/23/2026	7/21/2026	Details		
Oil Soluble Vitamins	Ergocalciferol (Vitamin D (Ergocalciferol))	1.25 MG (50000 UT)	4 Month(s) 3 Week(s) 6 Day(s)	4/23/2026	7/21/2026	Details		
Anticonvulsants - Misc.	Pregabalin	150 MG , 2/day	7 Month(s) 1 Week(s) 6 Day(s)	1/6/2026	7/20/2026	Details		
Central Muscle Relaxants	Cyclobenzaprine Hcl	5 MG , 1/day	3 Month(s) 5 Day(s)	5/14/2026	7/20/2026	Details		
Proton Pump Inhibitors	Omeprazole	40 MG , 1/day	8 Month(s) 1 Week(s) 5 Day(s)	1/29/2026	7/13/2026	Details		

Medications Drill-In

Rx detail for Paliperidone Palmitate (Invega Sustenna)											
PDF		Excel		X							
Orders		Trials		First Previous 1 2 Next Last							
Pick Up Date	Brand Name	Generic Name	Drug Class	Strength	Quantity Dispensed	Days Supply	Tabs Per Day*	Total Daily Dose*	Route	Prescriber	Pharmacy
7/16/2026	Invega Sustenna	Paliperidone Palmitate	Antipsychotic	234 MG/1.5ML	1	28		234 MG/1.5ML, .05/day	Intramuscular		GHC PHARMACY INC
6/22/2026	Invega Sustenna	Paliperidone Palmitate	Antipsychotic	234 MG/1.5ML	1	28		234 MG/1.5ML, .05/day	Intramuscular		GHC PHARMACY INC
5/27/2026	Invega Sustenna	Paliperidone Palmitate	Antipsychotic	234 MG/1.5ML	1	28		234 MG/1.5ML, .05/day	Intramuscular		GHC PHARMACY INC
4/30/2026	Invega Sustenna	Paliperidone Palmitate	Antipsychotic	234 MG/1.5ML	1	28		234 MG/1.5ML, .05/day	Intramuscular		GHC PHARMACY INC
3/9/2026	Invega Sustenna	Paliperidone Palmitate	Antipsychotic	234 MG/1.5ML	1	30		234 MG/1.5ML, .05/day	Intramuscular		GHC PHARMACY INC

Outpatient Behavioral Health

Behavioral Health Services Details						Table	Graph
Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Procedures (Last 3 Months)	
ACT - Adult	CREEDMOOR PC ACT	4/30/2025	5/31/2026	14		- Assert Comm Tx Pgm Per Diem	
Clinic - MH Specialty	CREEDMOOR PSYCHIATRIC CENTER	1/14/2026	4/13/2026	4		- Inj, Invega Sustenna, 1 Mgj	
Multi-Type Group - Psychiatry	NORTH SHORE-LIJ MEDICAL PC	7/22/2023	7/22/2023				
Clinic - MH Specialty	TRANSITIONAL SERVICES FOR NY	3/15/2023	3/15/2023				
Clinic - SU - Opioid Treatment Program	ELMHURST HOSPITAL CENTER	7/27/2022	7/27/2022				

All Behavioral Health Services for CREEDMOOR PC ACT Provider						PDF	Excel	×
						First	Previous	1 2 3 4 Next Last
Date of Service/First Visit	Service Type	Provider	Primary, secondary, and quality flag-related diagnoses	Procedures	Practitioner			
4/30/2026	ACT - Adult	CREEDMOOR PC ACT		Assert Comm Tx Pgm Per Diem	Jane Smith			
3/31/2026	ACT - Adult	CREEDMOOR PC ACT		Assert Comm Tx Pgm Per Diem	Jane Smith			
2/28/2026	ACT - Adult	CREEDMOOR PC ACT		Assert Comm Tx Pgm Per Diem	Jane Smith			
1/5/2026	ACT - Adult	CREEDMOOR PC ACT		Assert Comm Tx Pgm Per Diem	Jane Smith			
12/31/2025	ACT - Adult	CREEDMOOR PC ACT		Assert Comm Tx Pgm Per Diem	Jane Smith			

Outpatient Medical Services

Medical Outpatient Services Details							Table	Graph
Service Type	Provider	First Date Billed	Last Date Billed	Number of Visits	Most Recent Primary Diagnosis	Most Recent Procedures (Last 3 Months)		
Clinic - Medical Specialty	BRONXCARE HOSPITAL CENTER	4/15/2022	5/22/2026	11	Person consulting for explanation of examination or test findings	- Body Mass Index Docd, Bp Scrn Perf Rec Interval, Calc Bmi Abv Up Param F/U, Exercise Class, Heart Failure Composite, Office O/P Est Low 20 Min, Weight Mgmt Class		
Clinic - Medical Specialty	E&A MEDICAL SOLUTIONS LLC	7/10/2024	7/10/2024	1	Other chronic pain	- Office O/P New Low 30 Min		
Nurse Practitioner	POLIMENI PAT EMILIE MERECIDO	4/5/2023	4/5/2023	1	Encounter for general adult medical examination without abnormal findings	- Behavior Counsel Obesity 15m, Body Mass Index Docd, Depression Screen Annual, Exercise Class, Heart Failure Composite, High Inten Beh Couns Std 30m, Med List Docd In Rcrd, Prev Visit Est Age 18-39, Pure Tone Hearing Test Air, Visual Acuity Screen, Weight Mgmt Class		
Urgent Care - Medical Dx	MODERN PHYSICIAN SERVICES PC	11/21/2022	11/21/2022	1		- Office O/P New Mod 45 Min		
Physician - Unspecified	ZHANG XIAO	9/21/2022	9/21/2022	1		- Off/Op Est May X Req Phy/Qhp, Sars-Cov-2 Covid19 W/Optic		

Crisis Services

Crisis Services

Details

Table

Graph

Service Type	Provider	Admission/Date of Service	Discharge/Date of Service	#Visits/Length of Stay	Most Recent Primary Diagnosis	Most Recent Procedures (Last 3 Months)	
Mobile Crisis - DOHMH	King County CPEP Crisis Outreach Team	4/16/2026	4/16/2026	1	Other Psychotic Disorder	- Face-to-face contact; Transported: No	
Mobile Crisis - Follow-up	KINGS COUNTY HOSPITAL CENTER	4/16/2026	4/16/2026	1	Depression, unspecified	- Crisis Interven Svc, 15 Min	
Mobile Crisis - DOHMH	King County CPEP Crisis Outreach Team	4/14/2026	4/14/2026	1	Other Psychotic Disorder	- Face-to-face contact; Transported: No	
Mobile Crisis - Response							

All Crisis Services for King County CPEP Crisis Outreach Team Provider

PDFExcel

Previous

1

Next

Date of Service/First Visit	Service Type	Provider	Primary, secondary, and quality flag-related diagnoses	Admission/Date of Service	Discharge/Date of Service	Procedure
4/16/2026	Mobile Crisis - DOHMH	King County CPEP Crisis Outreach Team	Other Psychotic Disorder	4/16/2026	4/16/2026	Face-to-face contact; Transported: No
4/14/2026	Mobile Crisis - DOHMH	King County CPEP Crisis Outreach Team	Other Psychotic Disorder	4/14/2026	4/14/2026	Face-to-face contact; Transported: No

Hospital/ER Services

Hospital/ER Services Details							Table	Graph
Service Type	Provider	Admission	Discharge Date/Last Date Billed	Length of Stay	Most Recent Primary Diagnosis	Procedure(s) (Per Visit)		
ER - MH - CPEP	ST LUKES ROOSEVELT HSP CTR	3/17/2026	3/17/2026	1	Adjustment disorder with disturbance of conduct	- Psych Diagnostic Evaluation		
ER - SU	NEW YORK PRESBYTERIAN HOSPITAL	3/13/2026	3/13/2026	1	Alcohol abuse with intoxication, unspecified	- Hematocrit		
ER - SU	QUEENS HOSPITAL	3/9/2026	3/9/2026	1	Alcohol use, unspecified with intoxication, unspecified	- Emergency Dept Visit Mod Mdm		
ER - SU	NEW YORK PRESBYTERIAN HOSPITAL INC	3/8/2026	3/8/2026	1	Alcohol use, unspecified with intoxication, unspecified	- Glucose Blood Test		
ER - MH	QUEENS HOSPITAL	2/27/2026	2/27/2026	1	Schizophrenia, unspecified	- Basic Metabolic Pnl Total Ca		
ER - MH	QUEENS HOSPITAL	2/26/2026	2/26/2026	1	Schizophrenia, unspecified	-		
ER - Medical	NYU LANGONE HOSPITALS	2/3/2026	2/3/2026	1	Other symptoms and signs concerning food and fluid intake	- Emergency Dept Visit Sf Mdm		
ER - Medical	BROOKDALE HOSPITAL MEDICAL CENTER	1/28/2026	1/28/2026	1	Abrasion, right foot, initial encounter	- X-Ray Exam Of Foot		
ER - SU	QUEENS HOSPITAL	1/5/2026	1/5/2026	1	Alcohol abuse with intoxication, unspecified	- Emergency Dept Visit Mod Mdm		
ER - SU	ST BARNABAS HOSPITAL	1/2/2026	1/2/2026	1	Alcohol abuse, uncomplicated	- Ther/Proph/Diag Inj Iv Push		
ER - Medical	LENOX HILL HOSPITAL	12/31/2025	12/31/2025	1	Encounter for other specified special examinations	- Emergency Dept Visit Low Mdm		

**When would it be most
useful in your workflow to
review the Clinical
Summary?**

PSYCKES Mobile Application

PSYCKES Mobile App

- The PSYCKES mobile application is designed for mobile workers to rapidly pull up treatment histories to help individuals in crisis or those receiving community-based care
- The app allows users to search for clients while out in the field and view care coordination contact information, outpatient and inpatient services utilization, medication information, and more
- Enable consent (including e-signed consent!) or emergency access as needed
- Access recently viewed clients easily without having to re-enter search criteria
- Complete Safety Plans or C-SSRS/PHQ-9 from field
- Free in the iOS App Store and Android Google Play Store



Planning Considerations

12:05

<

1 Recipient Found

Review carefully before accessing
Clinical Summary

Jifydmz Kwmsoaq O
owjavDR
01/01/9999 (999 Yrs)
XJyJHpuTLj
Race & Ethnicity: Hispanic or Latinx
Medicaid ID: FVDPWIP UWHSBLJ

>

Notifications
Complex Needs, MH Plcmt Consid, Medicaid
Recertification Alert (expires: 09/30/2026),
OPWDD Services Eligible (RE95)

Documents
Safety Plan (02/22/2024)

E-Sign PSYCKES Consent (1 of 4)

12:47

<

Gokwami Kvhqyj A

General

Gender from Medicaid
DExzSdp

Date of Birth
01/01/9999 (999 Yrs)

Address from Medicaid
VaXrOeTAee

Medicaid ID
KHPJIBZ KGYRGEV

Enable PHI Access



2:16

Cancel

PHI Access for Tifpkpq Ighuxlg W

e-sign PSYCKES consent

 Review consent form and get client's signature on the screen >

The client signed consent

☐ Client signed a PSYCKES Consent

☐ Client signed a BHCC Patient Information Sharing Consent

☐ Client signed a DOH Health Home Patient Information Sharing Consent

Provider attests to other reason for access

☐ Client gave Verbal PSYCKES Consent

☐ This is a clinical emergency

Provider attests to serving the client

Cancel Next

E-Sign PSYCKES Consent (2 of 4)

2:18

PHI Access for Lckrllj Nfjkjkm D Cancel

Overview for e-signatures

- Confirm the client's identity
- Review the consent form with the client
- The client will give or deny consent
- If consent is given, the client will sign on screen

After the client signs

- MAIN STREET MEDICAL CENTER will be given access to all available Clinical Summary data for 3 years (renews automatically with billed service)
- Completed consent form will be available to view in the client's Clinical Summary in the Plans & Documents section
- Your agency should provide a copy of the consent form to the client within a reasonable timeframe

Cancel Next



2:21

e-sign for Divoxvv Wslcfro J Cancel

How do you know this is the correct person?

- ☒ Provider attests to client identity
- ☐ Client presented 1 photo ID
- ☐ Client presented 2 forms of non-photo ID

Previous Next



2:22

e-sign for Gdxnwxj Lldjzjh J Cancel

PSYCKES Consent Form

About PSYCKES

The New York State (NYS) Office of Mental Health maintains the Psychiatric Services and Clinical Knowledge Enhancement System (PSYCKES). This online database stores some of your medical history and other information about your health. It can help your health providers deliver the right care when you need it.

The information in PSYCKES comes from your medical records, the NYS Medicaid database and other sources. Go to www.psyckes.org, and click on About PSYCKES, to learn more about the program and where your data comes from.

This data includes:

- Your name, date of birth, address and other information that identifies you
- Your health services paid for by Medicaid
- Your health care history, such as illnesses or injuries treated, test results and medicines
- Other information you or your health providers enter into the system, such as a health Safety Plan.

What you Need to Do

Your information is confidential, meaning others need permission to see it. Complete this form now or at any time if you want to give or deny your providers access to your records. What you choose will not affect your right to medical care or health insurance coverage.

Please review the choices carefully:

Previous Next

E-Sign PSYCKES Consent (3 of 4)

2:23

e-sign for Qaprhdp Zsntoik W Cancel

Your Choice

☒ I give consent for MAIN STREET MEDICAL CENTER to access ALL of my electronic health information that is in PSYCKES in connection with providing me any health care services.

☐ I don't give consent for MAIN STREET MEDICAL CENTER to access my electronic health information that is in PSYCKES; however, I understand that my provider may be able to obtain my information even without my consent for certain limited purposes if specifically authorized by state and federal laws and regulations.

Previous Next



2:29

e-sign for Uqnnomj Wskwwjq U Cancel

Who is signing?

☒ Oyzlwgd Ajkxvcf E

☐ Legal Representative

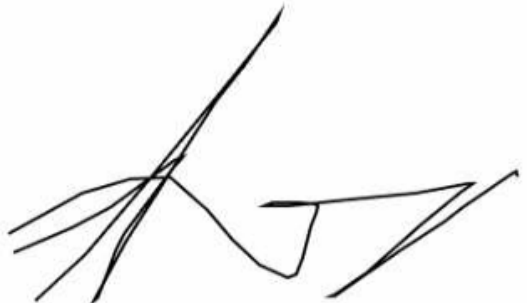
Previous Next



2:38

e-sign for Ffpxiuq Jowjkw R Cancel

Signature of Patient



Signature Clear

Previous Next

E-Sign PSYCKES Consent (4 of 4)

12:33 5G 56



Confirm to save the signed PSYCKES Consent Form

 Work with your provider to discuss options for receiving your copy.

[Cancel](#) [Confirm](#)



12:33 5G 56



You're all set
Work with your provider to discuss options for receiving your copy.

[View Clinical Summary](#)

iPad/Tablet Brief Overview

2:42 PM Tue Aug 4

100%

Khicqvj Lnbk...

As of 08/02/2026

Data sources

PHI Access: PSYCKES Consent

Update Access

Overview

Alerts

Social Determinants of Health (SDOH)

Quality Flags

Plans & Documents

Screenings & Assessments

Diagnoses

Medications

Services

Services Over Time

All Services

Care Coordination

Behavioral Health

Medical Outpatient

Crisis Services

Hospital/ER

Dental

Vision

Living Support/Residential

Laboratory & Pathology

Overview for Raycftu Yahvete E

Clinical Summary as of 08/02/2026

Gender from Medicaid

SNsGVLq

Medicaid ID

EHCIJSD YUETXVV

Medicare

No

Date of Birth

01/01/9999 (999 Yrs)

Address from Medicaid

uAHzZKSGMy

[View on map](#)

Medicaid Aid Category

N/A

Medicaid Eligibility Expires On

09/30/2026

Managed Care Plan

Fidelis Care New York (Mainstream)

MC Plan Assigned PCP

N/A

Children's Waiver Status

N/A

HARP HCBS Assessment Status

N/A

Current Care Coordination

Health Home (Enrolled)

SAMARITAN HOSPITAL OF TROY, NEW YOR

Begin Date: 01-JUL-26

Status : Active

Main Contact Referral

Aaron Harrington, [315-214-1780, aaron.harrington@sihsyr.org](mailto:aaron.harrington@sihsyr.org)

Lauren Selmon, [518-271-5037, lauren.selmon@sphp.com](mailto:lauren.selmon@sphp.com)

Member Referral Number

518-271-3301; HealthHome@sphp.com

Care Management (Enrolled)

MOHAWK OPPORTUNITIES MH INC

Safe Options Support (SOS)

Central New York

Enrollment date: 09/16/2024, Discharge date: 05/21/2026

Discharge Reason

Completion/Graduation

Main Contact Email: sos@monroeplan.com

For more information on SOS, visit: <https://omh.ny.gov/omhweb/adults>

Notifications

Complex Needs due to

2+ crisis services in past year , Foster Care in past year , HH+ service in past year with MH diagnosis , Homeless in past 6 months + SMI , Psychiatric Incident

2:44 PM Tue Aug 4

100%

Khicqvj Lnbk...

As of 08/02/2026

Data sources

PHI Access: PSYCKES Consent

Update Access

Overview

Alerts

Social Determinants of Health (SDOH)

Quality Flags

Plans & Documents

Screenings & Assessments

Diagnoses

Medications

Services

Services Over Time

All Services

Care Coordination

Behavioral Health

Medical Outpatient

Crisis Services

Hospital/ER

Dental

Vision

Living Support/Residential

Laboratory & Pathology

Overview for Raycftu Yahvete E

Clinical Summary as of 08/02/2026

Outpatient Providers Past Year

Last Service Date & Type

ROCKLAND PSYCHIATRIC CENTER

04/09/2026

Clinic - MH Specialty

ST CATHERINES CENTER FOR CHILDREN

03/27/2026

CFTSS - Other Licensed Practitioners (OLP)

All Hospital and Crisis Utilization • 5 Years

ER Visits

Providers

Last ER Visit

21

Medical

8

06/15/2026 at UNITED HEALTH SERV HOSP INC

25

Mental Health

4

05/19/2026 at AURELIA OSBORN FOX MEMORIAL HSP

Inpatient Admissions

Providers

Last Inpatient Admission

12

Substance Use

2

06/16/2026 at HELIO HEALTH INC

7

Mental Health

5

07/29/2025 at BON SECOURS COMMUNITY HOSPITAL

Crisis Services

Providers

Last Crisis Service

5

Crisis Unit State Psych Center (Source: State PC)

1

07/23/2026 at CAPITAL DISTRICT PSYCHIATRIC CENTER

1

Home Based Crisis Intervention (HBCI) (Source: OMH CAIRS)

1

03/26/2026 at JEWISH BOARD OF FAMILY & CHILDREN'S SERVICES

1

Mobile Crisis Response

1

09/10/2024 at GUIDANCE CENTER OF WESTCHESTER INC

Safety Plans

Most Recent

2

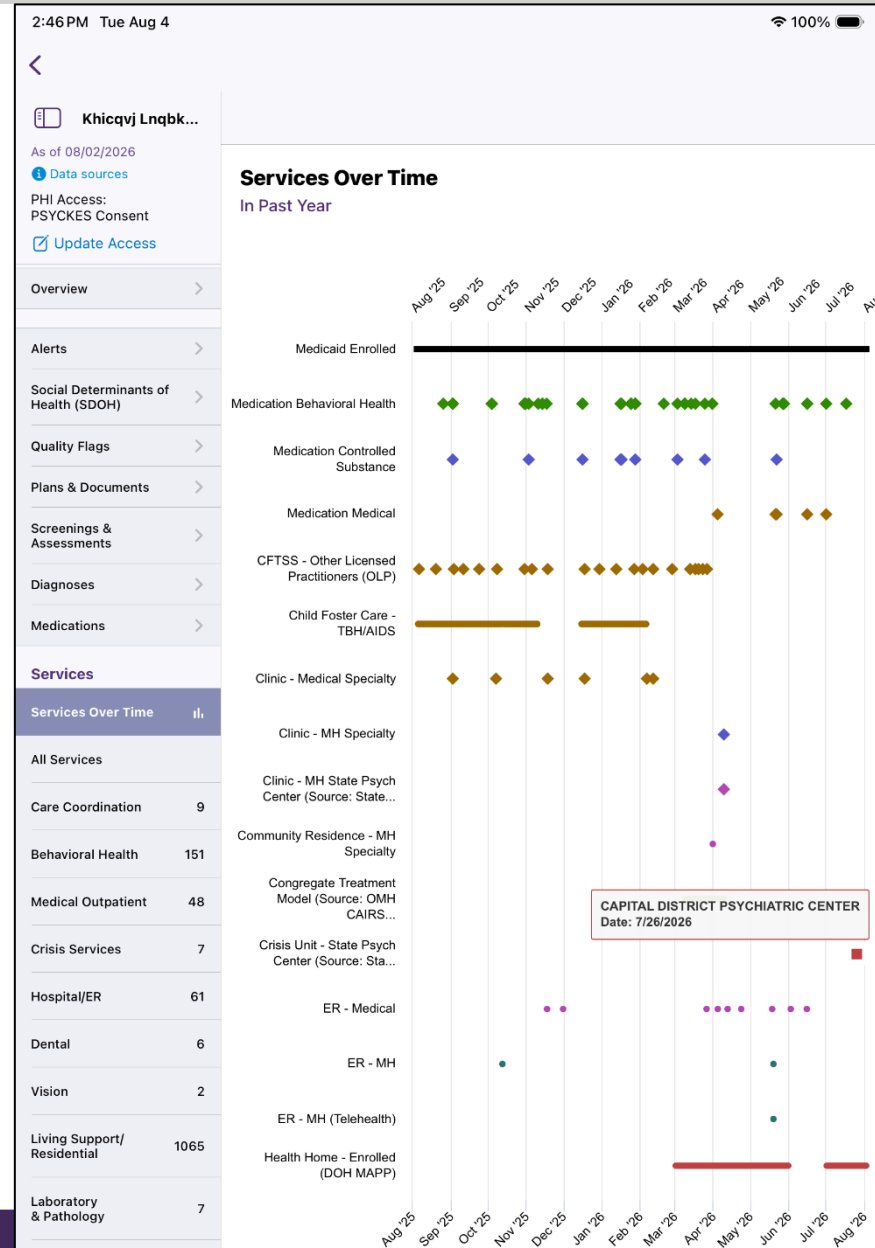
Safety Plan

02/22/2024

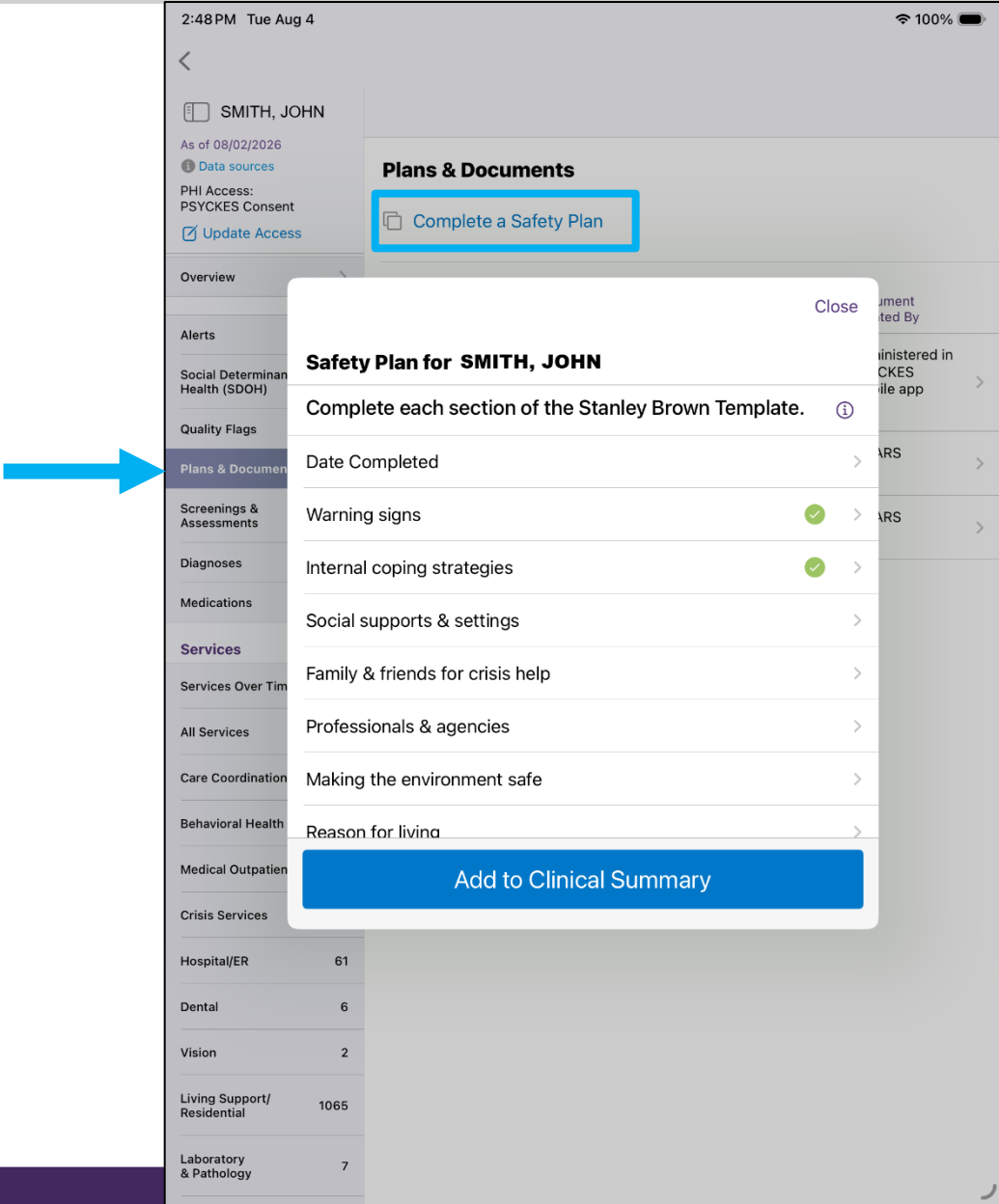
CAPITAL DISTRICT PSYCHIATRIC CENTER

Scroll down...

iPad/Tablet Services Over Time Graph



Mobile App – Safety Plan



Mobile App – Screenings & Assessments

2:48 PM Tue Aug 4

SMITH, JOHN

As of 08/02/2026

Data sources

PHI Access: PSYCKES Consent

Update Access

Screenings & Assessments

Definitions

Complete a PHQ-9 or C-SSRS

Overview

Alerts

Social Determinants of Health (SDOH)

Quality Flags

Plans & Documents

Screenings & Assessments

Diagnoses

Medications

Services

Services Over Time

All Services

Care Coordination

Behavioral Health

Medical Outpatient

Crisis Services

Hospital/ER 61

Dental 6

Vision 2

Living Support/Residential 1065

Laboratory & Pathology 7

Cancel

C-SSRS for SMITH, JOHN
Columbia-Suicide Severity Rating Scale

Question 1.
In the past 3 months, have you wished you were dead or wished you could go to sleep and not wake up?

Yes

No

Question 2.
In the past 3 months, have you actually had any thoughts about killing yourself?

Yes

No

Add to Clinical Summary

MyCHOIS

What is MyCHOIS?

- My Collaborative Health Outcomes Information System (MyCHOIS)
- MyCHOIS is an application within the PSYCKES database that can be used for both Medicaid and Non-Medicaid recipients. It's a tool that recipients can use to help track their health information and view other crisis and recovery resources, including:
 - My Treatment Data (e.g., services, medications, diagnoses)
 - My Plans & Documents (e.g., create a safety plan or PAD)
 - Pat Deegan's Recovery Library, CommonGround survey
 - Crisis hotlines and resources
- Available as both a web and mobile application (iOS & Android)

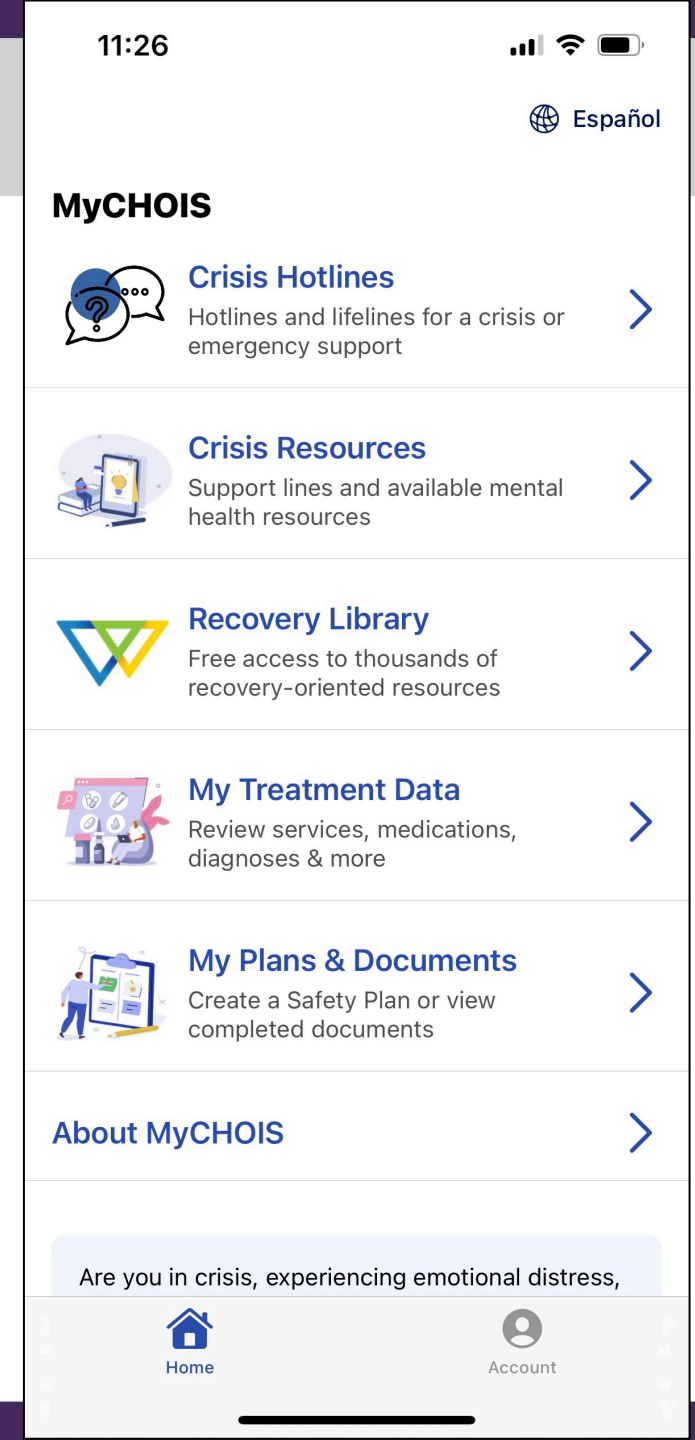
How do clients get access to MyCHOIS?

- Client needs to create or locate their NY.gov ID account credentials
- Provider will then need to log in to PSYCKES and navigate to MyCHOIS (clinician-facing view)
- Locate or add client to All Clients tab to create their MyCHOIS account
- Link client's NY.gov ID username to their MyCHOIS account
- Client can then log in to MyCHOIS using their NY.gov ID account credentials

MyCHOIS Mobile App

- On the MyCHOIS mobile application, recipients can:
 - View crisis hotlines, crisis resources, and information about MyCHOIS
 - View My Treatment Data*
 - View completed Plans & Documents*
 - Complete a safety plan*
 - Access Pat Deegan's Recovery Library (worksheets, personal medicine cards, recovery videos, and more)*
 - Translate to Spanish

**Account required to view these sections*



We want your feedback!

User Feedback

- We'll be asking a short series of polling questions to gather your feedback!
- **To participate in the poll, please select the “Slido” app on the bottom righthand corner of your WebEx screen**



- Once a question is launched, you'll see the question appear in the Slido app with an option to type in your answer. Please feel free to submit more than one suggestion!

Question #1: Would you like to see any enhancements added to Recipient Search?

- For example, new filters (e.g., population filters, new demographic or social needs options)? New service settings (e.g., Enhanced Step Down)?

Question #2: Are there any additional data sources you'd like to see added to PSYCKES?

- For example, cost-related data, OTDA, school/employment-related data, etc.?

Question #3: Would you like to see functionality updates within the application?

- For example, multi-select capabilities within more filters, create additional lookback periods, etc.?

User Feedback – Specific Requests

- If you're interested in adding specific features to PSYCKES, here's how you can make a request:
 - Email PSYCKES-Help@omh.ny.gov and include the following information:
 - Description of the feature you'd like to be added (please be as detailed as possible)
 - Purpose the new feature would serve
 - How this new feature could help a larger group of users

Training & Technical Support

Training & Technical Support Resources

- For more PSYCKES resources, please go to our website at: www.psyckes.org
- If you have any questions regarding the PSYCKES application, please reach out to our helpdesk:
 - 9:00AM – 5:00PM, Monday – Friday
 - PSYCKES-help@omh.ny.gov
- If you're having issues with your token or logging in, contact the OMH helpdesk:
 - OMH (Non-OMH/Non-State PC Employee) Helpdesk:
 - 518-474-5554, option 2; healthhelp@its.ny.gov

Questions?